

MILFORD SELECT BOARD: AGENDA
August 28, 2023 – 6:00 PM, ROOM 03, TOWN HALL

Remote Public Hearing/Invitation to Speak access now requires advanced registration. Please register online here: <http://tiny.cc/tw3avz> Any member of the public may now register to access the zoom webinar as an attendee. Public attendees will be able to view the zoom LIVE and request to speak at the “Public Hearing/Invitation to Speak.”

- A.) SIGNING OF WARRANT, APPROVAL of Minutes, August 14, 2023**
- B.) PUBLIC HEARINGS**
- C.) SCHEDULED APPOINTMENTS**
 - 1. Attorney Gerry Moody, re: Agreement with Milford Power
 - 2. Good Energy, re: Municipal Aggregation Plan
 - 3. Highway Surveyor, Town Engineer, re: Storm Water
 - 4. John Charbonneau, Asst. Town Administrator/Economic Development Director, re: Update
- D.) TOWN ADMINISTRATOR’S REPORT**
- E.) OLD BUSINESS**
- F.) NEW BUSINESS**
 - 1. Milford Special Olympics, re: Permit to Obstruct-Annual Road Race and Walk
 - 2. Milford Geriatric, re: Appointment
 - 3. Double Tree Hotel, re: One Day Beer & Wine License
 - 4. Lucas Denomme Legacy Foundation, re: Permit to Obstruct-Benefit Walk
 - 5. Milford Historical Commission, re: Appointment
 - 6. “Right Turn Only” Sign- Brookside Parking Lot
 - 7. Milford Youth Center, re: Acceptance of Gift
 - 8. Police Department, re: Surplus Equipment
 - 9. Town Administrator, re: Town Meeting Date
 - 10. Town Planner, re: Proposed Zoning Bylaw Amendment
 - 11. Town Planner, re: Article 6 Amendment relating to the Industrial Development Commission
- G.) INVITATION TO SPEAK**
- H.) CORRESPONDENCE**
- I.) EXECUTIVE SESSION**

The listing of matters above are those reasonably anticipated by the Chair which may be discussed at the meeting. Not all items listed may be discussed and other items not listed may also be brought up for discussion to the extent permitted by law.

C-2
8-28-23

Town of Milford

D.P.U. 23-XXX

August 24, 2023

Town of Milford

MUNICIPAL AGGREGATION PLAN



August 24, 2023

**Exhibit 1
Municipal Aggregation Plan**

EXHIBIT I - AGGREGATION PLAN TABLE OF CONTENTS

I. Overview	1
II. Process to Develop and Approve Plan	2
III. Electricity Supply Product Options	2
IV. Plan Elements	4
IV.a. Organizational Structure	4
IV.b. Operations	5
IV.c. Funding	9
IV.d. Rate Setting and Other Costs to Participants	10
IV.e. Method of Entering and Terminating Agreements with Other Entities	12
IV.f. Rights and Responsibilities of Program Participants	12
IV.g. Extensions or Termination of Program	13
V. Substantive Requirements	14
V.a. Universal Access	14
V.b. Equitable Treatment	14
V.c. Reliability	17
VI. Planned Schedule	18

I. Overview

The following is the Municipal Aggregation Plan (“Plan”) for the Milford Community Electricity Program (“Program”) of the Town of Milford (“Town”, “Milford” or “Municipality”), developed consistent with the municipal aggregation statute, G.L. Chapter 164, Section 134.

Through the Program, the Town will provide new electricity supply options to Milford residents and businesses. The Local Distribution Company, National Grid, will remain responsible for distribution of electricity, maintaining electricity infrastructure and responding to power outages. This Plan does not obligate the Town to pursue aggregation if conditions are not favorable.

The Program enables the Town to select the characteristics of the electricity supply options, also known as products. The Program will be open to all residents and businesses in the Town, and it will offer a standard product and optional products. At launch, all Eligible Customers¹ will be automatically enrolled in the Program’s standard product unless they exercise their right to opt out or choose an optional product. Once the Program is operational, participating residents and businesses would retain the right 1) to change to an optional product or 2) to opt out of the Program with no penalty and to choose any other electricity supplier or stay with the Basic Service supply from the Local Distribution Company. Residents and businesses that do not initially participate in the Program may join the Program at any time.

A key focus of the Program will be to provide electricity options that match the diverse needs of our community, which include:

- Negotiating the best terms and conditions for electricity supply: It is important to note that the Program cannot guarantee prices will be lower than the National Grid Basic Service prices at all times, because Basic Service prices change frequently and future prices are unknown.
- Using and supporting the growth of renewable electricity.
- Supporting electrification, particularly for heating and transportation currently powered by fossil fuels.

The Town of Milford will develop and implement the Program as described in this Plan. The Plan will comply with all requirements of the Commonwealth governing the competitive supply market including notification requirements regarding periodic changes in Program price. Before being implemented, the Plan must be reviewed and approved by the Massachusetts Department of Public Utilities (the “Department”). The Department will ensure that the Program satisfies all of the statutory requirements, including that the Plan provides universal access, a reliable power

¹ Eligible Customers shall include consumers of electricity located within the geographic boundaries of the Town who are (1) Basic Service customers; (2) Basic Service customers who have indicated that they do not want their contact information shared with competitive suppliers for marketing purposes; or (3) customers receiving Basic Service plus an optional green power product that allows concurrent enrollment in either Basic Service or competitive supply. The following customers shall be excluded as Eligible Customers: (1) Basic Service customers who have asked their electric distribution company to not enroll them in competitive supply; (2) Basic Service customers enrolled in a green power product program that prohibits switching to a competitive supplier; and (3) customers receiving competitive supply service.

supply and equitable treatment for all customer classes.

II. Process to Develop and Approve Plan

This Plan was created through the following process:

- 1. Passage of authorizing resolution:** The municipal aggregation statute requires that the Town obtain approval from the local governing authorities before initiating the development of the Plan. The Town satisfied the local approval requirement when the Town Meeting voted to initiate the process of municipal aggregation on May 22, 2023.
- 2. Signed agreement with Town's aggregation consultant:** Milford selected Good Energy, L.P. as its aggregation consultant to assist in developing this Plan, managing the supply procurement, developing and implementing the public education plan, interacting with the Local Distribution Company, National Grid, and monitoring the supply contract.
- 3. Creation of a Draft Plan & Public Review:** Milford prepared a Draft Plan and made it available for citizen review beginning on August 28, 2023 through September 20, 2023. Copies of the Plan were available on the Program website, linked from the Town website, and in hard copy at Town Hall.
- 4. Public hearing on Draft Plan:** Milford held a public hearing to receive comments from citizens on the Plan on September 24, 2023.
- 5. Consultation with Department of Energy Resources & Other Parties:** The aggregation statute also requires that the Town consult with the Department of Energy Resources ("DOER") in developing the Plan. The Town submitted a draft of the Plan to DOER in TBD, and Milford municipal officials and their Aggregation Consultant met with DOER to discuss that draft on TBD.
The Town has also provided an opportunity for input from the Local Distribution Company, National Grid. The Aggregation Consultant provided the Local Distribution Company with a draft model Plan that reflects prior input from the Local Distribution Company and will continue to provide an opportunity for further comment from the Local Distribution Company on the Plan.
- 6. Local approval of Plan:** The Select Board approved the Plan on TBD.
- 7. Submission of Final Plan to Department of Public Utilities:** Before being implemented, the Plan must be reviewed and approved by the Department. The Department will ensure that the Program satisfies all of the statutory requirements, including that the Plan provides universal access, a reliable power supply and equitable treatment for all customer classes.

III. Electricity Supply Product Options

The Program will offer a standard and optional electricity supply products. Eligible Customers

are automatically enrolled in the standard product unless they opt-out of the Program or affirmatively choose one of the optional products.

All products will include the minimum amount of renewable energy resources as required each year by the Commonwealth of Massachusetts.² Some products will include additional renewable energy resources that exceed the minimum amount required by the Commonwealth. All purchases of additional renewable energy in the products will be certified through Renewable Energy Certificates (RECs), the instrument used to trade and track renewable energy generation.³

The products may vary based on the amount of renewable energy, in the form of RECs, and based on whether the price is time-varying. Time-varying products will require a customer to have metering technology that can record and report when usage occurred.

The choices for renewable energy may include:

- The minimum amount of renewable energy resources required by the Commonwealth
- Up to two different levels of renewable energy resources that each exceed the minimum amount required by the Commonwealth

The choices for time-varying prices may include:

1. Non time-varying: The same price applies to usage at any time.
2. Time-varying: Multiple time periods, with each time period having a corresponding price at which usage during each period will be billed. Time periods will be limited by the options available through the Local Distribution Company billing system.

Each of the three choices for renewable energy resources could be combined with each of the two choices for time-varying prices, producing a total of up to six products. Within these choices, at launch, the Program will offer the following electricity supply products, as described below:

Standard Product: The standard product, Milford Standard, is expected to include RECs in an amount that is 10% greater than the minimum amount required by the Commonwealth, with the exact amount to be determined after the receipt of bids from Competitive Suppliers. The price will be non-time varying.

Optional Products:

- Product with additional RECs: The Program will offer an optional product that exceeds the minimum amount of renewable energy resources required by the Commonwealth by including 100% RECs, and that will be non-time varying,

² For example, in 2023, the Commonwealth of Massachusetts requires that all electric supply products include a minimum of 59% renewable energy resources. This is comprised of 22% MA Class I sources and 37% other sources. Detail on these sources is available at <https://www.mass.gov/service-details/program-summaries>.

³ RECs enable the trading and tracking of renewable electricity. For every one megawatt-hour (MWh) of renewable electricity that is generated and fed onto the electricity grid, one REC is created.

called Milford Plus.

- Product with no additional RECs: The Program will offer one optional product with the minimum amount of renewable energy resources required by the Commonwealth, and that is non-time varying, called Milford Basic

All RECs for additional renewable energy above the minimum amount required by the Commonwealth will qualify as Massachusetts Class I eligible pursuant to 225 CMR 14.00 which includes generation from solar, wind, anaerobic digestion or low-impact hydro located within or delivered to New England.

Any new products the Town seeks to make available to Program participants, in addition to the products described in the Plan, will be subject to Department approval.

IV. Plan Elements

IV.a. Organizational Structure

The organizational structure of Program will be as follows:

Select Board: The Plan will be approved by the Select Board, the elected representatives of the citizens of the Town, and overseen by the Select Board or designee of the Select Board. The Select Board or designee(s) of the Select Board will be responsible for making decisions and overseeing the administration of the Program with the assistance of the Aggregation Consultant. Prior to the receipt of bids from Competitive Suppliers, the designee(s) of the Select Board shall be specifically authorized to enter into an Electric Service Agreement (“ESA”) under parameters specified by the Select Board.

Aggregation Consultant: The Aggregation Consultant will manage certain aggregation activities under the direction of the Select Board or designee of the Select Board. Their responsibilities will include managing the supply procurement, developing and implementing the public education plan, interacting with the Local Distribution Company and monitoring the supply contract. The Town has selected Good Energy, L.P. to provide these services for an initial term.

Competitive Supplier: The Competitive Supplier will provide power supply for the aggregation, provide customer support including staffing a toll-free number for customer questions, and fulfill other responsibilities as detailed in the ESA. The Competitive Supplier shall be required to enter into an individual ESA with the Town under terms deemed reasonable and appropriate for the constituents of the Town by the Select Board.

Buying Group: The Town may elect to join with other municipal aggregators in combining its load for purposes of soliciting bids from Competitive Suppliers. The purpose of the Buying Group is to allow municipal aggregators to capture the benefits of collective purchasing power while retaining full municipal autonomy. The Town shall be represented by the designee(s) of the Select Board on the executive committee of the Buying Group. The Town, through its designee as specifically authorized by the Select Board, shall select a Competitive Supplier based on the needs of the Town and shall not be required to select the same terms or Competitive Supplier as other members of the Buying Group.

IV.b. Operations

Following approval of the Plan by the Department of Public Utilities, the key operational steps will be: 1) issue a Request for Proposals (RFP) for power supply and select a Competitive Supplier; 2) implement a public information program for Program launch, including the Customer Notification Documents, and 3) enroll Eligible Customers and provide service, 4) provide on-going customer education, including quarterly notifications, and 5) annual reporting.

These steps are described in the sections below.

IV.b.i. Issue an RFP for power supply and select a Competitive Supplier

The Town, under direction of the Select Board or its designee, will solicit bids from leading Competitive Suppliers, including those currently supplying municipal aggregation programs in New England and other states. In seeking bids from Competitive Suppliers, the Town may solicit bids for its load individually or as part of a Buying Group with other municipal aggregators. The RFP will require that the supplier satisfy key threshold criteria, including:

- Licensed by the Department
- Strong financial background
- Experience serving the Massachusetts competitive market or municipal aggregation programs in other states
- Demonstrated ability, supported by references, to provide strong customer service.

In addition, Competitive Suppliers will be required to agree to the substantive terms and conditions of the ESA, including, for example, the requirement to:

- Provide all-requirements power supply at a specified price
- Allow customers to exit the Program at any time with no charge
- Agree to specified customer service standards
- Comply with all requirements of the Department and the Local Distribution Company

Competitive Suppliers interested in responding to the RFP will be required to execute a Confidentiality Agreement. Upon execution of the Confidentiality Agreement, the Town will share available load data necessary for bidding.

Competitive Suppliers and the Town will enter into negotiations to produce ESAs acceptable to both Town and Competitive Suppliers.

The Town will solicit bids from Competitive Suppliers that meet the threshold criteria and agree to the terms and conditions of the ESA. The Town will request bids for a variety of term lengths, for firm pricing or pricing strategy, and for power and RECs from different sources.

The Select Board, or their designee(s), will determine the appropriate amount of RECs to be included with the standard product and the optional products based upon their assessment of

market conditions and what would be in the best interest of retail electric customers at the time prices are set. The Town will require bidders to identify the technology, vintage, and location of the renewable energy generators that are the sources of the RECs. It will also require that the RECs be created and recorded in the New England Power Pool Generation Information System. The Town may seek bids from a variety of renewable energy sources and will choose the best combination of environmental benefits and price.

Prior to delivery of the bids, the Select Board shall provide authorization to its designee(s) to select a bid and enter into an ESA based upon parameters the Select Board deems appropriate for its constituents. In consultation with its Aggregation Consultant, the designee(s) of the Town, will evaluate the bid results.

Whether the Town conducts an individual solicitation or participates in a solicitation with a Buying Group, at the conclusion of the bidding process it will select a Competitive Supplier offer appropriate for its retail electric customers. Participation in the Buying Group shall not require the Town to select the same price, terms or Competitive Supplier as other members of the Buying Group. If none of the bids is satisfactory, the Town will reject all bids and repeat the solicitation for bids as often as needed until market conditions yield an offer that is acceptable. The Town will only accept a bid that enables it to launch the Program with an offer that meets the criteria set by its municipal officials. The Town will only enter into an ESA with a Competitive Supplier that is fully consistent with the Plan as approved by the Department.

IV.b.ii. Implement public education program for Program launch including Customer Notification Documents

Once a winning Competitive Supplier is selected, the Town will implement a public education program.

A public education plan is required to fully inform and educate potential customers and participants in advance of automatic enrollment in the Program, to raise awareness and provide retail electric customers with information concerning their opportunities, options and rights for participation in the Program.

The Town will develop a detailed timeline for the public education plan as the launch gets closer, and the public education plan for the launch will include both broad-based efforts aimed at promoting awareness of the Program across the entire community and opt-out documents (“Customer Notification Documents”) mailed to every Eligible Customer.

- Broad-based efforts: The broad-based efforts will take advantage of traditional media, online media, and events to ensure as many people as possible learn about the aggregation. See **Attachment A** for detail on the broad-based efforts and an initial timeline and exemplar marketing materials.
- Customer Notification Documents: Customer Notification Documents (also known as Opt-Out Documents) will be mailed to every Eligible Customer. The Customer Notification Documents will have the appearance of an official communication of the

Town, and it will be sent in an envelope clearly marked as containing time-sensitive information related to the Program. The Customer Notification Documents will include:

- an Opt-Out Notice (“Customer Notification Letter”) that will: (1) introduce and describe the Program; (2) inform Eligible Customers of their right to opt out and that they will be automatically enrolled if they do not exercise that right; (3) explain how to opt out; and (4) prominently state all Program charges and compare the price and primary terms of Town's competitive supply to the price and terms of the current Basic Service offering provided by the Local Distribution Company. The Department-approved notice will indicate that because of market changes and differing terms, the Program cannot guarantee savings compared to Basic Service over the full term of the Program. The Customer Notification Letter will be made available in English.
- the Language Access Document, which will contain a message in 26 languages encouraging Eligible Customers to have the notification translated and providing the Program website address and toll-free number.
- an opt-out reply card, and
- a postage-paid return envelope.

Exemplar copies of the Customer Notification Documents are included in **Attachment B**.

The Town has requested a waiver to provide a Contract Summary/Product Summary Form directly to each customer and instead: (1) to include in the Customer Notification Letter and Change Notification Letter (a) all of the information included on the Department’s Contract Summary Form, and (b) a statement informing readers that Product Summary Forms for each Program product are available on the Program website and by calling the Customer Help Line; and (2) to notify any customer proactively enrolling in the Program that Product Summary Forms for each Program product are available on the Program website and by calling the Customer Help Line. Exemplar Product Summary Forms are included in **Attachment B**.

The Customer Notification Documents will be designed by the Aggregation Consultant and the Town and printed and mailed by the Competitive Supplier, who will process the opt-out replies. Eligible Customers will have 33 days from the date of mailing the Customer Notification Documents to return the reply card if they wish to opt out of the Program and the Customer Notification Letter shall identify the return date by which the reply envelope must be mailed and postmarked. The Competitive Supplier shall allow an additional 3 days from the return date for receipt of the opt-out replies before initiating automatic enrollments in the Program (i.e. 37 days total from mailing before enrollment).

The Program will ensure that Eligible Customers with disabilities and limited English proficiency have full access to the Program information and are informed of their rights and obligations under the Program. See **Attachment A** for detail on how the Program will reach Eligible Customers with limited English proficiency and persons with disabilities.

The Program materials will include required disclosures, including that savings cannot be

guaranteed, and other notices as described in **Attachment A**.

The Competitive Supplier may only communicate with Program participants and/or use the lists of Eligible Customers and Program participants to send Department- approved educational materials, opt-out notices (i.e., Customer Notification Documents), or other communications essential to the operation of the Program. Such lists may not be used by the Competitive Supplier to market any additional products or services to Eligible Customers or Program participants.

In the event the Town seeks to inform customers currently on competitive supply about the Program, the Town shall: 1) include in any materials a disclosure that such customers may be subject to penalties or early termination fees if they enroll in the Program; and 2) provide the Department with a copy of any materials it proposes to send to competitive supply customers no later than ten days prior to the proposed date of issuance.

IV.b.iii. Enroll customers and provide service

1. Enroll Customers: After conclusion of the opt-out period (i.e., no sooner than 37 days from the date of the mailing of the Customer Notification Documents), the Competitive Supplier will enroll into the Program all Eligible Customers who did not opt out. All enrollments and other transactions between the Competitive Supplier and the Local Distribution Company will be conducted in compliance with the relevant provisions of Department regulations, Terms and Conditions for Competitive Suppliers, and the protocols of the Massachusetts Electronic Business Transactions Working Group.

2. Provide Service: Once Eligible Customers are enrolled, the Program will provide all-requirements power supply service. The Program will also provide ongoing customer service, maintain the Program web site, and process new customer enrollments, ongoing opt-outs, opt-back-ins, and customer selections of optional products. Prior to the expiration of the initial ESA, the Town intends to solicit a new power supply agreement.

When new customers open an account in the Town, they will receive the Customer Notification Documents consistent with Section IV.b.ii. At the end of the opt-out period they will be enrolled in the Program unless they elect to opt-out. New customers may proactively enroll by contacting the Program directly. As outlined in Section IV.b.ii, customers proactively enrolling will be informed that a Product Summary Form for their product is available on the Program website and by calling the Customer Help Line.

IV.b.iv. Provide on-going outreach and education, including quarterly disclosure labels:

The primary vehicle for providing continuing information will be the Program website which will include a translation function and assistive technologies to ensure communications to residents with limited English proficiency and visual or audio impairment. Changes in prices and REC content for Program products will be communicated through postings on the Program and Town websites, media releases, social media, a physical posting in Town buildings and a direct mail notice (See Section IV.d for changes due to a new or amended ESA, including a regulatory event and Section IV.g. for changes due to Program termination). The Program website will be updated quarterly with the then-current large business Basic Service rates and every six months

with the then-current residential and small business Basic Service rates. See **Attachment A** for additional detail on on-going education and outreach.

As part of its ongoing service, the Town will provide the quarterly disclosure of information required by G.L. c. 164, § 1(F)(6) and 220 C.M.R. § 11.06. The Town requested a waiver from the requirement that the disclosure label be mailed to every customer and sought permission instead to provide the information through alternative means. The Town will make the required disclosures by posting disclosure labels on the Program website on a quarterly basis with notification to customers of the posting through the alternate means described below:

- Each quarter, the Town will publicize the availability of the disclosure label on the Town website with a link to download a PDF of the disclosure label along with explanatory text such as:

“Milford Community Electricity, the Town’s electricity Program, has posted the latest Electricity Disclosure Label in the Resources section on the Program website. The Label provides detail on the energy mix for all Program options. The Label is updated quarterly, and the most recent Label is always available on the Program website: www.MilfordCommunityElectricity.com or by request at [Customer Support #].”

- For Quarter 1, the Town will issue a press release with a link to the Program website
- For Quarter 2, the Town will post a notice on the Town’s primary social media account
- For Quarter 3, the Town will post physical notice and disclosure label at the Ruth Anne Bleakney Senior Center, the Town’s library branches and the Town bulletin board
- For Quarter 4, the Town will submit a notice to the Town’s local access TV station

Collectively, these notifications will cover a diverse range of communication channels and serve to reinforce awareness that the latest label can always be found on the Program website or via phone request.

The notifications of the quarterly disclosure will be made by in May for Quarter 1, in August for Quarter 2, in November for Quarter 3 and in February for Quarter 4.

In prior Orders, the Department has granted the request for a waiver from the information disclosure requirements, subject to the Town’s demonstration in each Annual Report to the Department that its Competitive Supplier has provided the same information to Program participants as effectively as the quarterly mailings required under 220 CMR 11.06(4)(c).

IV.b.v. Annual Report: On an annual basis, the Town will report to the Department and the DOER on the status of the Program, including the number of customers enrolled and opting-out, kilowatt-hour usage, customer savings, participation in optional products, and such other information as the Department or DOER may request.

IV.c. Funding

All of the costs of the Program will be funded through the supply charges paid by Program participants through the ESA. The then-current Program supply charges may be found on the

Program website, www.MilfordCommunityElectricity.com and on the Product Summary Forms on the Program website and by calling the Customer Help Line.

The primary cost will be the charges of the Competitive Supplier for the power supply, which will include the cost of any additional RECs above the minimum amount of renewable energy resources required by the Commonwealth. These charges will be established through the solicitation for a Competitive Supplier.

The administrative costs of the Program will be funded through a per kilowatt-hour Commission Fee that will be paid by the Competitive Supplier to the Aggregation Consultant, as specified in the ESA. This Commission Fee will cover the services of the Aggregation Consultant, including developing the Plan, managing the supply procurement, developing and implementing the public education plan, providing customer support, interacting with the Local Distribution Company, monitoring the supply contract, and providing ongoing reports. This charge has been set for the initial term of the Aggregation Consultant's contract at \$0.001 per kilowatt hour.

IV.d. Rate Setting and Other Costs to Participants

As described above, the power supply charges of the Program will be set through a competitive bidding process and will include the Commission Fee and applicable taxes pursuant to the ESA. Additionally, power supply charges may include credits or discounts applicable to certain rate classes (for example, from a Low-Income Community Shared Solar program), provided, however, that the credit or discount is applied only to the electric supply portion of the customer bill. Prices, terms, and conditions may differ among customer rate classes, which rate classes will be the same as the customer rate classes of the Local Distribution Company. The frequency of price changes will be determined through the competitive bid process. Prices may change as specified in the winning bid or as the result of the Town entering into an amended or new ESA.

At least thirty days prior to the effective date of a price change, Program participants will be informed through postings on the Program and Town websites, media releases, social media, a physical posting in Town buildings and a direct mail notice containing the new price, term, fees, renewable energy content⁴ and applicable price, term, fees and renewable energy content of their current product. Such notifications will comply with all Department language access and design requirements, and will inform Program participants that they may opt out of the Program at any time and return to Basic Service at no charge. The direct mail notices will be sent in a clearly marked envelope indicating that it contains important information from the Town regarding customer's participation in the Program.

If the Town seeks to change the voluntary renewable energy content for any product ("product change"), it also will notify Program participants of the product change as it would for a price change. Customers enrolled in an optional opt-in product that will change voluntary renewable energy content in the new ESA will be informed that they must affirmatively re-enroll in the new

⁴ For customers enrolled in an optional opt-in product that will change voluntary renewable energy content in the new ESA, the "new price, term, fees and renewable energy content" will be National Grid Basic Service. The mailer will also include such information for the new Program products.

optional product (or affirmatively enroll in the standard product or other optional product) or they will be returned to Basic Service. Customers enrolled in the standard opt-out product or an optional opt-in product that will maintain the same voluntary renewable energy content in the new ESA will be notified that they will be renewed in their current product under the new ESA unless they opt out.

The direct mail notification for the price change or product change (“Change Documents”) will have the appearance of an official communication of the Town and will be sent in an envelope clearly marked as containing time-sensitive information related to the Program. The Change Documents will include:

- **Change Notification Letter:** the Change Notification Letter is substantially similar to the Customer Notification Letter, particularly in that it will identify price, term and renewable energy content of the current product in which the customer is enrolled, the product into which the customer will be enrolled if the customer takes no action, and the price, term and renewable energy content of the new product or products(s) available via the Program. The Change Notification Letter has two versions, one for customers that will automatically renew in their current product at the new price and one for customers that will be returned to Basic Service unless they make an affirmative selection. See **Attachment B** for exemplar copies of the letters.
- **Language Access Document,** which will contain a message in 26 languages encouraging Eligible Customers to have the notification translated and providing the Program website address and toll-free number.

As more fully detailed in **Attachment A**, the Program website will include a translation function and assistive technologies to ensure communications to residents with limited English proficiency and visual or auditory impairments. Additionally, all direct mail and Product Summary Forms will be translated into the languages listed in Attachment A for which least 1% or more of the Milford population speaks English less than very well and such translated documents will be posted on the Program website.

If there is a change in law, due to a Regulatory Event under Article 17 of the ESA or New Taxes under Articles 1.24, 7.4.4 and 17 of the ESA, that results in a direct, material increase in costs during the term of the ESA, the Town and the Competitive Supplier will negotiate a potential change in the Program price. Any resulting price change shall also be communicated to Program participants as described above. The Town shall also notify the Department’s Consumer Division prior to implementation of any change in the Program price related to a Regulatory Event or New Taxes. Such notice shall be provided to the Department ten days prior to notifying customers and will include copies of all media releases, postings on the Town and Program websites and any other communications the Town intends to provide to customers regarding the price change.

In the event an ESA is terminated as the result of a dispute over a Regulatory Event or New Taxes, and the Municipality does not obtain a replacement ESA, the Town will follow the procedures for termination of the Program under Section IV.G of the Plan. In the event the Municipality obtains a replacement ESA, it will follow the procedures for termination of the

existing ESA and extension of the Program under Sections IV.d and IV.e of the Plan.

The Program affects only the electricity supply charges of the customers. Delivery charges will be unchanged and will continue to be charged by the Local Distribution Company in accordance with tariffs approved by the Department. Discounts provided by the Local Distribution Company, including low-income discounts provided to low-income customers, are not impacted by the Program.

Participants in the Program will receive one bill from the Local Distribution Company that includes both the electricity supply charge of the Competitive Supplier and the delivery charge of the Local Distribution Company. Any applicable taxes will be billed as part of the Program's electricity supply charge.

IV.e. Method of Entering and Terminating Agreements with Other Entities

The process for entering, modifying, enforcing, and terminating all agreements associated with the Plan will comply with the municipal charter, federal and state law and regulations, and the provisions of the relevant agreement.

The Town plans to use the same process described in **Section IV.b.** of this Plan to solicit bids and enter into any subsequent ESAs with the assistance of its then-current Aggregation Consultant. At least thirty days prior to the effective date of a price or product change in a subsequent ESA, Program participants will be informed through posting on the Program and Town websites, media releases, social media, a physical posting in Town buildings and a direct mail notice containing the new price, term, fees, renewable content and applicable price, term, fees and renewable energy content of their current product. The transfer of customers from the existing supplier to the new supplier will be coordinated with the Local Distribution Company using established Electronic Data Interchange (EDI) protocols.

If the Town determines that it requires the services of an Aggregation Consultant after expiration of the existing agreement with Good Energy, it will evaluate opportunities to solicit an Aggregation Consultant individually or as part of a group of municipalities aggregating the electric load of their respective customers. The Town will solicit proposals for, and evaluate, potential Aggregation Consultants using a competitive procurement process or alternative procedure which the Town determines to be in the best interest of its customers and consistent with all applicable local, state and federal laws and regulations.

IV.f. Rights and Responsibilities of Program Participants

All participants will have the right to opt out of the Program at any time without charge. They may exercise this right by any of the following: 1) calling the toll-free number of the Competitive Supplier; 2) contacting the Local Distribution Company and asking to be returned to Basic Service; or 3) enrolling with another Competitive Supplier.

All participants will have available to them the consumer protection provisions of Massachusetts' law and regulations, including the right to question billing and service quality

practices. Customers will be able to ask questions of and register complaints with the Town, the Aggregation Consultant, the Competitive Supplier, the Local Distribution Company and the Department. As appropriate, the Town and the Aggregation Consultant will direct customer complaints to the Competitive Supplier, the Local Distribution Company or the Department.

Participants will continue to be responsible for paying their bills and for providing access to metering and other equipment necessary to carry out Local Distribution Company operations. Participants are responsible for requesting any exemption from the collection of any applicable taxes and must provide appropriate documentation of such exemption to the Competitive Supplier.

IV.g. Extensions or Termination of Program

At least 90 days prior to the end of the term of the initial ESA, the Town will solicit bids for a new supply agreement and plans to continue the Program with the same or new Competitive Supplier.

Although the Town is not contemplating a termination date, the Program could be terminated upon the termination or expiration of the ESA without any extension or negotiation of a subsequent supply contract, or upon the decision of the Select Board to dissolve the Program effective on the end date of the existing ESA. In the event of termination, customers would return to the Basic Service of the Local Distribution Company, unless they choose an alternative Competitive Supplier.

At least thirty days prior to the termination, Program participants will be informed through postings on the Program and Town websites, media releases, social media, a physical posting in Town buildings and a direct mail notification that complies with all Department language access and design requirements. The direct mail notices will be sent in a clearly marked envelope indicating that it contains important information from the Town regarding customer's participation in the Program.

The Town will notify the Local Distribution Company of the planned termination or extension of the Program. In particular, the Town will provide the Local Distribution Company notice: (1) 90 days prior to a planned termination of the Program; (2) 90 days prior to the end of the anticipated term of the ESA; and (3) four business-days after the successful negotiation of a new electric service agreement. The Town will also provide notice to the Director of the Consumer Division of the Department of Public Utilities 90 days prior to a planned termination, which notice shall include copies of all media releases, municipal office and website postings and other communications the Town intends to provide customers regarding the termination of the Program and the return of participants to Basic Service. In the event of the termination of the Program, it is the responsibility and requirement of the Competitive Supplier to return the customers to Basic Service of the Local Distribution Company in accordance with the then applicable Electronic Data Interchange ("EDI") rules and procedures.

V. Substantive Requirements

V.a. Universal access

The Plan provides for universal access by guaranteeing that all customer classes will be included in the Program under equitable terms.

All Eligible Customers will have access to the Program. All Eligible Customers will be automatically enrolled in the Program unless they choose to opt out.

When New Eligible Customers move into the Municipality, they will initially be enrolled in Basic Service with the Local Distribution Company. New Eligible Customers will receive the Customer Notification Documents and at the end of the opt-out period they will be enrolled in the Program unless they elect to opt-out.

Residential and small business new Eligible Customers will be enrolled at the same price as the existing customers. All other medium to very large business new Eligible Customers joining the Program after Program initiation will be enrolled at a price that reflects market prices at the time of enrollment.

All customers will have the right to opt-out of the Program at any time with no charge. Customers that opt-out will have the right to return to the Program at a price that reflects then-current market prices at the time of their return.

V.b. Equitable treatment of all customer classes

The municipal aggregation statute requires “equitable” treatment of all customer classes. The Department has determined that this does not mean that all customers must be treated “equally,” but rather that similarly situated classes be treated “equitably.” In particular, the Department has allowed variations in pricing and terms and conditions among customer rate classes to account for the disparate characteristics of those classes.

The Program makes four distinctions among groupings of customers. First, the Program will distinguish among customer rate classes (residential, small, medium and large business) by soliciting separate pricing for each of those classes. The Program will use the same customer rate classes the Local Distribution Company uses for the Basic Service pricing. While there is no penalty charge for leaving Basic Service, certain business customers may receive a reconciliation charge or credit upon switching from Basic Service to the Program.

Second, the Program will distinguish between customers receiving the standard product and customers that affirmatively choose an optional product. Customers selecting an optional product will be charged the price associated with that product.

Third, the Program will distinguish between customers that join the Program through an opt-out

process and customers that join through an opt-in process. Customers that join through an opt-out process include a) the initial Eligible Customers and b) new Eligible Customers that move into the Municipality after the Program start-date.

- a. Eligible Customers that enroll at the Program start will receive the Program pricing for their rate class.
- b. For New Eligible Customers moving into the Municipality after the Program start, the Program will distinguish between (1) new residential and small business customers, who will receive the Program pricing, and (2) all other medium, large and very large business customers, who will receive pricing based on then-current market prices at the time the customer joins the Program.

Finally, customers that join by opting in include two types of customers: a) customers that did not become part of the Program initially because they were being served by a Competitive Supplier but then later join the Program; and b) customers re-joining the Program after having previously opted out.

- a. Opt-in customers that were being served by a Competitive Supplier at Program initiation but who later join the Program will be treated the same as new customers: (1) residential and small business customers will receive the Program pricing; and (2) medium, large and very large business customers will pay a price based on then-current market prices.
- b. Opt-in customers that join the Program after having previously opted out will be offered a price based on then-current market prices rather than the Program price. This distinction is designed to limit any incentive for frequent switching back and forth between the Program and Basic Service of the Local Distribution Company.

As noted below, customers will receive either the Program pricing or prices based on then-current market prices. The Competitive Supplier will determine the then-current market prices, as noted below, based on current wholesale prices and its cost to serve the customer. Any market-based prices will remain effective through the remainder of then-current supply term. If the Municipality enters into a new ESA, all current customers will continue to be enrolled in the Program and receive the Program prices under the new ESA.

The following is a summary of the enrollment procedures and pricing under various scenarios.

Enrollment Procedures

Enrollment Scenario	Enrollment Procedures
Eligible Customers at Program launch	<p><i>All Customers</i> Customer Notification Documents will be mailed to all Eligible Customers at the launch of the Program initiation. After the completion of the 37-day opt-out period, the Competitive Supplier will enroll all Eligible Customers who did not opt out in the standard product.</p>
New Eligible Customers identified after Program launch	<p><i>Residential and Small Business Customers</i> Customer Notification Documents will be mailed to all identified new Eligible Customers after Program launch. After the completion of the 37-day opt-out period, the Competitive Supplier will enroll all new Eligible Customers who did not opt out in the standard product.</p> <p><i>Medium, Large and Very Large Business Customers</i> Same as above except Customer Notification Documents will include then-current market-based prices.</p>
Customers who opted out and later want to enroll	<p><i>All Customers</i> Customers may enroll in any Program product by contacting Program customer support or the Competitive Supplier, who will provide then-current market-based prices.</p>
Customers on third party supply at Program launch who want to enroll in the Program after their supply contract ends	<p><i>All Customers</i> Customers may enroll in any Program product by contacting Program customer support or the Competitive Supplier.</p>

Enrollment Scenario	Enrollment Procedures (Continued)
<p>All customers enrolled in the Program at the start of a new supply term, including any customers currently on market-based prices.</p>	<p><i>All Customers</i> At least thirty days prior to the effective date of a price change or product change under a new supply term, Program participants will be informed through postings on the Program and Town websites, media releases, social media, a physical posting in Town buildings and a direct mail notice containing the new price, term, fees, renewable energy content and applicable price, term, fees and renewable energy content of their current product, in accordance with Section IV.d above. Customers enrolled in an optional opt-in product that will change voluntary renewable energy content in the new supply term (product change) will be informed that they must affirmatively re-enroll in the new optional product (or affirmatively enroll in the standard product or other optional product) or they will be returned to Basic Service. Customers enrolled in the standard opt-out product or an optional opt-in product that will maintain the same voluntary renewable energy content in the new supply term will be notified that they will be renewed in their current product under the new supply term unless they opt-out.</p>

Pricing Summary

Enrollment Scenario	Pricing
<p>Eligible Customers at Program launch</p>	<p><i>All Customers</i> Program pricing for all product offers.</p>
<p>New Eligible Customers identified after Program launch</p>	<p><i>Residential and Small Business Customers</i> Program pricing for all product offers. <i>Medium, Large & Very Large Business Customers</i> Market-based price based on then-current wholesale prices and Competitive Supplier costs at the time the customer wants to enroll. Competitive Supplier will provide a market-based price that is fixed for the remainder of the then-current supply term.</p>
<p>Customers who opted out and later want to enroll</p>	<p><i>All Customers</i> Market-based pricing based on then-current wholesale prices and Competitive Supplier costs at the time the customer wants to enroll. The Competitive Supplier will provide a market-based price that is fixed for the remainder of the then-current supply term.</p>

Enrollment Scenario	Pricing (Continued)
Customers on third party supply at Program launch who want to enroll in the Program after their supply contract ends	<p><i>Residential and Small Business Customers</i> Program pricing for all product offers.</p> <p><i>Medium, Large and Very Large Business Customers</i> Market-based pricing based on then-current wholesale prices and Competitive Supplier costs at the time the customer wants to enroll. The Competitive Supplier will provide a market-based price that is fixed for the remainder of the then-current supply term.</p>
All customers enrolled in the Program at the start of a supply term under a new ESA, including any customers currently on market-based prices.	<p><i>All Customers</i> Program pricing for all product offers.</p>

V.c. Reliability

Reliability has both physical and financial components. The Program will address both through the ESA with the Competitive Supplier. From a physical perspective, the ESA commits the Competitive Supplier to provide all-requirements power supply and to use proper standards of management and operations. The Local Distribution Company will continue to remain responsible for delivery service, including the physical delivery of power to the customer, maintenance of the delivery system, and restoration of power in the event of an outage. From a financial perspective, the ESA contains language addressing damages and liability. The ESA requires the Competitive Supplier to maintain insurance and the Request for Proposals for a Competitive Supplier will require that an investment-grade entity either execute or guarantee the ESA. Accordingly, the Program satisfies the reliability requirement of the statute.

VI. Planned Schedule

The planned schedule below is presented for illustrative purposes. The final schedule will be established once the Program has received all necessary approvals.

Day	Action or Event
1	Issue RFP for Competitive Supplier
31	ESA executed between Town and Competitive Supplier
32	Competitive Supplier notifies Local Distribution Company to prepare retail electric customer data of the Town; broad-based educational campaign begins
33	Competitive Supplier begins EDI testing with Local Distribution Company.
44	Competitive Supplier receives retail electric customer data from Local Distribution Company
48	Competitive Supplier, at its expense, mails Customer Notification Documents to all Eligible Customers, identifying the return date (no earlier than 33 days from mailing) by which the reply card envelopes must be postmarked by Eligible Customers electing to opt-out
51	Eligible customers receive Customer Notification Documents in the mail
63	Competitive Supplier completes EDI testing with Local Distribution Company.
81	Return date by which Eligible Customers deciding to opt-out must postmark the reply card in a pre-paid envelope to the Competitive Supplier.
85	Competitive Supplier removes all Eligible Customers who opt out from the eligible list and sends "supplier enrolls customer" EDI for all Program participants
85	Earliest date Program enrollments may commence.
90	Service begins as of each customer's next meter read date

**Town of Milford
Education & Outreach Plan**

**D.P.U. 23-XXX
Exhibit 1 – Att. A**

August 24, 2023

**Exhibit 1
Attachment A
Education and Outreach Plan**

August 24, 2023

EDUCATION & OUTREACH PLAN TABLE OF CONTENTS

1. Program Launch	1
2. Ongoing Outreach & Education	5
2.A. Revisions to Programs & Prices	5
2.B. Response to Frequently Asked Questions	6
2.C. Program Goals & Performance	6
2.D. Rights & Procedures for Program Participants	7
2.E. Contact Information for Customer Inquiries	7
2.F. Details Regarding Electric Supply and Renewable Attributes	7
2.G. Quarterly Energy Source Disclosure Labels	8
3. Approach to Overall Education & Outreach	8
3.A Enrollment & Pricing	8
3.B Required Disclosures & Notices	10
3.C Outreach to Persons with Disabilities or Limited English Proficiency	11
3.D Limitations on Supplier Communications	13
Attachments	
A-1 Residents with Limited English Language Proficiency	
A-2 Press Release	
A-3 Q&A Script	
A-4 Website Screenshot	
A-5 Social Media Outreach	
A-6 PowerPoint Presentation	
A-7 Brochure	
A-8 Post Card	

Attachment A - Education & Outreach Plan

The following describes the Education & Outreach Plan for the Town of Milford’s (the “Town”) to fully inform and educate potential participants about their opportunities, options and rights for participation in the aggregation program (“Program”). Eligible Customers (as defined in Section I of the Plan), including Eligible Customers with limited English language proficiency and disabilities, must be informed that they will be automatically enrolled in the Program and that they will have the right to opt-out of the Program without penalty. The Education & Outreach Plan has the following parts:

1. Program Launch Outreach & Education
2. On-Going Outreach & Education
3. Approach to Overall Education & Outreach

1. Program Launch

The Town has prepared a marketing plan and timeline that identifies the steps that it will take to implement the broad-based public education efforts and send out the opt-out documents (“Customer Notification Documents”). The schedule is designed to work towards the estimated date when Eligible Customers will be enrolled in the Program.

From estimated date that Electricity Supply Agreement is executed (i.e. Day 31 per Exhibit 1, Section V. Planned Schedule)		
Action	Start Day	Finish Day
A. Launch Program website	Already Complete	-
B. Update Program website	32	Ongoing
C. Work with local media resources	32	80
• Issue press release/contract announcement to Newspapers and TV Stations	35	37
• Press releases expected publication in Newspapers Radio and TV Stations	38	50
D. Active social media outreach	35	80
E. Presentations	35	80
• Presentations to community groups as desired	35	80
• Community-wide presentation after Customer Notification Documents mail	55	-
F. Distribute Program details to local groups including marketing materials/brochure	35	50
G. Customer help line	44	Ongoing
H. Mail postcard to all Eligible Customers	44	-
I. Mail Customer Notification Documents to all Eligible Customers	48	0
J. Earliest date Program enrollments may commence.	85	

Sections 1.A through 1.I provide detail on each of the outreach elements identified in the table above.

1.A Launch Program Website

All information regarding the Program will be posted on the Program website. The Town's website will include, in a prominent location, basic information about the Program with a link to the Program website. For the duration of the Program, the Program website will provide access to all Plan documents, as may be updated from time to time, including the approved Plan, Education Plan, Customer Notification Documents and education materials. The Program website will have links to the website of the Local Distribution Company, the Massachusetts Department of Energy Resources (DOER), the Massachusetts Department of Public Utilities (DPU), and the Competitive Supplier. The current supply prices for each Program product can be found at the Program website, www.MilfordCommunityElectricity.com.

1.B. Update Program Website

The Program website (**Attachment A-4**) will be updated to include information on the product options, including pricing, term length, renewable energy (i.e., “RECs”); as well as enrollment, opt-up and opt-out forms and phone numbers.

1.C. Press Release and Work with Local Media Resources

The Town will develop press releases (**Attachment A-2**) to provide to local media resources, including newspapers and public access TV.

- Area Newspapers: The Town will work with the *The Milford Daily News* (<https://www.milforddailynews.com/>) to disseminate accurate and timely information about the Program. As part of this targeted outreach to these papers, the Town may seek a meeting with the editorial board to establish a good foundation for continued dialogue over the course of the contract. Other newspaper outlets may include other local publications including *MetroWest Daily News* (<https://www.metrowestdailynews.com/>) and *Milford Patch* (<https://patch.com/massachusetts/milford-ma>).
- Local Public Access Television: The Town intends to work with *Milford TV* (<https://www.milfordtv.net/>). The station can record interviews about the Program and PSAs for upcoming meetings.
- Local Radio: The Town intends to work with WMRC MyFM 1013 (www.myfm1013.com/).
- Municipal Staff Interviews: Develop Q&A Scripts (**Attachment A-3**) and prepare municipal staff or volunteers for interviews.

1.D. Active Social Media Outreach (Attachment A-5)

Boost all traditional media coverage on social media platforms, with the goal of driving traffic to the Program website. In concert with the communication leads of the Town, develop a campaign of planned tweets and Facebook posts, timed to coincide with important milestones in order to keep Eligible Customers informed, particularly those that may not interact with traditional media

on a regular basis. Draft content and graphics to accompany the posts, to be made by Milford staff. These accounts may include: *Milford Town Hall page on Facebook*.

Monitor various channels such as Facebook and Instagram for relevant conversations and questions about the Program. Draft responses to comments and questions and utilize social media as a critical tool in engaging with members of the community. These accounts may include: *Milford Ma Community Message Board on Facebook*.

1.E. Presentations (Attachment A-6)

Provide community-wide presentation (**Attachment A-6**) and any other presentations that may be desired by community groups or Select Board.

- Local Groups: Connect with local groups and associations to see if representatives of the Town can participate in an upcoming meeting or offer to host a dedicated event. Seek their assistance in identifying how to best connect with customers with limited-English capabilities or disabilities that may prevent them from accessing Program information. Some of the Community-based groups identified to date which the Town may choose to work with include: *Milford Conservation Commission, Milford Upper Charles River Trails Committee, Milford Veterans Advisory Council, Milford Council on Aging and Milford Rotary Club*.

Reaching the business community will be important. Presenting to the Chamber of Commerce can start this dialogue and lead to additional outreach to and connection with businesses.

- Select Board Meetings: Present or provide materials for the Select Board meetings and any constituent meetings they may have.

1.F. Distribute Program details to local groups including marketing materials/brochure (Attachment A-7)

Many groups may have a natural interest in promoting awareness about the Program and can be provided with electronic and hard-copy materials with reference information for the Program.

Distribute to key locations such as Municipal offices, *Milford Town Library* and *Ruth Anne Bleakney Senior Center* and offer to local groups identified in 1.E.

1.G. Customer Help Line

Establish customer helplines with the Competitive Supplier and Aggregation Consultant to answer customer inquiries. Help line will be maintained for duration of the Program.

1.H. Mail Postcard to all Eligible Customers (Attachment A-8)

A postcard with municipal branding establishes that there is a community-sponsored Program and increases the likelihood that recipient engages with the more detailed Consumer Notification Documents.

1.I. Mail Customer Notification Documents to all Eligible Customers (Exhibit 1, Attachment B)

Customer Notification Documents (also known as opt-out documents) will be mailed to every Eligible Customer. The Customer Notification Documents will have the appearance of an official communication of the Town, and it will be sent in an envelope clearly marked as containing time-sensitive information related to the Program. The Customer Notification Documents will include:

- an Opt-Out Notice (“Customer Notification Letter”) that will: (1) introduce and describe the Program; (2) inform Eligible Customers of their right to opt out and that they will be automatically enrolled if they do not exercise that right; (3) explain how to opt out; and (4) prominently state all Program charges and compare the price and primary terms of Town’s competitive supply to the price and terms of the current Basic Service offering provided by the Local Distribution Company, National Grid. The Department-approved notice will indicate that because of market changes and differing terms, the Program cannot guarantee savings compared to Basic Service over the full term of the Program. The notice will also notify eligible customers that the current Basic Service rates can be found by visiting www.mass.gov/info-details/basic-service-information-and-rates or by calling National Grid at 800-322-3223.
- the Language Access Document, which will contain a message in 26 languages encouraging Eligible Customers to have the notification translated and providing the Program website address and toll-free number.
- an opt-out reply card, and
- a postage-paid return envelope.

Exemplar copies of the Customer Notification Documents are included in **Attachment B**.

The Town requested a waiver to provide a Contract Summary/Product Summary Form directly to each customer and instead: (1) to include in the Customer Notification Letter and Change Notification Letter (a) all of the information included on the Department’s Contract Summary Form, and (b) a statement informing readers that Product Summary Forms for each Program product are available on the Program website and by calling the Customer Help Line; and (2) to notify any customer proactively enrolling in the Program that Product Summary Forms for each Program product are available on the Program website and by calling the Customer Help Line.

The Customer Notification Documents will be designed by the Aggregation Consultant and the Town and printed and mailed by the Competitive Supplier, who will process the opt-out

replies. Eligible Customers will have 33 days from the date of mailing the Customer Notification Documents to return the reply card if they wish to opt out of the Program and the Customer Notification Letter shall identify the return date by which the reply envelope must be mailed and postmarked. The Competitive Supplier shall allow an additional 3 days from the return date for receipt of the opt-out replies before initiating automatic enrollments in the Program (i.e. 37 days total from mailing before enrollment).

2. Ongoing Outreach and Education

The Town will continue outreach and education for customers after enrollment in the Program, particularly with respect to changes in offerings and prices, which will be posted on the Program website that is linked to the website of the Town. The types of information the Town will communicate through the continuing education efforts include: revisions to programs and prices; responses to frequently asked questions; Program goals and performance; rights and procedures for Program participants; contact information for customer inquiries, details regarding the Program's electric supply and renewable attributes, and energy source disclosure labels.

2.A. Revisions to Programs & Prices

All changes in prices and REC content for Program products will be communicated through postings on the Program and Town websites, media releases, social media, a physical posting in Town buildings and a direct mail notice. The communication will be made at least thirty days prior to the effective date of the price or REC change, and Program participants will be informed of the new price, term, fees, renewable energy content and the applicable price, term, fees, and renewable energy content of their current product, in compliance with all Department language access and design requirements, and will be informed that they may opt out of the Program at any time and return to Basic Service at no charge.

The direct mail notification for the price change or product change (“Change Documents”) will have the appearance of an official communication of the Town and will be sent in an envelope clearly marked as containing time-sensitive information related to the Program. The Change Documents will include:

- **Change Notification Letter:** the Change Notification Letter is substantially similar to the Customer Notification Letter, particularly in that it will identify price, term and renewable energy content of the current product in which the customer is enrolled, the product into which the customer will be enrolled if the customer takes no action, and the price, term and renewable energy content of the new product or products(s) available via the Program. The Change Notification Letter has two versions, one for customers that will automatically renew in their current product at the new price and one for customers that will be returned to Basic Service unless they make an affirmative selection. See **Exhibit 1, Attachment B** for exemplar copies of the letters.
- **Language Access Document,** which will contain a message in 26 languages encouraging Eligible Customers to have the notification translated and providing the Program website address and toll-free number.

If, after Program launch, there is a change in law, due to a Regulatory Event under Article 17 of the ESA or New Taxes under Articles 1.24, 7.4.4 and 17 of the ESA, that results in a direct, material increase in costs during the term of the ESA, the Municipality and the Competitive Supplier will negotiate a potential change in the Program price. Any resulting price change shall be communicated to Program participants as described above. The Municipality shall also notify the Department's Consumer Division prior to implementation of any change in the Program price related to a Regulatory Event or New Taxes. Such notice shall be provided to the Department ten days prior to notifying customers and will include copies of all media releases, postings on the Municipality and Program websites and any other communications the Municipality intends to provide to customers regarding the price change.

If the Municipality sets Program pricing for a new supply term, such as by entering into a new ESA, all current customers will be notified of any changes in price of the product offerings as provided above. If the Town seeks to change the voluntary renewable energy content for any product, it also will notify Program participants of the product change as it would for a price change. Customers enrolled in an optional opt-in product that will change voluntary renewable energy content in the new supply term will be informed that they must affirmatively re-enroll in the new optional product (or affirmatively enroll in the standard product or other optional product) or they will be returned to Basic Service. Customers enrolled in the standard opt-out product or an optional opt-in product that will maintain the same voluntary renewable energy content in the new supply term will be notified that they will be renewed in their current product under the new supply term unless they opt-out.

2.B. Responses to Frequently Asked Questions

The Town will update the Program website to add or revise content that will address frequently asked questions. The frequency of updates will be based on Town assessment of need.

2.C Program Goals & Performance

Program goals and performance will be communicated via updates to the Program website. Additionally, the Program may include updates on goals and performance as part of any Change Documents, defined in Section IV.d of the Plan, including the Change Notification Letter (see **Exhibit 1, Attachment B** for exemplar Change Notification Letter). Any updates on the Program's financial performance will include appropriate disclaimers per Section 3.B below. The frequency of updates to the Program website will be based on Town assessment of need. The Program may also conduct awareness campaigns for goals to increase participation in optional products that have more renewable energy resources than the minimum amount required by the Commonwealth. Such campaigns will utilize flyers and bookmarks, lawn signs, social media postings, participation in local events and virtual and in-person meetings. The frequency of such campaigns and methods to be used will be determined by the Town based on its assessment of the need and optimal timing.

2.D Rights and Procedures for Program Participants

The Program website will document the rights of Program participants, including the right to opt-out at any time without penalty, and will document the procedures for enrolling, changing products and opting-out. Additionally, the Program website will house a copy of the Plan for the public to view all of the rights and procedures contained therein. Rights and applicable

enrollment procedures will be communicated:

- To Program participants, when the Program transitions to a new supply term, via the Change Notification Letter, defined in Section IV.d of the Plan, (see also **Exhibit 1, Attachment B** for exemplar Change Notification Letter); and
- To New Eligible Customers, via the Customer Notification Letter, defined in Section IV.b.ii of the Plan (see also **Exhibit 1, Attachment B** for exemplar Customer Notification Letter).

2.E Contact Information for Customer Inquiries

The Program website will provide phone and email contact information for customer inquiries. Additionally, contact information for customer inquiries will be communicated:

- To Program participants, when the Program transitions to a new supply term, via the Change Notification Letter, defined in Section IV.d of the Plan, (see also **Exhibit 1, Attachment B** for exemplar Change Notification Letter); and
- To New Eligible Customers, via the Customer Notification Letter, defined in Section IV.b.ii of the Plan (see also **Exhibit 1, Attachment B** for exemplar Customer Notification Letter).

2.F. Details Regarding the Program's Electric Supply and Renewable Attributes

The Program website will provide information on the price, term length and renewable energy content of the Program products as both text on the Program website and as Product Summary Forms hosted on the Program website (see **Exhibit 1, Attachment B** for exemplar Product Summary Forms). Additionally, such information will be communicated:

- To Program participants, when the Program transitions to a new supply term, via the Change Notification Letter, defined in Section IV.d of the Plan, (see also **Exhibit 1, Attachment B** for exemplar Change Notification Letter); and
- To New Eligible Customers, via the Customer Notification Letter, defined in Section IV.b.ii of the Plan (see also **Exhibit 1, Attachment B** for exemplar Customer Notification Letter).

New Eligible Customers moving into the Municipality after Program initiation initially will be enrolled in Basic Service with the Local Distribution Company. New Eligible Customers subsequently will receive the same Customer Notification Documents as other Eligible Customers.

2.G. Quarterly Energy Source Disclosure Labels

As part of its ongoing service, the Town will provide the quarterly disclosure information required by G.L. c. 164, § 1(F)(6) and 220 C.M.R. § 11.06. The Town requested a waiver from the requirement that the disclosure label be mailed to every customer and sought permission instead to provide the information through alternative means. The Town will make the required disclosures by posting disclosure labels on the Program website on a quarterly basis with notification to customers of the posting through the alternate means described below:

- Each quarter, the Town will publicize the availability of the disclosure label on the Town website with a link to download a PDF of the disclosure label along with explanatory text such as:

“Milford Community Electricity, the Town’s electricity Program, has posted the latest Electricity Disclosure Label in the Resources section on the Program website. The Label provides detail on the energy mix for all Program options. The Label is updated quarterly, and the most recent Label is always available on the Program website: www.MilfordCommunityElectricity.com or by request at [Customer Support #].”

- For Quarter 1, the Town will issue a press release with a link to the Program website
- For Quarter 2, the Town will post a notice on the Town’s primary social media account
- For Quarter 3, the Town will post physical notice and disclosure label at the Ruth Anne Bleakney Senior Center, the Town’s library branches and the Town bulletin board
- For Quarter 4, the Town will submit a notice to the Town’s local access TV station

Collectively, these notifications will cover a diverse range of communication channels and serve to reinforce awareness that the latest label can always be found on the Program website or via phone request.

The notifications of the quarterly disclosure will be made by in May for Quarter 1, in August for Quarter 2, in November for Quarter 3 and in February for Quarter 4.

In prior orders, the Department has granted such request for a waiver from the information disclosure requirements, subject to the Town’s demonstration in each Annual Report to the Department that its Competitive Supplier has provided the same information to Program participants as effectively as the quarterly mailings required under 220 CMR 11.06(4)(c).

3. Approach to Overall Education & Outreach

The outreach efforts described in this section apply to the Program launch as well as on-going outreach.

3.A Enrollment and Pricing

Customers will be informed of the various enrollment and pricing procedures both at and after Program initiation. The following is a summary of the enrollment procedures and pricing under various scenarios.

i. Enrollment

Enrollment Scenario	Enrollment Procedures
Eligible Customers at Program launch	<p><i>All Customers</i> Customer Notification Documents will be mailed to all Eligible Customers at the launch of the Program initiation. After the completion of the 37-day opt-out period, the Competitive Supplier will enroll all Eligible Customers who did not opt out in the standard product.</p>
New Eligible Customers identified after Program launch	<p><i>Residential and Small Business Customers</i> Customer Notification Documents will be mailed to all identified new Eligible Customers after Program launch. After the completion of the 37-day opt-out period, the Competitive Supplier will enroll all new Eligible Customers who did not opt out in the standard product.</p> <p><i>Medium, Large and Very Large Business Customers</i> Same as above except Customer Notification Letter will include then-current market-based prices.</p>
Customers who opted out and later want to enroll	<p><i>All Customers</i> Customers may enroll in any Program product by contacting Program customer support or the Competitive Supplier, who will provide then-current market-based prices.</p>
Customers on third party supply at Program launch who want to enroll in the Program after their supply contract ends	<p><i>All Customers</i> Customers may enroll in any Program product by contacting Program customer support or the Competitive Supplier.</p>
All customers enrolled in the Program at the start of a new supply term, including any customers currently on market-based prices.	<p><i>All Customers</i> At least thirty days prior to the effective date of a price change under a new supply term, Program participants will be informed through postings on the Program and Town websites, media releases, social media, a physical posting in Town buildings and a direct mail notice containing the new price, term, fees, and renewable energy content and the applicable price, term, fees, and renewable energy content of their current product, in accordance with Section IV.d of the Plan and provided in Section 2.A above. Customers enrolled in an optional opt-in product that will change voluntary renewable energy content in the new supply term will be informed that they must affirmatively re-enroll in the new optional product (or affirmatively enroll in the standard product or other optional product) or they will be returned to Basic Service. Customers enrolled in the standard opt-out product or an optional opt-in product that will maintain the same voluntary renewable energy content in the new supply term will be notified that they will be renewed in their current product under the new supply term unless they opt-out.</p>

ii. Pricing

Enrollment Scenario	Pricing
Eligible Customers at Program launch	<i>All Customers</i> Program pricing for all product offers.
New Eligible Customers identified after Program launch	<i>Residential and Small Business Customers</i> Program pricing for all product offers. <i>Medium, Large and Very Large Business Customers</i> Market-based price based on then-current wholesale prices and Competitive Supplier costs at the time the customer wants to enroll. Competitive Supplier will provide a market-based price that is fixed for the remainder of the then-current supply term.
Customers who opted out and later want to enroll	<i>All Customers</i> Market-based pricing based on then-current wholesale prices and Competitive Supplier costs at the time the customer wants to enroll. The Competitive Supplier will provide a market-based price that is fixed for the remainder of the then-current supply term.
Customers on third party supply at Program launch who want to enroll in the Program after their supply contract ends	<i>Residential and Small Business Customers</i> Program pricing for all product offers. <i>Medium, Large and Very Large Business Customers</i> Market-based pricing based on then-current wholesale prices and Competitive Supplier costs at the time the customer wants to enroll. The Competitive Supplier will provide a market-based price that is fixed for the remainder of the then-current supply term.
All customers enrolled in the Program at the start of a new supply term, including any customers currently on market-based prices.	<i>All Customers</i> Program pricing for all product offers.

3.B Required Disclosures & Notices

Savings Not Guaranteed - Any Program materials which include the Town’s goals of lower cost electricity or cost savings, or which reference price savings, price stability, economic benefits or a like term, will also include in each instance a disclaimer that the Town cannot guarantee that the Program will provide customers with prices lower than the Local Distribution Company's Basic Service rate that may be in effect at any point of time during the term of any supply contract entered into by the Town.

Automatic Enrollment - All customer education materials (i.e., announcements, slides, scripts presentations and the Customer Notification Letter) will disclose to Eligible

Customers that they will be automatically enrolled in the Program unless they exercise their right to opt-out.

Low Income Discounts Not Affected - Program materials will also include a statement, where appropriate, that discounts provided by the Local Distribution Company to low-income customers are not affected by the Program.

Competitive Supply Customers – To the extent the Town's Program materials seek to inform competitive supply customers about the Program, it will disclose that such customers may be subject to penalties or early termination fees if they switch from competitive supply to the Program during the term of a contract with a competitive supplier.

Price Change and/or Product Change - At least thirty days prior to the effective date of a price change or change in voluntary renewable energy content for any product, Program participants will be informed through postings on the Program and Town websites, media releases, social media, a physical posting in Town buildings and a direct mail notice containing the new price, term, fees, renewable energy content and applicable Basic Service rate in compliance with all Department language access and design requirements, and that informs Program participants that they may opt out of the Program at any time and return to Basic Service at no charge.

Termination of the ESA - In the event an ESA is terminated as the result of a dispute over a Regulatory Event or New Taxes, and the Town does not obtain a replacement ESA, the Town will follow the procedures for termination of the Program under Section III (7) of the Plan. In the event the Town obtains a replacement ESA it will follow the procedures for termination of the existing ESA and extension of the Program under Sections IV.d and IV.e of the Plan.

3.C Outreach to Persons with Disabilities or Limited English Proficiency

The Town will use its Program notifications, customary media outlets and Program website to reach and educate all residents about the details of the Program, including those with limited English proficiency.

As detailed in Section 3.B, all price and product change notifications will be in compliance with all Department language access and design requirements.

Persons with Disabilities - In addition to the Customer Notification Documents, the Town will use the Program website as well as posters and handouts to ensure effective communication with all Eligible Customers. To the extent possible public education events will be held in accessible spaces or, in the alternative, will be available on-line for the mobility impaired. Outreach efforts may be communicated in print and audio formats to provide access to both the hearing and visually impaired.

The Program website will include an Americans with Disabilities Act (ADA) commitment statement asking visitors to contact us to help resolve any accessibility issues on an ad hoc basis.

Assistive technologies such as TTY (TeleType) for the hearing impaired will be integrated into the public outreach materials to accommodate individuals with hearing impairments, such as the reference to the TTY number included in the Language Access Document. Price charts on the Program website will use text rich formats and .pdf files, rather than .jpeg and .png images, so that the charts can be read aloud by a computer. Images will also employ alternate text options so that every page on the website can be read out loud by a computer, leveraging assistive technology.

In addition, the Program website will use WordPress, which conforms with web content accessibility guidelines and is actively working to make their Content Management System ADA compliant.

Persons with Limited English Proficiency - At the launch of the Program, the Town will include in its Customer Notification Documents a Language Access Document in the language of limited-English speaking residents. The Language Access Document includes a message in 26 languages encouraging Eligible Customers to have the notification translated and providing the Program website address and toll-free number. The Program website will have translation services that can translate the website text and Program information into more than 100 languages. The website is the primary vehicle for communicating Program information, both before and after the Program launch.

The Town will also work with individuals who need language support as those needs are identified. The Town has identified those residents within the Town that speak English “less than very well” and that speak another language as their primary language (see table below – “Language Spoken at Home” shown for any language over 1% of Milford’s population; full data is available in Attachment A-1). The percentages are based on a population of approximately 28,012 residents.

Based on this data, the Town intends to make Program information available in English for all direct mailings, and the Town will translate the direct mailings and Product Summary Forms into the languages in the table below and post those documents on the Program website. The Town will work with community groups, such as [TBD], for additional assistance in spreading awareness of Program communications to groups in the table below. Additionally, non-English speaking customers can access the Program website which includes a translation function that translates materials on the website into over 100 different languages.

Population speaking English less than very well		
Language Spoken at Home	Number of Speakers in Milford	Percent of Total Milford Population
Other Indo-European Languages	2,453	8.8%
Spanish	1,441	5.1%
Source: 2021 American Community Survey 5-year estimate, Table C16001: Language Spoken at Home for the Population 5 Years And Over. See Attachment A-1 for the original source data.		

The above-described outreach efforts to educate all customers shall also apply to the Town's on-going outreach and education as described in Section 2 above.

3.D Limitations on Supplier Communications

The Competitive Supplier may only communicate with Program participants and/or use the lists of Eligible Customers and Program participants to send Department-approved educational materials, Customer Notification Documents, or other communications essential to the operation of the Program. Such lists may not be used by the Competitive Supplier to market any additional products or services to Eligible Customers or Program participants.

Attachments

- A-1 – Residents with Limited English Language Proficiency
- A-2 – Press Release
- A-3 – Q&A Script
- A-4 – Website Screen Shot
- A-5 – Social Media Outreach
- A-6 – PowerPoint Presentation
- A-7 – Brochure
- A-8 – Postcard

Attachment A-1: Residents with Limited English Language Proficiency

2015 American Community Survey 5-year estimate, Table B16001: Language Spoken at Home by Ability to Speak English for the Population 5 Years and Over. The table can be accessed at the following link:

<https://data.census.gov/table?q=language+spoke+at+home&g=060XX00US2502741165&tid=A CSDT5Y2021.C16001>.

Full data table is provided below, as accessed on July 20, 2023:

Milford town, Worcester County, Massachusetts		
Label	Estimate	Margin of Error
Total:	28,012	±459
Speak only English	18,711	±1,013
Spanish:	2,879	±676
Speak English "very well"	1,438	±470
Speak English less than "very well"	1,441	±465
French, Haitian, or Cajun:	280	±165
Speak English "very well"	229	±150
Speak English less than "very well"	51	±57
German or other West Germanic languages:	34	±39
Speak English "very well"	34	±39
Speak English less than "very well"	0	±28
Russian, Polish, or other Slavic languages:	163	±184
Speak English "very well"	62	±99
Speak English less than "very well"	101	±152
Other Indo-European languages:	5,182	±806
Speak English "very well"	2,729	±550
Speak English less than "very well"	2,453	±528
Korean:	39	±52
Speak English "very well"	10	±17

**Town of Milford
Residents with Limited English Language Proficiency**

**D.P.U. 23-XXX
Exhibit 1 – Att. A-1
Page 2 of 2
August 24, 2023**

Speak English less than "very well"	29	±40
Chinese (incl. Mandarin, Cantonese):	200	±138
Speak English "very well"	43	±53
Speak English less than "very well"	157	±138
Vietnamese:	28	±44
Speak English "very well"	7	±11
Speak English less than "very well"	21	±33
Tagalog (incl. Filipino):	29	±52
Speak English "very well"	29	±52
Speak English less than "very well"	0	±28
Other Asian and Pacific Island languages:	0	±28
Speak English "very well"	0	±28
Speak English less than "very well"	0	±28
Arabic:	165	±138
Speak English "very well"	138	±129
Speak English less than "very well"	27	±33
Other and unspecified languages:	302	±344
Speak English "very well"	161	±191
Speak English less than "very well"	141	±167

FOR IMMEDIATE RELEASE

Milford Community Electricity Program: Launching MONTH 2023 with rate of \$XXX per kWh

Milford, MA – (DATE) – The Town of Milford announces that it will launch its electricity program, known as Milford Community Electricity, on MONTH, 2023. The program is designed to provide more electricity options for residents and businesses in Milford. The program was approved by Milford’s Select Board in 2023.

“Quote from a Town official”

Milford has initiated and will continue an education and outreach effort to make residents and businesses aware of the upcoming program. The best place to find the most updated information is the aggregation website www.MilfordCommunityElectricity.com.

The program will offer three electricity supply products so everyone can find the product that fits best their budget and their climate goals. The Milford Community Electricity products will be:

	National Grid Basic Service for Residential Customers	Milford Basic	Milford Standard (for automatic enrollment)	Milford Plus
Price	nn.nnn ¢/kWh	nn.nnn¢/kWh	nn.nnn¢/kWh	nn.nnn¢/kWh
Voluntary Renewable Energy Content	-	-	Adds 10% voluntary renewable energy (MA Class I RECs)	Adds voluntary renewable energy (MA Class I RECs) to total 100%
Duration	MONTH YEAR to MONTH YEAR	Enrollment to MONTH YEAR	Enrollment to MONTH YEAR	Enrollment to MONTH YEAR

The Program cannot guarantee savings compared to National Grid Basic Service for the duration of the Program pricing because future Basic Service rates are unknown.

Around MONTH, residents and businesses who have not previously chosen an electricity supplier and continue to receive National Grid Basic Service supply, will receive a Customer Notification Letter from the Program’s electricity supplier, SUPPLIER_NAME, on behalf of the Town. It will provide detailed program information and instructions on how to choose an optional Milford Community Electricity product or how to opt out of Milford Community Electricity. By default, customers who receive the letter and make no change to their selection will be enrolled in the Milford Standard product. Those customers who do not opt out of the program before the date stated on the letter will be automatically enrolled as of their MONTH 2023 meter read date. Anyone who does not want to participate in Milford Community Electricity may leave the program (opt out) either before the program begins or at any time during the program without penalty.

Electricity customers who are currently enrolled with a third-party supplier will not receive the Customer Notification Letter and will not be automatically enrolled. These customers can voluntarily join the program but may be subject to penalties or early termination fees from their current third-party supplier if they switch to Milford's Program during the term of their contract.

For more information about the program, go to www.MilfordCommunityElectricity.com or call

PROGRAM_PHONE.

Contact: _____

Q&A Script

1. I received a Customer Notification Letter in the mail. Please explain what this is.
 - Response will:
 - Describe the Program and how it operates;
 - Identify supplier and describe the Program products;
 - Compare Program pricing to Basic Service rates and explains that savings are not guaranteed;
 - Explain basic terms and conditions of Program;
 - Explain what eligible customers will be automatically enrolled unless they opt out;
 - Tell customers how they can access Basic Service information; and
 - Explain how to opt up to optional products with higher amounts of renewable energy certificates for those who are interested.
2. What is energy aggregation or municipal aggregation?
 - Response will explain that:
 - State statute allows municipalities to purchase electricity on behalf of their residents and businesses;
 - Municipal officials contract for an electric supply from the competitive market;
 - Eligible Customers may elect to not participate in the Program by opting out, otherwise, Eligible Customers are automatically enrolled in the Program.
3. Who made the decision for Milford to take part in the program? What are the benefits?
 - Response will describe the Town approvals that were made and when, discuss competitive pricing, price stability, consumer protection, and renewable energy certificates. It will emphasize that there is no guarantee of savings.
4. I am constantly receiving letters and phone calls, and people even come to my house to offer me deals on my energy use. How is this program different?
 - Response will describe how Milford's Program is not associated with those other offers and that no one from the Program will ever call you or come to your home unsolicited. We will stress the name of the Program, the municipal branding, and Program website.
5. Who may participate in the program? How do I sign up? Do I have to sign a contract? Why is this an opt-out program?
 - Response will describe the eligibility of all Basic Service customers (residents and businesses) who have not chosen a third-party supplier; explain that it is an opt-out program, that the State law requires that it be an opt-out program and that you do not

have to sign any contract. Highlight that you can opt-out before the program begins on MM/DD/YYYY or anytime thereafter without penalty.

- Will also explain how to opt up to optional products with a higher amount of renewable energy certificates for those that are interested
6. When does the new price per kWh start and how long will that contract last?
 - Response will explain the length of contract and the standard product price, as well as optional products available. It will also explain the difference between the timing of Basic Service (changes every 3 and 6 months depending on rate class) and the Program, and that there is no guarantee of savings.
 7. What part of my electricity bill will be affected? Will delivery charges increase?
 - Response will explain that the bill has two parts, delivery and supply, and that this only affects the supply portion. Delivery charges are not affected by the Program. Also explain that utility discount programs and net metering are not affected.
 8. Is there a way for me to increase the amount of renewable energy that I am using?
 - Response will highlight the optional rates that have more RECs.
 9. Can you please explain how I can make a different election to the standard product?
 - Response will explain how to opt up using the Program website or a phone call to the supplier and how that will take effect on the next meter read.
 10. Can I benefit from the Program without paying for any additional RECs?
 - Response will explain the “Milford Basic” product that has the same amount of RECs as Basic Service, which is the minimum required by law. This product is the lowest cost option in the program. We will remind them that savings compared to Basic Service cannot be guaranteed.
 11. What do I do if I do not want to be a part of the Program? How do I get out of the Program?
 - Response will explain the ability to opt out via the Customer Notification Letter, Program website and calling the supplier, and that the opt-out will take effect on the next meter read. Opting out will return the customer to utility Basic Service.
 12. What happens if I move to a new address in our City?
 - Response will indicate that you will get a new utility account and you will receive a new Customer Notification Letter at your new address. You will be automatically enrolled if

you take no action. You can proactively enroll in the Program by using the Program website or calling the supplier once you have your new utility account.

13. Who do I call if there is a power outage?

- Response will indicate you still call the utility company.

14. How can I learn more about the program?

- Response will refer to Program website: www.MilfordCommunityElectricity.com

Screenshot of www.MilfordCommunityElectricity.com Home Page

[to be inserted]

Text and image for a Facebook post

Milford Community Electricity program starts in MONTH 2023! This is a new electricity supply program offered by the Town of Milford. Eligible customers will receive a Customer Notification Letter about the program in MONTH, including Program details, information about product prices, and renewable energy certificates. Customers can choose to leave (opt out of) the Program before it starts. Those who do not opt out will be automatically enrolled. Please keep an eye for the letter and share the news with your Milford neighbors! More information on the program website www.MilfordCommunityElectricity.com.



The graphic is a rectangular box with a blue border. On the left side, there is a photograph of the Milford Town Hall, a large, ornate, light-colored brick building with a prominent pediment and a clock tower, set against a sunset sky. On the right side, the text "Milford Community Electricity" is written in a large, blue, sans-serif font. Below this text is a circular seal featuring a landscape with a building and trees, surrounded by the text "MILFORD, MASSACHUSETTS" and "INCORPORATED APRIL 18 1830". At the bottom right, the text "Program Starts Month 2023" is written in a blue, sans-serif font.



Town of Milford

Milford Community Electricity

Month Day, Year



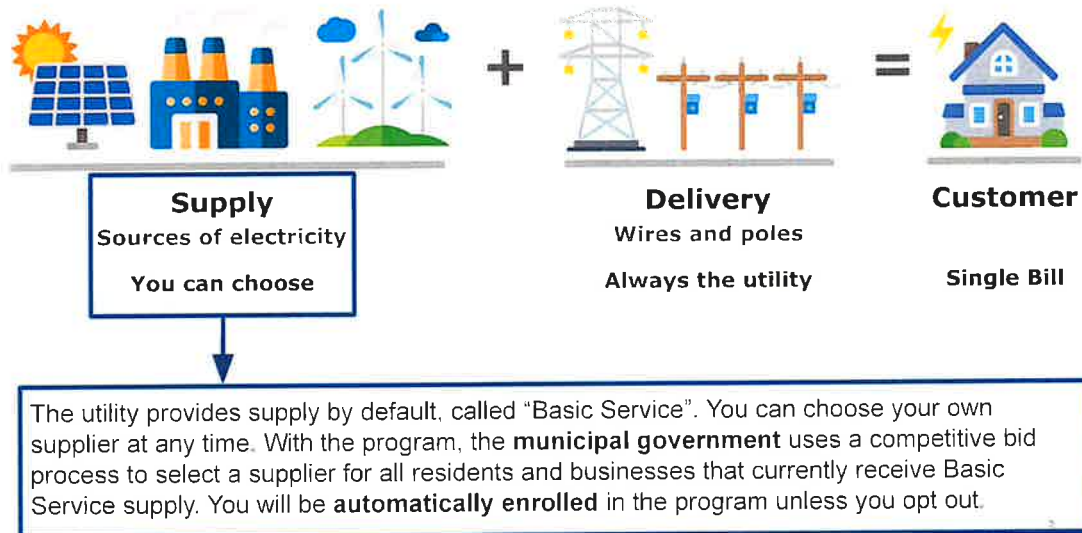
Agenda

- Background on aggregation
- What to expect
- Program details
- What's next



GoodEnergy

Electricity Choice in Massachusetts



GoodEnergy

Goals of Our Community Electricity Program

- Competitive choice
- Securing the best terms and conditions for our residents and businesses
- More renewable energy options

Future savings cannot be guaranteed because Basic Service rates change every six months for residential and commercial customers and every three months for industrial customers.



Existing Choices

Utility
Basic Service

Third-party
supplier*

New Choices through Community Electricity

Milford
Standard

Milford
Plus
optional product

Milford
Basic
optional product

*Electricity customers who are currently enrolled with a third-party supplier will not receive the Customer Notification Letter and will not be automatically enrolled. These customers can voluntarily join the program but may be subject to penalties or early termination fees if they switch to the electricity aggregation program during the term of their contract with the third-party supplier. Some products contain an amount of RECs above that required by the Commonwealth. The additional RECs qualify for MA Class I designation and include generation from solar, wind, anaerobic digestion, or low-impact hydro located within or delivered to New England.

7



- Authorize Aggregation at City Council
- Hire a consultant
- Develop a draft plan

- Solicit public input on the aggregation plan
- Secure DOER and local approval
- Submit to the Department of Public Utilities

- Secure regulatory approval for the aggregation plan
- Develop an outreach plan for program launch, including physical and digital materials

- Run a competitive bidding process for electricity supplier and award bid
- Launch the outreach materials, including postcard, social media, video and send the Opt-Out letter

• Launch the program!

- Monitor program participation
- Optional: plan and execute an Opt Up campaign so increase sign ups

Eligible electricity customers, will receive an opt-out letter package from the program and will be automatically enrolled unless they opt out.

Future savings cannot be guaranteed because Basic Service rates change every six months for residential and commercial customers and every three months for industrial customers.



What to Expect with the Program

For participants in our program:

- No penalty to leave the program or change options
- Single bill for electricity from the National Grid
 - The supply section of bill will reflect the program rate and supplier name
- National Grid will continue to respond to emergencies and outages
- Discount programs and solar net metering through National Grid stay the same

Future savings cannot be guaranteed because Basic Service rates change every six months for residential and commercial customers and every three months for industrial customers.

9



What to Expect with the Program

[Insert utility bill to show Supply section and where change will show up]

Future savings cannot be guaranteed because Basic Service rates change every six months for residential and commercial customers and every three months for industrial customers.

10



Program Products

Standard product rate

- **Milford Standard:** \$0.XXXXXX/kWh

Optional Rates of the Program

- **Milford Plus:** \$0.XXXXXX/kWh
- **Milford Basic:** \$0.XXXXXX/kWh

Rates begin MM/DD/YYYY and will remain fixed through MM/DD/YY

Future savings cannot be guaranteed because Basic Service rates change every six months for residential and commercial customers and every three months for industrial customers.

11



What's Next: Website

To learn more about the Program, submit questions or change your rate, go to PROGRAM_WEBSITE

[Insert website screenshot]

Future savings cannot be guaranteed because Basic Service rates change every six months for residential and commercial customers and every three months for industrial customers.

12

What's Next: Postcard

Around MONTH, you will receive a postcard in the mail alerting you to the start of the program.

[Insert postcard screenshot]

Future savings cannot be guaranteed because Basic Service rates change every six months for residential and commercial customers and every three months for industrial customers.

13

What's Next: Customer Notification Letter

A few days after you receive the postcard, you will receive a Customer Notification Letter.

[Insert opt out letter image]

Eligible electricity customers, will receive an opt-out letter package from the program and will be automatically enrolled unless they opt out.

Future savings cannot be guaranteed because Basic Service rates change every six months for residential and commercial customers and every three months for industrial customers.

14



What's Next: Customer Notification Letter

- **To participate in standard product rate of the Program:**
 - No action
- **To leave the Program, do one of the following by XX/XX/YYYY:**
 - Complete the Opt Out form on the website PROGRAM_WEBSITE
 - Call the SupplierName at SupplierPhone
 - Mail the enclosed Opt-out card
- **To choose one of the optional rates in the Program:**
 - Fill out the enrollment form on program website PROGRAM_WEBSITE
 - Call supplier SupplierName at SupplierPhone

Eligible electricity customers will receive an opt-out letter package from the program and will be automatically enrolled unless they opt out.

15

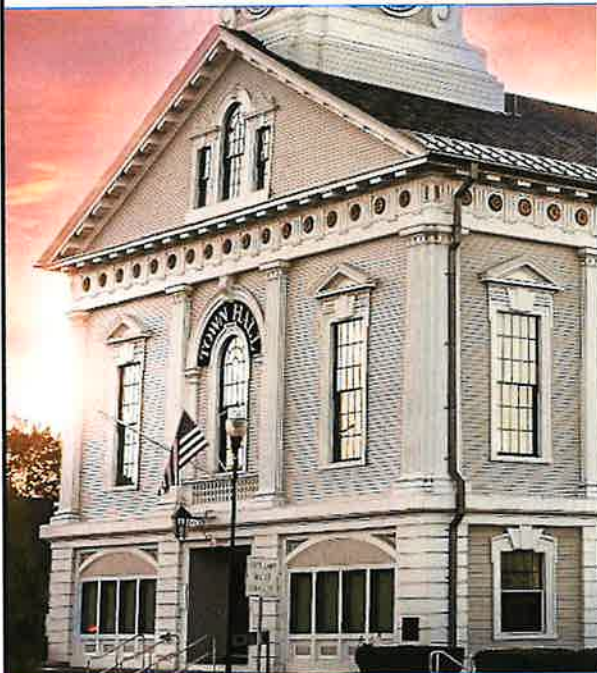


Program contacts

- Program website: PROGRAM_WEBSITE
 - Choose a different product
 - Opt-out of the program
 - Enroll in the program
 - Submit a question
- Program supplier: SupplierName at SupplierPhone

16

Milford Community Electricity



Program Starts
Month 2023
[PROGRAM_WEBSITE](#)

The Town of Milford is launching the Milford Community Electricity Program, which will offer more electricity supply options to residents and businesses in Milford. The Select Board approved the Program in 2023.

Eligibility

All electricity customers may participate in Milford's Program. All customers that receive National Grid's Basic Service supply are eligible for automatic enrollment.

How It Works

- Customers eligible for automatic enrollment will receive a Customer Notification Letter explaining Program benefits, options and simple steps to opt out before the Program starts
- The Program starts in Month 2023
- No obligation to participate and no penalty to leave the Program at any time
- National Grid continues to deliver the electricity with the same quality of service, including responding to storms and outages
- The Program cannot guarantee savings compared to National Grid Basic Service

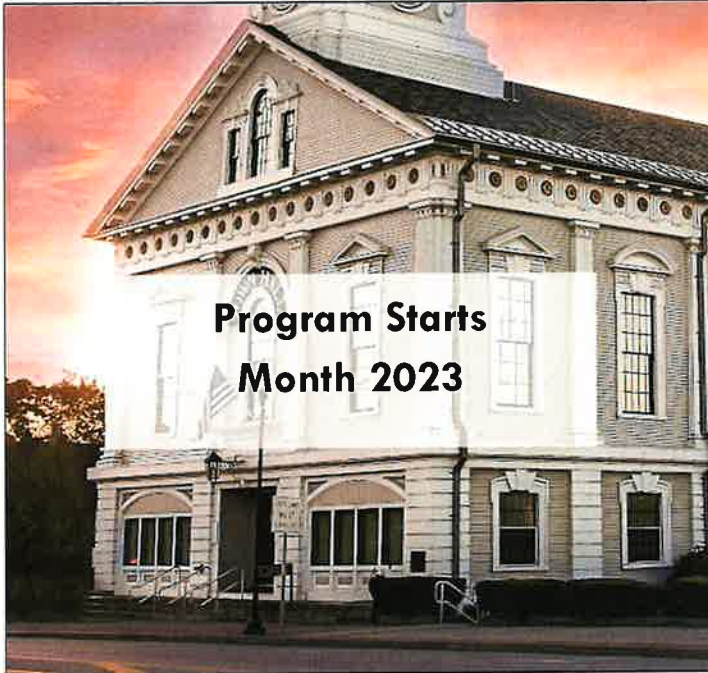
Community Meeting

DATE, TIME

Location

Recording available on [PROGRAM_WEBSITE](#)

[PROGRAM_WEBSITE](#)
[PROGRAM_PHONE](#)



Milford Community Electricity



LEARN MORE AT
[PROGRAM_WEBSITE](#)



Milford Proudly Announces

a new electricity program offering more electricity supply options to residents and businesses in Milford. Called Milford Community Electricity, the Program will launch in MONTH 2023.

An official letter detailing the Program will arrive in your mailbox in the coming days.

There will be a public meeting about the Program at [DATE, TIME & LOCATION].

Exhibit 1
Attachment B

Notification Documents & Product Summary Forms

B-1 Exemplar Customer Notification Letter

B-1.A. With Program Price for All Customers

B-1.B. With Market Price for Large Business Customers

B-2 Exemplar Language Access Document

B-3 Exemplar Opt-Out Reply Card

B-4 Exemplar Envelope

B-5 Exemplar Renewal Notification Letter

B-5.A. For Automatic Renewal in Existing Product

B-5.B. For Non-Automatic Renewal

B-6 Exemplar Product Summary Forms



Town of Milford

You will be automatically enrolled in the Milford Community Electricity product, "Milford Standard", unless you affirmatively opt out by mailing and postmarking the enclosed opt-out card by **mm/dd/2023**.

XXXX XX, 2023

Dear Milford Electricity Customer,

The Town of Milford is offering a Program called Milford Community Electricity. The Program is a carefully designed alternative to your current electricity supply options, which include those offered by National Grid and other third-party electricity suppliers. Through the Program, Milford aims to provide electricity products that increase our community's renewable energy use and reduce carbon pollution.

— Jane Smith, Town of Milford

YOUR OPTIONS

Your participation in the Program is voluntary and you can leave the Program at any time without penalties or fees.

- 1 Automatically enroll in Milford Standard, with 10% voluntary renewable energy content**
If you take no action, you will be automatically enrolled in the default product, Milford Standard, starting on your Month 2023 meter read. The electricity supplier for the Milford Community Electricity program is Supplier_Name.
- 2 Choose to enroll in another Milford product with more or less renewable energy content**
To choose a different product, call the Program's electricity supplier, Supplier_Name, at (ARE) SUP-LIER, or submit a request at www.MilfordCommunityElectricity.com.
- 3 Choose to continue with National Grid Basic Service**
To remain with National Grid Basic Service for your electricity supply, you must opt out. To opt out before being automatically enrolled you must take one of the following actions before **mm/dd/2023**:

Postmark and mail the enclosed opt-out card *or* call Supplier_Name at (ARE) SUP-LIER *or* submit the opt-out form at www.MilfordCommunityElectricity.com

PRODUCT SUMMARY

	National Grid Basic Service (if you opt out)	Milford Basic	Milford Standard (automatic)	Milford Plus
Price				
Residential	nn.nnn ¢/kWh	nn.nnn¢/kWh	nn.nnn¢/kWh	nn.nnn¢/kWh
Small Business	nn.nnn ¢/kWh			
Large Business	nn.nnn ¢/kWh*			
Voluntary Renewable Energy Content	-	-	Adds 10% voluntary renewable energy (MA Class I RECs)	Adds voluntary renewable energy (MA Class I RECs) to total 100%
Duration	MONTH YEAR to MONTH YEAR *Large Business: MONTH YEAR to MONTH YEAR	Enrollment to MONTH YEAR	Enrollment to MONTH YEAR	Enrollment to MONTH YEAR

The Milford Community Electricity cannot guarantee savings compared to National Grid Basic Service for the duration of the Program pricing because future Basic Service rates are unknown.

Program prices could also increase as a result of a change in law that results in a direct material increase in costs during the term of the electric supply contract. A commission fee of \$0.001 per kilowatt hour (kWh) for the aggregation consultant is included in all Program rates. Program rates also include taxes which are billed as part of the power supply charge.

Milford Community Electricity rates apply to service beginning and ending on the days of the month that your meter is read. Rates indicated above are for Supply Services only.

Some products contain additional Renewable Energy Certificates (RECs) above that required by MA law. The additional RECs qualify for MA Class I designation from generation located within, or delivered to, New England.

RENEWABLE ENERGY DETAIL

The Commonwealth of Massachusetts requires that all electric supply products include a minimum of 59% renewable energy resources in 2023, 62% in 2024 and 63% in 2025. Some Program products contain additional renewable energy that exceeds the minimum required by the Commonwealth, as shown below.

Name	Year	Required RPS MA Class I	Required Other	Voluntary MA Class I	Voluntary Other	Total
National Grid Basic Service (If you opt out)	2023	22%	37%	-	-	59%
	2024	24%	38%	-	-	62%
	2025	27%	36%	-	-	63%
Milford Basic	2023	22%	37%	-	-	59%
	2024	24%	38%	-	-	62%
	2025	27%	36%	-	-	63%
Milford Standard (automatic)	2023	22%	37%	10%	-	69%
	2024	24%	38%	10%	-	72%
	2025	27%	36%	10%	-	73%
Milford Plus	2023	22%	37%	41%	-	100%
	2024	24%	38%	38%	-	100%
	2025	27%	36%	37%	-	100%

The Renewable Portfolio Standard (RPS) is the minimum renewable energy required each year by the Commonwealth of Massachusetts. MA Class I renewables are from new sources located within, or delivered to, New England, and built after 1997. For details on all required sources, see www.mass.gov/service-details/program-summaries.

PROGRAM DETAIL

- National Grid will continue to deliver the electricity that you use in your home and is responsible for the delivery charges that appear on your monthly bill. If you have questions about the delivery portion of your bill, contact National Grid at 800-322-3223, or by visiting its website at NationalGrid.com.
- The Program is served by [Supplier Name], DPU license number: [DPU license number], [telephone number], [website].
- You can switch to a different Program supply product any time after you've enrolled.
- Budget Plan or Eligible Low-Income delivery rate consumers will continue to receive those benefits from National Grid.
- Solar Electricity Consumers will not be impacted and will continue to receive their net metering credits while participating in the Program.
- You can leave the Program with no associated early termination fees any time after you've enrolled. If you leave the Program, your account(s) will be returned to National Grid Basic Service on the next meter read.
- Exit Terms for Basic Service: There is no penalty charge for leaving National Grid Basic Service, however, Large Business customers may receive a billing adjustment charge or credit.
- Information about Basic Service: visit www.mass.gov/info-details/basic-service-information-and-rates, or call National Grid at 800-322-3223.
- If you are receiving electricity supply from a competitive supplier and believe you have received this opt-out letter in error, you must sign and return the enclosed opt-out card. This will ensure you continue to receive your electricity from that competitive supplier and prevent any possible early termination fees.
- Tax-exempt small business customers participating in the Program must provide a copy of their Tax-Exemption Certificate directly to Supplier_Name via email at Supplier_Tax_email or mail at Supplier_tax_mail in order to maintain their tax-exempt status.
- If you participate in the Program, you will be automatically enrolled at a new price at the end of the contract term unless you inform the Town otherwise. The new price may be higher or lower than the existing price and the voluntary renewable energy content may change. The Town will contact you no later than 30 days before each automatic renewal to notify you of your supply options.

CUSTOMER SUPPORT & MORE

Please visit www.MilfordCommunityElectricity.com or call (ARE) PRO-GRAM to view Product Summary Forms for each Program product and for additional Program detail.

The Massachusetts Department of Public Utilities recommends that consumers visit the Energy Switch website to view the broad range of available electric supply products, including your electric utility's Basic Service price. You can visit the website at <http://energyswitchma.gov>.



Town of Milford

You will be automatically enrolled in the Milford Community Electricity product, "Milford Standard", unless you affirmatively opt out by mailing and postmarking the enclosed opt-out card by **mm/dd/2023**.

XXXX XX, 2023

Dear Milford Electricity Customer,

The Town of Milford is offering a Program called Milford Community Electricity. The Program is a carefully designed alternative to your current electricity supply options, which include those offered by National Grid and other third-party electricity suppliers. Through the Program, Milford aims to provide electricity products that increase our community's renewable energy use and reduce carbon pollution.

— Jane Smith, Town of Milford

YOUR OPTIONS

Your participation in the Program is voluntary and you can leave the Program at any time without penalties or fees.

- 1 Automatically enroll in Milford Standard, with 10% voluntary renewable energy content**
If you take no action, you will be automatically enrolled in the default product, Milford Standard, starting on your Month 2023 meter read. The electricity supplier for the Milford Community Electricity program is Supplier_Name.
- 2 Choose to enroll in another Milford product with more or less renewable energy content**
To choose a different product, call the Program's electricity supplier, Supplier_Name, at (ARE) SUP-LIER, or submit a request at www.MilfordCommunityElectricity.com.
- 3 Choose to continue with National Grid Basic Service**
To remain with National Grid Basic Service for your electricity supply, you must opt out. To opt out before being automatically enrolled you must take one of the following actions before **mm/dd/2023**:

Postmark and mail the enclosed opt-out card *or* call Supplier_Name at (ARE) SUP-LIER *or* submit the opt-out form at www.MilfordCommunityElectricity.com

PRODUCT SUMMARY

	National Grid Basic Service (if you opt out)	Milford Basic	Milford Standard (automatic)	Milford Plus
Price				
Residential	nn.nnn ¢/kWh	nn.nnn¢/kWh	nn.nnn¢/kWh	nn.nnn¢/kWh
Small Business	nn.nnn ¢/kWh			
Large Business	nn.nnn ¢/kWh*	nn.nnn ¢/kWh	nn.nnn¢/kWh	nn.nnn¢/kWh
Voluntary Renewable Energy Content	-	-	Adds 10% voluntary renewable energy (MA Class I RECs)	Adds voluntary renewable energy (MA Class I RECs) to total 100%
Duration	MONTH YEAR to MONTH YEAR *Large Business: MONTH YEAR to MONTH YEAR	Enrollment to MONTH YEAR	Enrollment to MONTH YEAR	Enrollment to MONTH YEAR

The Milford Community Electricity cannot guarantee savings compared to National Grid Basic Service for the duration of the Program pricing because future Basic Service rates are unknown.

Program prices could also increase as a result of a change in law that results in a direct material increase in costs during the term of the electric supply contract. A commission fee of \$0.001 per kilowatt hour (kWh) for the aggregation consultant is included in all Program rates. Program rates also include taxes which are billed as part of the power supply charge.

Milford Community Electricity rates apply to service beginning and ending on the days of the month that your meter is read. Rates indicated above are for Supply Services only.

Some products contain additional Renewable Energy Certificates (RECs) above that required by MA law. The additional RECs qualify for MA Class I designation from generation located within, or delivered to, New England.

RENEWABLE ENERGY DETAIL

The Commonwealth of Massachusetts requires that all electric supply products include a minimum of 59% renewable energy resources in 2023, 62% in 2024 and 63% in 2025. Some Program products contain additional renewable energy that exceeds the minimum required by the Commonwealth, as shown below.

Name	Year	Required RPS MA Class I	Required Other	Voluntary MA Class I	Voluntary Other	Total
National Grid Basic Service (If you opt out)	2023	22%	37%	-	-	59%
	2024	24%	38%	-	-	62%
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Milford Plus	2023	22%	37%	41%	-	100%
	2024	24%	38%	38%	-	100%
	2025	27%	36%	37%	-	100%

The Renewable Portfolio Standard (RPS) is the minimum renewable energy required each year by the Commonwealth of Massachusetts. MA Class I renewables are from new sources located within, or delivered to, New England, and built after 1997. For details on all required sources, see www.mass.gov/service-details/program-summaries.

PROGRAM DETAIL

- National Grid will continue to deliver the electricity that you use in your home and is responsible for the delivery charges that appear on your monthly bill. If you have questions about the delivery portion of your bill, contact National Grid at 800-322-3223, or by visiting its website at NationalGrid.com.
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- Information about Basic Service: visit www.mass.gov/info-details/basic-service-information-and-rates, or call National Grid at 800-322-3223.
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- If you participate in the Program, you will be automatically enrolled at a new price at the end of the contract term unless you inform the Town otherwise. The new price may be higher or lower than the existing price and the voluntary renewable energy content may change. The Town will contact you no later than 30 days before each automatic renewal to notify you of your supply options.

CUSTOMER SUPPORT & MORE

Please visit www.MilfordCommunityElectricity.com or call (ARE) PRO-GRAM to view Product Summary Forms for each Program product and for additional Program detail.

The Massachusetts Department of Public Utilities recommends that consumers visit the Energy Switch website to view the broad range of available electric supply products, including your electric utility's Basic Service price. You can visit the website at <http://energyswitchma.gov>.



Milford Community Electricity

The Massachusetts Department of Public Utilities directs that we include the following message in all of these different languages. The message states: "Important notice enclosed from the Town of Milford about your electricity service. Translate the notice immediately. Call the number or visit the website, above, for help."

⚠ IMPORTANT NOTICE

📞 MUNI TOLL-FREE NUMBER

📠 TTY 1-800-439-2370

🌐 WebsiteURL

SPANISH/ESPAÑOL Incluye importante notificación de Town of Milford sobre su servicio eléctrico. Traduzca la notificación inmediatamente. Si necesita ayuda, llame al número o visite el sitio web indicado anteriormente.	POLISH/POLSKI Załączono ważne powiadomienie od Town of Milford dotyczące usług w zakresie dostaw energii elektrycznej. Prosimy o niezwłoczne przetłumaczenie tego powiadomienia. W celu uzyskania pomocy należy zadzwonić pod wyżej podany numer telefonu lub odwiedzić wyżej wymienioną stronę internetową.
PORTUGUESE/PORTUGUÊS Aviso importante incluído do Town of Milford sobre seu serviço de eletricidade. Traduzir o aviso imediatamente. Ligar para o número ou visitar o site, acima, para obter ajuda.	NEPALI/नेपाली तपाईंको विद्युतीय सेवा बारे Town of Milford बाट संलग्न गरिएको महत्त्वपूर्ण सूचना । सूचनालाई तत्कालै अनुवाद गर्नुहोस् । मद्दतको लागि, माथि दिइएको नम्बरमा फोन गर्नुहोस् वा वेबसाइटमा जानुहोस् ।
CHINESE (SIMPLIFIED)/中文 随附来自 Town of Milford 的重要通知, 有关您的供电服务。请立刻翻译此通知。如果您需要帮助, 请通过上面提供的信息致电或者访问网站。	MARATHI/मराठी कडून महत्त्वाची सूचना संलग्न केली आहे Town of Milford आपल्या विद्युत सेवेसंबंधी. या सूचनेचा अनुवाद त्वरित करावा. मदतीसाठी वरील क्रमांकावर फोन करा किंवा वेबसाईटला/संकेतस्थळास भेट द्या.
CHINESE (TRADITIONAL)/中文 随附以下重要通知 Town of Milford 事關您的電力服務。請立即翻譯通知。如需協助, 請致電上述號碼或瀏覽網站。	YORUBA/YORÙBÁ Àkíyèsí pàtàkì tí a fi sínú rẹ̀ láti ọ̀dọ̀ Town of Milford nípa íṣẹ́ iná mọ̀nà mọ̀nà rẹ̀. Túmọ̀ àkíyèsí náà lẹ̀sẹ̀kẹ̀sẹ̀. Pe nọ́nbà náà tàbí bẹ̀ àyẹ̀ lórí ayélujára, lókè, wò fún ìrànlowó.
HAITIAN/KREYÒL Wap jwenn yon avi enpòtan ki soti nan Town of Milford osijè sèvis elektrisite w. Tradwi avi a imedyatman. Rele nimewo a oswa vizite sit entènèt ki anwo a, pou w jwenn èd.	IGBO/NDI IGBO Ọkwa dị mkpa e zitere na Town of Milford gbasara ọrụ ọkọ eletrik gị. Tụgharịa ọkwa ozigbo. Kpọọ nomba à ma ọ bụ gaa na webusaitị, dị n'elu, maka enyemaka.

<p>VIETNAMESE/TIẾNG VIỆT Có đính kèm thông báo quan trọng từ Town of Milford về dịch vụ điện của quý vị. Hãy phiên dịch thông báo này ngay. Xin gọi số điện thoại hoặc vào mạng lưới của chúng tôi, bên trên, để được giúp đỡ.</p>	<p>AMHARIC/አማርኛ የኤሌክትሪክ አገልግሎት ምክር ቤቅ ለተመለከተ ከ Town of Milford የተሰጠ ጠቃሚ ማስታወቂያ ከዚህ ጋር በአባሪነት ተያይዟል። ማስታወቂያውን በአስቸኳይ ያስተርጉሙት። አገዛ ለማግኘት፣ ከላይ በተገለጸው ስልክ ቁጥር ይደውሉ ወይም ድረ ገጹን ይጎብኙ።</p>
<p>RUSSIAN/РУССКИЙ Прилагается важное сообщение от Town of Milford касательно вашего снабжения электроэнергией. Переведите это сообщение безотлагательно. Если вам нужна помощь, позвоните по указанному номеру или зайдите на вебсайт.</p>	<p>SOMALI/SOOMAALI Ogeysiin muhiim ah oo ku lifaaqan oo ka timid Town of Milford oo ku saabsan adeegaaga korontada. Fasir ogeysiinta isla markaas. U soo wac lambarka ama u booqo websaydka, koreeyo, wixii caawin ah.</p>
<p>ARABIC/عربي ملاحظة هامة متضمنة من Town of Milford حول خدمة الكهرباء خاصتك. يرجى ترجمة الملاحظة فوراً. اتصل بالرقم أو قم بزيارة الموقع أعلاه للحصول على المساعدة.</p>	<p>JAPANESE/日本語 Town of Milford からの電力供給に関する重要なお知らせが添付されています。このお 知らせをすぐに翻訳してください。ご質問がある場合は、上記の電話 番号までお電話いただくか、ウェブサイトをご覧ください。</p>
<p>KHMER/ខ្មែរ សេចក្តីជូនដំណឹងសំខាន់ បានភ្ជាប់មកពី Town of Milford អំពីសេវាអគ្គិសនីរបស់អ្នក។ បកប្រែសេចក្តីជូនដំណឹងនេះភ្លាមៗ។ ហៅទៅលេខ ឬទស្សនាគេហទំព័រខាងលើ សំរាប់ជំនួយ។</p>	<p>GUJARATI/ગુજરાતી ના તરફથી મહત્વપૂર્ણ નોટિસ બીડેલ છે Town of Milford તમારી વીજળી સેવા વિશે. સૂચનાનું તુરંત જ ભાષાંતર કરો. મદદ માટે ઉપરના નંબર પર કોલ કરો અથવા વેબસાઇટની મુલાકાત લો.</p>
<p>FRENCH/FRANÇAIS Avis important ci-joint de Town of Milford à propos de votre service d'électricité. Traduisez immédiatement l'avis. Appelez le numéro ou visitez le site Web ci-dessus pour obtenir de l'aide.</p>	<p>SWAHILI/KISWAHILI Notisi muhimu ambayo imeambatishwa kutoka kwa Town of Milford kuhusu huduma ya umeme unayopokea. Ifasiri notisi papo hapo. Piga simu kwa nambari au zuru tovuti, hapo juu, ili kupata usaidizi.</p>
<p>ITALIAN/ITALIANO Comunicazione importante in allegato da Town of Milford riguardante il suo servizio di elettricità. Tradurre il comunicato immediatamente. Se ha bisogno di assistenza chiami il numero o visiti il sito internet sopra indicato.</p>	<p>HINDI/हिंदी यह महत्वपूर्ण सूचना Town of Milford की ओर से आपकी बिजली सेवा के बारे में है। सूचना का तुरंत अनुवाद करें। मदद के लिए ऊपर के नंबर पर कॉल करें या वेबसाइट पर जाएं।</p>
<p>KOREAN/한국어 귀하의 전기 서비스와 관련하여 Town of Milford 에서 보낸 중요한 통지 사항이 동봉되어 있습니다. 통지 사항을 즉시 번역하시기 바랍니다. 도움이 필요할 경우 위의 전화 번호로 연락하거나 웹사이트를 방문해 주십시오.</p>	<p>THAI/ไทย ประกาศสำคัญที่แนบมาจาก Town of Milford เกี่ยวกับบริการไฟฟ้าของคุณ แปะประกาศทันที โปรดอย่าลืมหมายเลข หรือไปที่เว็บไซต์ด้านบน เพื่อขอความช่วยเหลือ</p>
<p>GREEK/ΕΛΛΗΝΙΚΑ Εσκέλεται σημαντική ειδοποίηση από Town of Milford που αφορά τον πάροχο ηλεκτρικής σας ενέργειας. Μεταφράστε την ειδοποίηση αμέσως. Καλέστε τον αριθμό ή επισκεφτείτε την παραπάνω ιστοσελίδα για βοήθεια.</p>	<p>LAO/ລາວ ແຈ້ງການທີ່ສໍາຄັນນໍາມາຈາກ Town of Milford ກ່ຽວກັບການບໍລິການໄຟຟ້າຂອງທ່ານ. ແປແຈ້ງການນີ້ໂດຍທັນທີ. ສໍາລັບການຊ່ວຍເຫຼືອ ໂທຫາເບີໂທ ຫຼື ເຂົ້າໄປເບິ່ງໃນເວັບໄຊທ໌ ຢູ່ຂ້າງເທິງ.</p>

Opt-Out Reply Card



Town of Milford
Milford Community Electricity

Account number placeholder
Opt-Out code placeholder

X _____
Signature *Date*

Current Resident Name
1234 Main St
Milford, MA 12345

If you wish to participate in the Milford Community Electricity program, you do not need to take any action. You will be automatically enrolled.

Opt-Out Instructions

If you do not want to participate:

1. Sign and date this card
2. Insert into postage pre-paid envelope
3. Mail envelope

The card must be signed by the customer of record whose name appears in the address on this card.

The envelope must be mailed and postmarked on or before Month, Day, Year to opt out of the Program before automatic enrollment.

Town of Milford
Envelope

D.P.U. 23-XXX
Exhibit 1 - Att. B-4
Page 1 of 1
August 24, 2023



Town of Milford
c/o SupplierName
Supplier Address
City, State, Zip
Phone: SupplierPhone
Email: SupplierEmail

Presorted
Standard
U.S. Postage
Paid
XXXX
XXXX

Current Resident Name
1234 Main St
Milford, MA 12345

*Time-sensitive notice from the Town
of Milford*



Town of Milford

You will be automatically renewed in the Milford Community Electricity product, "Milford Basic", starting on your MONTH YEAR meter read.

XXXXX XX, 2025

Dear Milford Electricity Customer,

Thank you for participating in Milford Community Electricity, the Town's Program to provide electricity supply options to our community since YEAR. The Town has renewed the Program with new prices for the Program offerings.

[Insert content from Town regarding accomplishments of Program to date, including appropriate savings disclaimers if necessary...

...
...
...]

— Name, Position, Town of Milford

TO REMAIN IN THE MILFORD PROGRAM

You currently receive electricity from the Milford Community Electricity Program's "Milford Basic" supply product and your current supply price will end during MONTH 2025. If you take no action, you will be automatically renewed in the "Milford Basic" product at the price shown below, starting on your MONTH 2025 meter read. **You do not need to take any action to receive the new pricing for the "Milford Basic" product.**

PRODUCT SUMMARY

	Milford Basic (Current supply that is ending)	Milford Basic (New supply that will take effect)	Milford Standard	Milford Plus
Program Price	nn.nnn ¢/kWh	nn.nnn¢/kWh	nn.nnn¢/kWh	nn.nnn¢/kWh
Voluntary Renewable Energy Content	-	-	Adds TBD% voluntary renewable energy (MA Class I RECs)	Adds voluntary renewable energy (MA Class I RECs) to total 100%
Duration	MONTH YEAR to MONTH YEAR	MONTH YEAR to MONTH YEAR	MONTH YEAR to MONTH YEAR	MONTH YEAR to MONTH YEAR

The Milford Community Electricity Program cannot guarantee savings compared to National Grid Basic Service for the duration of the Program pricing because future Basic Service rates are unknown.

Program prices could also increase as a result of a change in law that results in a direct material increase in costs during the term of the electric supply contract. A commission fee of \$0.001 per kilowatt hour (kWh) for the aggregation consultant is included in all Program rates. Program rates also include taxes which are billed as part of the power supply charge.

Program rates apply to service beginning and ending on the days of the month that your meter is read. Rates indicated above are for Supply Services only.

Some products contain additional Renewable Energy Certificates (RECs) above that required by MA law. The additional RECs qualify for MA Class I designation from generation located within, or delivered to, New England.

RENEWABLE ENERGY DETAIL

The Commonwealth of Massachusetts requires that all electric supply products include a minimum of 63% renewable energy resources in 2025, XX% in 2026 and XX% in 2027. Some Program products contain additional renewable energy that exceeds the minimum required by the Commonwealth, as shown below.

Name	Year	Required RPS MA Class I	Required Other	Voluntary MA Class I	Voluntary Other	Total
Milford Basic (Current supply that is ending)	2023	22%	32%	-	-	59%
	2024	24%	31%	-	-	62%
	2025	27%	36%	-	-	63%
Milford Basic (New supply that will take effect)	2025	27%	36%	-	-	63%
	2026	XX%	XX%	-	-	XX%
	2027	XX%	XX%	-	-	XX%
Milford Standard	2025	27%	36%	XX%	-	XX%
	2026	XX%	XX%	XX%	-	XX%
	2027	XX%	XX%	XX%	-	XX%
Milford Plus	2025	27%	36%	XX%	-	100%
	2026	XX%	XX%	XX%	-	100%
	2027	XX%	XX%	XX%	-	100%

The Renewable Portfolio Standard (RPS) is the minimum renewable energy required each year by the Commonwealth of Massachusetts. MA Class I renewables are from new sources located within, or delivered to, New England, and built after 1997. For details on all required sources, see www.mass.gov/service-details/program-summaries.

PROGRAM DETAIL

- National Grid will continue to deliver the electricity that you use in your home and is responsible for the delivery charges that appear on your monthly bill. If you have questions about the delivery portion of your bill, contact National Grid at 800-322-3223, or by visiting its website at NationalGrid.com.
- The Program is served by [Supplier Name], DPU license number: [DPU license number], [telephone number], [website].
- You can switch to a different Program supply product any time after you've enrolled.
- Budget Plan or Eligible Low-Income delivery rate consumers will continue to receive those benefits from National Grid.
- Solar Electricity Consumers will not be impacted and will continue to receive their net metering credits while participating in the Program.
- Tax-exempt small business customers participating in the Program must provide a copy of their Tax-Exemption Certificate directly to Supplier_Name via email at Supplier_Tax_email or mail at Supplier_tax_mail in order to maintain their tax-exempt status.
- If you participate in the Program, you will be automatically enrolled at a new price at the end of the contract term unless you inform the Town otherwise. The new price may be higher or lower than the existing price and the voluntary renewable energy content may change. The Town will contact you no later than 30 days before each automatic renewal to notify you of your supply options.
- You can leave the Program with no associated early termination fees any time after you've enrolled. If you leave the Program, your account(s) will be returned to National Grid Basic Service on the next meter read.
- Information about Basic Service: visit www.mass.gov/info-details/basic-service-information-and-rates, or call National Grid at 800-322-3223.

CUSTOMER SUPPORT & MORE

Please visit www.MilfordCommunityElectricity.com or call (ARE) PRO-GRAM to view Product Summary Forms for each Program product and for additional Program detail.

If you think you are receiving a different electricity supply product than indicated in this letter please contact our supplier, SUPPLIER, directly at XXX-XXX-XXX.

The Massachusetts Department of Public Utilities recommends that consumers visit the Energy Switch website to view the broad range of available electric supply products, including your electric utility's basic service price. You can visit the website at <http://energyswitchma.gov>.



Town of Milford

You must affirmatively re-enroll in the Milford Community Electricity product of your choice by mm/dd/yyyy or your account will be automatically returned to National Grid Basic Service.

XXXXXX XX, 2025

Dear Milford Electricity Customer,

Thank you for participating in Milford Community Electricity, the Town’s Program to provide electricity supply options to our community since YEAR. The Town has renewed the Program with new prices for the Program offerings.

[Insert content from Town regarding accomplishments of Program to date, including appropriate savings disclaimers if necessary...

...
...
...]

— Name, Position, Town of Milford

TO REMAIN IN THE MILFORD PROGRAM

You currently receive electricity from the Program’s [PRODUCT NAME] supply product. Due to changes in the Program’s electricity products, your participation in the Program will end in MONTH YEAR unless you take action. **To remain in the Program, you must contact the Program’s electricity supplier, Supplier_Name, to affirmatively enroll in one of the products below on or before mm/dd/yyyy, at XXX-XXX-XXX or submit the online form at www.MilfordCommunityElectricity.com.**

If you take no action, you will be automatically returned to National Grid Basic Service, starting on your MONTH YEAR meter read.

PRODUCT SUMMARY

	[Product Name] (Current supply that is ending)	National Grid Basic Service (New supply if you take no action)	Milford Basic	Milford Standard	Milford Plus
Program Price	nn.nnn ¢/kWh	nn.nnn¢/kWh	nn.nnn¢/kWh	nn.nnn¢/kWh	nn.nnn¢/kWh
Voluntary Renewable Energy Content	[VOLUNTARY INFO]	-	-	Adds XX% voluntary renewable energy (MA Class I RECs)	Adds voluntary renewable energy (MA Class I RECs) to total 100%
Duration	MONTH YEAR to MONTH YEAR	MONTH YEAR to MONTH YEAR	MONTH YEAR to MONTH YEAR	MONTH YEAR to MONTH YEAR	MONTH YEAR to MONTH YEAR

The Milford Community Electricity Program cannot guarantee savings compared to National Grid Basic Service for the duration of the Program pricing because future Basic Service rates are unknown.

Program prices could also increase as a result of a change in law that results in a direct material increase in costs during the term of the electric supply contract. A commission fee of \$0.001 per kilowatt hour (kWh) for the aggregation consultant is included in all Program rates. Program rates also include taxes which are billed as part of the power supply charge.

Program rates apply to service beginning and ending on the days of the month that your meter is read. Rates indicated above are for Supply Services only.

Some products contain additional Renewable Energy Certificates (RECs) above that required by MA law. The additional RECs qualify for MA Class I designation from generation located within, or delivered to, New England.

RENEWABLE ENERGY DETAIL

The Commonwealth of Massachusetts requires that all electric supply products include a minimum of 63% renewable energy resources in 2025, XX% in 2026 and XX% in 2027. Some Program products contain additional renewable energy that exceeds the minimum required by the Commonwealth, as shown below.

Name	Year	Required RPS MA Class I	Required Other	Voluntary MA Class I	Voluntary Other	Total
Milford Basic (Current supply that is ending)	2023	22%	32%	-	-	59%
	2024	24%	31%	-	-	62%
	2025	27%	36%	-	-	63%
National Grid Basic Service (New supply that will take effect)	2025	27%	36%	-	-	63%
	2026	XX%	XX%	-	-	XX%
	2027	XX%	XX%	-	-	XX%
Milford Basic	2025	27%	36%	-	-	63%
	2026	XX%	XX%	-	-	XX%
	2027	XX%	XX%	-	-	XX%
Milford Standard	2025	27%	36%	XX%	-	XX%
	2026	XX%	XX%	XX%	-	XX%
	2027	XX%	XX%	XX%	-	XX%
Milford Plus	2025	27%	36%	XX%	-	100%
	2026	XX%	XX%	XX%	-	100%
	2027	XX%	XX%	XX%	-	100%

The Renewable Portfolio Standard (RPS) is the minimum renewable energy required each year by the Commonwealth of Massachusetts. MA Class I renewables are from new sources located within, or delivered to, New England, and built after 1997. For details on all required sources, see www.mass.gov/service-details/program-summaries.

PROGRAM DETAIL

- National Grid will continue to deliver the electricity that you use in your home and is responsible for the delivery charges that appear on your monthly bill. If you have questions about the delivery portion of your bill, contact National Grid at 800-322-3223, or by visiting its website at NationalGrid.com.
- The Program is served by [Supplier Name], DPU license number: [DPU license number], [telephone number], [website].
- You can switch to a different Program supply product any time after you've enrolled.
- Budget Plan or Eligible Low-Income delivery rate consumers will continue to receive those benefits from National Grid.
- Solar Electricity Consumers will not be impacted and will continue to receive their net metering credits while participating in the Program.
- Tax-exempt small business customers participating in the Program must provide a copy of their Tax-Exemption Certificate directly to Supplier_Name via email at Supplier_Tax_email or mail at Supplier_tax_mail in order to maintain their tax-exempt status.
- If you participate in the Program, you will be automatically enrolled at a new price at the end of the contract term unless you inform the Town otherwise. The new price may be higher or lower than the existing price and the voluntary renewable energy content may change. The Town will contact you no later than 30 days before each automatic renewal to notify you of your supply options.
- You can leave the Program with no associated early termination fees any time after you've enrolled. If you leave the Program, your account(s) will be returned to National Grid Basic Service on the next meter read.
- Information about Basic Service: visit www.mass.gov/info-details/basic-service-information-and-rates, or call National Grid at 800-322-3223.

CUSTOMER SUPPORT & MORE

Please visit www.MilfordCommunityElectricity.com or call (ARE) PRO-GRAM to view Product Summary Forms for each Program product and for additional Program detail.

If you think you are receiving a different electricity supply product than indicated in this letter please contact our supplier, SUPPLIER, directly at XXX-XXX-XXX.

The Massachusetts Department of Public Utilities recommends that consumers visit the Energy Switch website to view the broad range of available electric supply products, including your electric utility's basic service price. You can visit the website at <http://energyswitchma.gov>.



Town of Milford

Electric Supply Product Summary: Milford Standard *From Milford Community Electricity*

You will receive an electric supply product from Milford Community Electricity. Your electric utility will continue to deliver the electricity you use to your home.

Price	XX.XXX cents per kWh. This does not include the price that your electric utility will charge you for the delivery component of your electric service.
Term	The above price will remain constant from enrollment to [MONTH] [YEAR].
Early Cancellation Fee	There is no cancellation fee. You may leave this product at any time after you have enrolled with no fee or penalty.
Automatic Renewal	You will be automatically enrolled at a new price at the end of the contract term unless you inform the Town otherwise. The new price may be higher or lower than the existing price and the voluntary renewable energy content may change. The Town will contact you no later than 30 days before each automatic renewal to notify you of your supply options.
Renewable Energy Content	The Commonwealth of Massachusetts requires that all electric supply products include a minimum of 59% renewable energy resources in 2023, 62% in 2024 and 63% in 2025. This product includes 69% renewable energy resources in 2023, 72% in 2024 and 73% in 2025, amounts that exceed the minimum requirement.
Rescission Period	If you received this form as part of an automatic enrollment notice, you have until the deadline indicated on the notice to opt-out and not be enrolled. You may leave this product at any time after you have enrolled with no fee or penalty.
Competitive Supplier Information	Milford Community Electricity is a Program of the Town of Milford: www.MilfordCommunityElectricity.com . The Program is served by [Supplier Name], DPU license number: [DPU license number], [telephone number], [website]. [Supplier Name] is only responsible for the electric generation portion of your bill.
Electric Utility Information	National Grid will continue to deliver the electricity that you use in your home and is responsible for the delivery charges that appear on your monthly bill. If you have questions about the delivery portion of your bill, contact National Grid at NationalGrid.com , or by visiting its website at NationalGrid.com .
The Massachusetts Department of Public Utilities recommends that consumers visit the Energy Switch website to view the broad range of available electric supply products, including your electric utility's basic service price. You can visit the website at http://energyswitchma.gov .	



Town of Milford

Electric Supply Product Summary: Milford Basic *From Milford Community Electricity*

You will receive an electric supply product from Milford Community Electricity. Your electric utility will continue to deliver the electricity you use to your home.

Price	XX.XXX cents per kWh. This does not include the price that your electric utility will charge you for the delivery component of your electric service.
Term	The above price will remain constant from enrollment to [MONTH] [YEAR].
Early Cancellation Fee	There is no cancellation fee. You may leave this product at any time after you have enrolled with no fee or penalty.
Automatic Renewal	You will be automatically enrolled at a new price at the end of the contract term unless you inform the Town otherwise. The new price may be higher or lower than the existing price and the voluntary renewable energy content may change. The Town will contact you no later than 30 days before each automatic renewal to notify you of your supply options.
Renewable Energy Content	The Commonwealth of Massachusetts requires that all electric supply products include a minimum of 59% renewable energy resources in 2023, 62% in 2024 and 63% in 2025. This product meets the minimum requirement.
Rescission Period	If you received this form as part of an automatic enrollment notice, you have until the deadline indicated on the notice to opt-out and not be enrolled. You may leave this product at any time after you have enrolled with no fee or penalty.
Competitive Supplier Information	Milford Community Electricity is a Program of the Town of Milford: www.MilfordCommunityElectricity.com . The Program is served by [Supplier Name], DPU license number: [DPU license number], [telephone number], [website]. [Supplier Name] is only responsible for the electric generation portion of your bill.
Electric Utility Information	National Grid will continue to deliver the electricity that you use in your home and is responsible for the delivery charges that appear on your monthly bill. If you have questions about the delivery portion of your bill, contact National Grid at NationalGrid.com , or by visiting its website at NationalGrid.com .
The Massachusetts Department of Public Utilities recommends that consumers visit the Energy Switch website to view the broad range of available electric supply products, including your electric utility's basic service price. You can visit the website at http://energyswitchma.gov .	



Town of Milford

Electric Supply Product Summary: Milford Plus

From Milford Community Electricity

You will receive an electric supply product from Milford Community Electricity. Your electric utility will continue to deliver the electricity you use to your home.

Price	XX.XXX cents per kWh. This does not include the price that your electric utility will charge you for the delivery component of your electric service.
Term	The above price will remain constant from enrollment to [MONTH] [YEAR].
Early Cancellation Fee	There is no cancellation fee. You may leave this product at any time after you have enrolled with no fee or penalty.
Automatic Renewal	You will be automatically enrolled at a new price at the end of the contract term unless you inform the Town otherwise. The new price may be higher or lower than the existing price and the voluntary renewable energy content may change. The Town will contact you no later than 30 days before each automatic renewal to notify you of your supply options.
Renewable Energy Content	The Commonwealth of Massachusetts requires that all electric supply products include a minimum of 59% renewable energy resources in 2023, 62% in 2024 and 63% in 2025. This product includes 100% renewable energy resources in 2023, 100% in 2024 and 100% in 2025, amounts that exceed the minimum requirement.
Rescission Period	If you received this form as part of an automatic enrollment notice, you have until the deadline indicated on the notice to opt-out and not be enrolled. You may leave this product at any time after you have enrolled with no fee or penalty.
Competitive Supplier Information	Milford Community Electricity is a Program of the Town of Milford: www.MilfordCommunityElectricity.com . The Program is served by [Supplier Name], DPU license number: [DPU license number], [telephone number], [website]. [Supplier Name] is only responsible for the electric generation portion of your bill.
Electric Utility Information	National Grid will continue to deliver the electricity that you use in your home and is responsible for the delivery charges that appear on your monthly bill. If you have questions about the delivery portion of your bill, contact National Grid at NationalGrid.com , or by visiting its website at NationalGrid.com .
The Massachusetts Department of Public Utilities recommends that consumers visit the Energy Switch website to view the broad range of available electric supply products, including your electric utility's basic service price. You can visit the website at http://energyswitchma.gov .	

Town of Milford

**D.P.U. 23-XXX
Exhibit 2
August 24, 2023**

**Exhibit 2
Model Competitive Electric Service Agreement**

ELECTRIC SERVICE AGREEMENT

This Electric Service Agreement ("ESA" or "Agreement") is entered into as of the ____ day of _____, 20XX ("Effective Date") by and between _____ ("Competitive Supplier"), and the **Town of Milford**, a Massachusetts municipality (the "Municipality").

Recitals

WHEREAS, the Massachusetts Legislature has adopted Chapter 164 of the Electric Utility Restructuring Act of 1997, ("Restructuring Act"), which among other things, (1) allows for competition in the generation and supply of electricity to consumers, (2) authorizes municipalities to aggregate the electrical load of electricity consumers within their boundaries, and (3) allows municipal aggregators to formulate an aggregation plan and conduct aggregation programs;

WHEREAS, Municipality has developed a Community Electricity Aggregation Program ("Program") to aggregate consumers located within the Municipality and to negotiate competitive rates for the supply of electricity for such consumers;

WHEREAS, the Program allows Municipality to solicit competitive bids for the supply of electricity individually or as part of a buying group with other municipal aggregators;

WHEREAS, the Municipality has received approval of its Program from the Massachusetts Department of Public Utilities ("Department" or "DPU") in D.P.U. 23-XX;

WHEREAS, Competitive Supplier, a corporation duly authorized to conduct business in the Commonwealth of Massachusetts ("Competitive Supplier"), desires to provide All-Requirements Power Supply to consumers located within the Municipality, pursuant to the terms and conditions of the Municipality's Program and this Electric Service Agreement ("ESA"); and

WHEREAS, the Municipality desires that the Competitive Supplier provide All-Requirements Power Supply as an alternative to Basic Service for consumers within the Municipality.

NOW THEREFORE, IT IS AGREED THAT, the Municipality and the Competitive Supplier hereby enter into this ESA subject to the terms and conditions below.

ARTICLE 1 DEFINITIONS

Capitalized terms that are used but not defined in the body of this ESA, including the Exhibits hereto, shall be defined as set forth in this Article 1. Words defined in this Article 1 which are capitalized shall be given their common and ordinary meanings when they appear without capitalization in the text. Words not defined herein shall be given their common and ordinary meanings.

1.0 Associated Entities – Any and all of the independent contractors and subcontractors of the Competitive Supplier or of any of its corporate parents or subsidiaries, which provide goods or services to, or in any way assist, the Competitive Supplier in meeting its obligations under the ESA, but specifically excluding the Local Distributor.

1.1 All-Requirements Power Supply - The service under which the Competitive Supplier provides all of the electrical energy, capacity, reserves, and ancillary services, transmission services, transmission and distribution losses, congestion management, and other such services or products necessary to provide firm power supply to Participating Customers at the Point of Sale. This supply service also includes any costs associated with meeting “Renewable Portfolio Standards” at the levels required by applicable law throughout the term of the Agreement.

1.2 Bankruptcy - With respect to a Party, such Party (i) ceases doing business as a going concern, generally does not pay its debts as they become due or admits in writing its inability to pay its debts as they become due, files a voluntary petition in bankruptcy or is adjudicated bankrupt or insolvent, or files any petition or answer seeking any reorganization, arrangement, composition, readjustment, liquidation, dissolution or similar relief under the present or any future federal bankruptcy code or any other present or future applicable federal, state or other Governmental Rule, or seeks or consents to or acquiesces in the appointment of any trustee, receiver, custodian or liquidator of said Party or of all or any substantial part of its properties, or makes an assignment for the benefit of creditors, or said Party takes any corporate action to authorize or that is in contemplation of the actions set forth in this clause (i); or (ii) a proceeding is initiated against the Party seeking any reorganization, arrangement, composition, readjustment, liquidation, dissolution or similar relief under the present or any future federal bankruptcy code or any other Governmental Rule and, such proceeding is not dismissed within ninety (90) days after the commencement, or any trustee, receiver, custodian or liquidator of said Party or of all or any substantial part of its properties is appointed without the consent or acquiescence of said Party, and such appointment is not vacated or stayed on appeal or otherwise within ninety (90) days after the appointment, or, within ninety (90) days after the expiration of any such stay, has not been vacated, provided that, notwithstanding the foregoing, the exercise of rights to take over operation of a Party's assets, or to foreclose on any of a Party's assets, by a secured creditor of such Party (including the appointment of a receiver or other representative in connection with the exercise of such rights) shall not constitute a Bankruptcy.

1.3 Basic Service - As defined in M.G.L. c. 164, § 1 and in orders of the Department, as amended or promulgated, as the case may be, from time to time. The Basic Service Rate is the price of the default generation service supplied by the Local Distributor, which is fixed for a period of three to six months.

1.4 Commercially Reasonable - Any of the practices, methods and acts which, in the exercise of reasonable judgment in light of the facts known, or which in the exercise of due diligence, should have been known, at the time the decision was made, would have been expected in the industry to accomplish the desired result consistent with reliability, safety, expedition, project economics and applicable law and regulations, provided that in no event shall increased costs or economic hardship be an excuse for not performing a Party's obligations under this ESA.

1.5 Competitive Supplier – The corporation identified at the top of page one of this ESA, which is duly authorized to conduct business in the Commonwealth of Massachusetts.

1.6 Intentionally omitted.

1.7 Intentionally omitted.

1.8 Intentionally omitted.

1.9 DPU or Department - The Massachusetts Department of Public Utilities or any successor state agency.

1.10 EDI - Electronic Data Interchange: The exchange of business data in a standardized format between business computer systems.

1.11 Effective Date - The date on which this ESA is executed by the Parties (to be determined by the later date, if the Parties execute on different dates).

1.12 Eligible Customers - Residential, business, industrial, municipal, or other consumers of electricity located within the geographic boundaries of the Municipality who receive Basic Service as of the Effective Date ("Basic Service Customers"), or New Eligible Customers that subsequently become eligible to participate in the Program at one or more locations within the geographic boundaries of the Municipality. Pursuant to the Department's Order on Eligible Customers, D.P.U. 16-10 (2017), Eligible Customers shall include; (1) Basic Service Customers (except as specifically excluded below); (2) Basic Service Customers who have indicated that they do not want their contact information shared with Competitive Suppliers for marketing purposes; and (3) customers receiving Basic Service plus an optional green power product that allows concurrent enrollment in either Basic Service or competitive supply. Eligible Customers shall exclude: (1) Basic Service Customers who have asked their

Local Distributor to not enroll them in competitive supply; (2) Basic Service Customers enrolled in a green power product program that prohibits switching to a Competitive Supplier; and (3) customers receiving competitive supply service.

1.13 ESA - This Electric Service Agreement.

1.14 Force Majeure - Any cause not within the reasonable control of the affected Party which precludes that party from carrying out, in whole or in part, its obligations under this ESA, including, but not limited to, Acts of God; winds; hurricanes; tornadoes; fires; epidemics; landslides; earthquakes; floods; other natural catastrophes; strikes, lock-outs or other industrial disturbances; acts of public enemies; acts, failures to act or orders of any kind of any governmental authorities acting in their regulatory or judicial capacity, provided, however, that any such discretionary acts, failures to act or orders of any kind by the Municipality may not be asserted as an event of Force Majeure by the Municipality; insurrections; military action; war, whether or not it is declared; sabotage; riots; civil or industrial disturbances or explosions. Nothing in this provision is intended to excuse any Party from performing due to any governmental act, failure to act, or order, where it was reasonably within such Party's power to prevent such act, failure to act, or order. Economic hardship of either Party shall not constitute an event of Force Majeure.

1.15 General Communications - The type of communications described and defined in Article 5.7 herein.

1.16 Governmental Authority - Any national, state or local government, independent system operator, regional transmission owner or operator, any political subdivision thereof or any other governmental, judicial, regulatory, public or statutory instrumentality, authority, body, agency, department, bureau, or entity, excluding the Municipality.

1.17 Governmental Rule - Any law, rule, regulation, ordinance, order, code, permit, interpretation, judgment, decree, or similar form of decision of any Governmental Authority having the effect and force of law.

1.18 Intentionally Omitted

1.19 ISO-NE - The New England Independent System Operator, or such successor or other entity which oversees the integrated dispatch of power plants in New England and the bulk transmission of electricity throughout the New England power grid.

1.20 kWh, kW - Kilowatt-hour and kilowatts, respectively.

1.21 Local Distributor or LDC - Utility, or any successor company(ies) or entity(ies) providing electricity distribution services in the Municipality.

1.22 NEPOOL - The New England Power Pool.

1.23 New Eligible Customers - Residential, business, industrial, municipal, or other consumers of electricity that become Eligible Customers after the Effective Date and have not previously elected to opt-out of the Program.

1.24 New Taxes - Any taxes not in effect as of the Effective Date enacted by a Governmental Authority or the Municipality, to be effective after the Effective Date with respect to All-Requirements Power Supply, or any Governmental Rule enacted and effective after the Effective Date resulting in application of any existing tax for the first time to Participating Customers.

1.25 Participating Customers - Eligible Customers enrolled in the Program.

1.26 Parties - The Municipality and Competitive Supplier, as the context requires. In the singular, "Party" shall refer to any one of the preceding.

1.27 Plan - Community Electricity Aggregation Program as adopted or amended by the Municipality from time to time, and as approved by the Department. The Aggregation Plan is a plan developed by the Municipality to aggregate electricity consumers for the primary purpose of negotiating the best rates for the supply of electricity for such consumers.

1.28 Point of Delivery - The point of interconnection between NEPOOL Pool Transmission Facilities and the transmission facilities of the Local Distributor.

1.29 Point of Sale - The electric meter for each Participating Customer's account, as designated by the Local Distributor.

1.30 Program - Community Electricity Aggregation Program, under which, the Plan is described and implemented.

1.31 Renewable Energy - Electric energy generated by equipment or facilities including solar power, biomass, landfill gas, wind turbine, hydro power or other renewable energy generating resource or technology, as may be defined by M.G.L. c. 25A, § 11F, § 11F1/2, or M.G.L. c. 164, § 1.

1.32 Regulatory Event – Implementation of a new, or changes to an existing, Governmental Rule by a Governmental Authority, including without limitation the Local Distributor's tariffs, market rules, operating protocols and definitions, which have a material effect on the services and transactions contemplated by this ESA, including changes to a Governmental Rule that increase or decrease Competitive Supplier's costs. A "change" as used herein includes any amendment, modification, nullification, suspension, repeal, finding of unconstitutionality or unlawfulness, or any change in construction or interpretation,

providing such “change” was not known or foreseeable as of the Effective Date.

1.33 Replacement RECs – Renewable Energy Certificates (RECs) to be provided by the Competitive Supplier in the event the REC Supplier defaults under, or terminates, the REC Purchase Agreement prior to termination of the ESA as provided in Article 8.2.

1.34 Retail Price - As set forth in Exhibit A.

1.35 Service Commencement Date - The date of the Participating Customer’s first meter read date after _____, or as soon as necessary arrangements can be made with the Local Distributor thereafter.

1.36 Term - As defined in Article 4.1.

ARTICLE 2 RIGHTS GRANTED

2.1 GENERAL DESCRIPTION AND LIMITATIONS

Competitive Supplier is hereby granted the exclusive right to provide All-Requirements Power Supply to Participating Customers pursuant to the terms of the Program and this ESA. For the avoidance of doubt, Competitive Supplier shall be authorized to supply All-Requirements Power Supply only to Participating Customers, and the Local Distributor will continue to have the right and obligation to supply electricity to Eligible Customers who opt-out of the Program and remain on, or return to, Basic Service, until changes in law, regulation or policy may allow otherwise. Competitive Supplier further recognizes that this ESA does not guarantee that any individual Eligible Customer will be served by the Competitive Supplier.

In accordance with Article 3 below, all Eligible Customers shall be automatically enrolled in the Program unless they choose to opt-out. As between the Parties, the Competitive Supplier has the sole obligation of making appropriate arrangements with the Local Distributor, and any arrangements which may be necessary with the ISO-NE so that Participating Customers receive the electricity supplies to be delivered pursuant to this ESA.

The Municipality shall specifically authorize the Local Distributor to provide, and Competitive Supplier the right to obtain and utilize as required, all billing and energy consumption information for Participating Customers as is reasonably available from the Local Distributor. Competitive Supplier shall request consumption data for individual Participating Customers from the Local Distributor via EDI. If further action is required by the Local Distributor to authorize Competitive Supplier to receive such consumption and billing data, the Municipality agrees to use Commercially Reasonable efforts, at Competitive Supplier's cost, to assist Competitive Supplier, if so requested by it, in obtaining such

information for Participating Customers, including, without limitation, assisting Competitive Supplier in obtaining permission from such Eligible Customers and/or the Department, where necessary as a prerequisite to the provision of such information. Competitive Supplier shall not be responsible for any errors that Competitive Supplier makes in the provision of All-Requirements Power Supply to the extent both that: 1) such errors are caused by errors or omissions in the information provided to it by the Local Distributor; and 2) it was reasonable for the Competitive Supplier to rely upon that provided information. The Municipality shall not be responsible for any such errors by the Competitive Supplier in any event.

2.2 NO THIRD PARTY BENEFICIARIES

This ESA does not and is not intended to confer any rights or remedies upon any person other than the Parties. This ESA facilitates rights under M.G.L. c. 164 for Eligible Customers to purchase electricity from the Competitive Supplier in accordance with the Plan and this ESA. The Municipality has the right, but not the obligation, to advocate on behalf of the Eligible Customers interested in contracting for electric supply and on behalf of all Participating Customers, unless otherwise prevented by law.

2.3 COMPLIANCE WITH LAWS

By entering into this ESA, the parties specifically represent that they have exercised due diligence to review and have fully complied with all relevant regulations and orders of the DPU, Massachusetts Attorney General, and the Massachusetts Department of Energy Resources ("DOER") and any other governmental authorities having jurisdiction over any element of the transactions contemplated by this ESA. Competitive Supplier specifically represents that it has exercised due diligence to review and has fully complied with all relevant regulations and orders of the Federal Energy Regulatory Commission ("FERC").

2.4 CONDITIONS PRECEDENT

The Municipality's obligations under this ESA shall be conditioned upon the Competitive Supplier, fulfilling the following requirements:

- a) maintain Competitive Supplier's license from the Department (as such term is defined in the Local Distributor's Terms and Conditions for Competitive Suppliers);
- b) execute an Electric Supplier Service Agreement with the Local Distributor in a form reasonably satisfactory to Competitive Supplier;
- c) execute any appropriate ISO-NE applications and agreements;
- d) obtain authorization from the FERC to sell power at market-based rates;
- e) complete EDI testing with Local Distributor; and
- f) provide all other documentation and satisfy all other conditions required by the Local Distributor.

If Competitive Supplier has not fulfilled all such requirements by the Service Commencement Date, then the Municipality may terminate this ESA without any liability to the Competitive Supplier.

2.5 OWNERSHIP AND USE OF ELIGIBLE CUSTOMER DATA

Competitive Supplier acknowledges and agrees that: 1) all Eligible Customer data (including addresses, telephone numbers or other identifying information) made available to Competitive Supplier as an agent of Municipality for such data must be protected from disclosure to third parties by the Competitive Supplier and its Associated Entities to the fullest extent possible under the law; 2) the Competitive Supplier does not hold any permanent right, title or interest in this data; and 3) this data is to be obtained, retained and used by the Competitive Supplier and its Associated Entities solely to provide All-Requirements Power Supply to Participating Customers and to render other services expressly required or permitted under this ESA. Any other use of Eligible Customer data without the prior written consent of the Municipality is strictly prohibited. Pursuant to such authorized use, Competitive Supplier may share such Eligible Customer data with Associated Entities as reasonably necessary to accommodate Competitive Supplier's provision of All-Requirements Power Supply or other performance pursuant to this ESA (including, without limitation, collection of receivables), provided that Competitive Supplier will take reasonable measures to inform any such Associated Entities of the confidential nature of such data and the restrictions set forth in this Article 2.5 and elsewhere in this ESA. Except as expressly provided in this ESA, and as otherwise permitted by law, Competitive Supplier and its Associated Entities shall not disclose any Eligible Customer data to any third-party and Competitive Supplier and its Associated Entities shall take all Commercially Reasonable measures to protect Eligible Customer data from access by, or beneficial use for, any third-party. To the extent that the provision of All-Requirements Power Supply or other services under this ESA requires that Competitive Supplier and its Associated Entities have access to or make use of any Eligible Customer data, Competitive Supplier and its Associated Entities shall treat such Eligible Customer data as confidential information. Competitive Supplier may use Eligible Customer data to engage in direct marketing only during the term of this ESA and subject to the terms set forth in Article 18.2. A violation of this Article 2.5 shall be grounds for termination under Article 4.2(a). Competitive Supplier agrees violation of this Article 2.5 shall constitute irreparable harm.

2.6 LIMITATIONS ON COMMUNICATIONS

Notwithstanding any other provision herein, including Articles 2.5, 5.6, 5.7 and 18.2, the Competitive Supplier may only use the list of Eligible Customers and Participating Customers to send out the Department-approved Opt-Out Notice or other educational materials or communications which are required to fulfill its obligation hereunder or are necessary for operation of the Program. Such lists may not be used by the Competitive Supplier to market any additional products or services to Eligible Customers or Participating

Customers.

ARTICLE 3 CUSTOMER CHOICE, NOTIFICATION OF RIGHTS, ENROLLMENT

3.1 CUSTOMER CHOICE

The Parties acknowledge and agree that all Participating Customers have the right, pursuant to M.G.L. c. 164, § 134 and the Program, to change their source of electricity supply, as set forth in Article 2.1. The Parties represent and warrant to each other that they shall not unreasonably interfere with the right of Participating Customers to opt-out of the Program, and shall comply with any rules, regulations or policies of the Department, the Local Distributor and/or other lawful Governmental Authority regarding the procedures for opting out or of switching from one source of electric supply to another.

The Parties acknowledge that Participating Customers are free to opt-out of the Program utilizing established EDI drop protocols. Participating Customers are to provide five (5) days' notice to the Competitive Supplier of such termination. There are no fees or charges for Participating Customers to opt-out or terminate service.

3.2 NOTIFICATION TO ELIGIBLE CUSTOMERS FOR NEW AGGREGATION

In the event the Municipality is launching a new aggregation, all Eligible Customers will, as of the Service Commencement Date, be automatically enrolled in the Program under the terms of this Agreement unless they opt-out. The Local Distributor or the Municipality will provide to Competitive Supplier a list of all Eligible Customers as of the Effective Date including service and billing addresses. Competitive Supplier, using the Opt-Out Documents (also known as "Customer Notification Documents") approved by the Department, shall notify each Eligible Customer:

- (i) about the Program;
- (ii) of the date on which such Eligible Customer must postmark or submit the Reply Card to avoid automatic enrollment in the Program;
- (iii) that the Competitive Supplier will be providing All-Requirements Power Supply to such Eligible Customer as of the same date, subject to the opt-out provisions of M.G.L. c. 164, § 134, and the Plan; and
- (iv) of the opt-out procedures under the Plan and as required by the Department.

The Municipality shall specify the design and content of the Customer Notification Documents which may be in color and may include 2 or more pages in addition to the reply form and the Language Access Document required by the Department. Competitive Supplier shall review the Customer Notification Documents and notify the Municipality of any

comments or concerns regarding the form or content of the notice. The design and content of the Customer Notification Documents shall be approved by the Department. Once the design and content of the Customer Notification Documents are finalized, Competitive Supplier shall, at its cost and in accordance with the approved design and content, prepare, print and mail to each Eligible Customer the Customer Notification Documents at least thirty-seven (37) days prior to the date of automatic enrollment. The Customer Notification Documents shall:

- i) prominently state all charges to be assessed by the Competitive Supplier;
- ii) provide a summary of the prices and terms of electricity supply products pursuant to the terms and conditions of this Agreement ;
- iii) fully disclose the prices and terms of the Eligible Customer's current product (i.e., then being offered for Basic Service by the LDC);
- iv) state how an Eligible Customer may opt-out of the Program prior to enrollment and remain on Basic Service from the Local Distributor;
- v) state how all Participating Customers, subsequent to enrollment, will also have the right to opt-out at any time and return to Basic Service or choose a new Competitive Supplier without paying a fee, charge or penalty;
- vi) identify the exact date by which customers must postmark the opt-out reply card to avoid automatic enrollment;
- vii) include a Language Access Document as specified by the Department;
- viii) include a reply card and postage-paid envelope that Eligible Customers may use to exercise their opt-out rights; and
- ix) notify the Customer how they may obtain a Product Summary Form.

In processing Program enrollments, the Competitive Supplier shall ensure that Eligible Customers shall have a full 30 days to opt out plus six days to account for mailing (i.e., three days for the Customer Notification Documents to be delivered to the customer and three days for the opt out reply card to be delivered to the Competitive Supplier. The opt-out period shall end 36 days after mailing of the Customer Notification Documents and Program enrollments shall begin no sooner than 37 days after mailing of the Customer Notification Documents.

All Eligible Customers who do not elect to opt-out of the Program shall then be deemed Participating Customers and shall be entitled to receive electric supply at prices pursuant to the terms and conditions of this Agreement.

If any Customer Notification Documents are returned as undeliverable, the Competitive Supplier shall promptly make commercially reasonable efforts to identify a correct mailing address and re-send the Customer Notification Documents. The Competitive Supplier shall not enroll any customer where the Competitive Supplier is unable to identify a correct mailing address after a first or second Customer Notification Documents is returned as undeliverable.

Once enrolled in the Program pursuant to the procedures described in this Agreement, Participating Customers may opt out at any time without paying any fee, charge or penalty.

The Parties acknowledge that any low-income discounts provided by the Local Distributor to low-income rate customers are not impacted by this Agreement.

3.3 NOTIFICATION TO NEW ELIGIBLE CUSTOMERS AFTER PROGRAM LAUNCH

Throughout the term of this Agreement Competitive Supplier shall maintain a Master Opt Out File, as described in Article 11, that includes accurate records of all a) all consumers in the Municipality that opted out prior to enrollment and after receiving Customer Notification Documents and b) all Participating Customers that left the Program for any reason after they were enrolled in the Program. Once each month throughout the term of this Agreement, or as otherwise agreed to by the Parties, the Competitive Supplier shall obtain from the Local Distributor an updated file that includes all Eligible Customers in the Municipality, hereinafter the "Updated LDC Eligible Customer File". Once each month, Competitive Supplier shall create a Refresh Mailing List of New Eligible Customers, which shall include all customers in the Updated LDC Eligible Customer File and exclude all customers listed in the Master Opt Out File.

In accordance with the requirements of any applicable Governmental Rules, Competitive Supplier shall notify such New Eligible Customer (i) of the date on which such New Eligible Customer will be automatically enrolled in the Program, and (ii) that the Competitive Supplier will be providing All- Requirements Power Supply to such New Eligible Customer as of the same date, subject to the opt-out provisions of the M.G.L. c. 164, § 134, the Plan, and the Program Customer Notification Documents (Competitive Supplier shall mail Customer Notification Documents, as described in Article 3.2, to each New Eligible Customer listed in the Refresh Mailing List no later than sixty (60) after the Service Commencement Date and then once every month for the balance of the term of the Agreement, or as otherwise agreed to by the Parties. The Customer Notification Documents shall be mailed to each such New Customer prior to the date of automatic enrollment in accordance with the requirements of the Plan. All Customer Notification Documents must be approved in advance by the Municipality. Competitive Supplier shall enroll New Eligible Customers in the Program immediately following the deadline stated in the Customer Notification Documents as described in Article 3.2.

In providing the notifications set forth in Article 3.2 and 3.3, and in otherwise conducting the activities in Article 3.4 below, the Competitive Supplier must rely upon information provided to it by the Local Distributor for the purpose of performing its obligations. Competitive Supplier will not be responsible for any errors in connection with its notification of Eligible Customers only to the extent both that: 1) such errors are caused by errors or omissions in the information provided to it by the Local Distributor; and 2) it was reasonable for the

Competitive Supplier to rely upon that provided information. The Municipality shall not be responsible for any such errors by the Competitive Supplier in any event.

3.4 NOTIFICATION TO PARTICIPATING CUSTOMERS AFTER PROGRAM LAUNCH

3.4.1 Transition to this Agreement from an existing ESA

In the event the Municipality is transitioning to this Agreement from an existing ESA and there are price changes and/or changes in voluntary renewable energy content (“product changes”) to existing products, the Competitive Supplier shall mail price and product change information (“Change Documents”) to each Participating Customer at least 37 days prior to the Service Commencement Date.

The Local Distributor or the Municipality will provide to Competitive Supplier a list of all Participating Customers as of the Effective Date, including service and billing addresses, current electricity supply product and whether the Participating Customer is eligible for automatic renewal in its current product or must affirmatively re-enroll.

The Municipality shall specify the design and content of the Change Documents which may be in color and may include 2 or more pages in addition to the Change Notification Letter and the Language Access Document required by the Department. Competitive Supplier shall review the Change Documents and notify the Municipality of any comments or concerns regarding the form or content of the notice. The design and content of the Change Documents shall be approved by the Department. Once the design and content of the Change Documents are finalized, Competitive Supplier shall, at its cost and in accordance with the approved design and content, prepare, print and mail to each Participating Customer the Change Documents at least thirty-seven (37) days prior to the date of Service Commencement.

The Change Documents may differ based on the electricity supply product of the previous ESA in which the Participating Customer participates. The Change Documents shall:

- i) inform the Participating Customer whether they will be automatically renewed in their current product or must affirmatively re-enroll;
- ii) prominently state all charges to be assessed by the Competitive Supplier;
- iii) provide a summary of the prices and terms of electricity supply products;
- iv) fully disclose the prices and terms of the Participating Customer’s current electricity supply product (i.e. the product for which the term is expiring);
- v) state how a Participating Customer may opt-out of the Program prior to renewal and return to Basic Service from the Local Distributor or choose a new competitive supplier;
- vi) state how all Participating Customers, subsequent to enrollment, will also have the right to opt-out at any time and return to Basic Service or choose a new competitive

- supplier without paying a fee, charge or penalty;
- vi) identify the Service Commencement date;
- vii) include a Language Access Document as specified by the Department; and
- ix) notify the Customer how they may obtain a Product Summary Form.

The following Participating Customers will, as of the Service Commencement Date, be automatically renewed in their respective products under the terms of this Agreement, unless they opt out or select another Program product:

- 1) Participating Customers on the Standard Product of the previous ESA; AND
- 2) Participating Customers on an Optional Product of the previous ESA that has not changed voluntary REC content under this Agreement.

The following Participating Customers will, as of the Service Commencement Date, be enrolled only if each Participating Customer affirmatively notifies the Competitive Supplier of its desire to enroll in one of the Program’s products specified in Exhibit A:

- 1) Participating Customers on an Optional Product of the previous ESA that has changed voluntary REC content under this Agreement.

The table below identifies the enrollment process under this Agreement for each of the Program’s products available in the previous ESA.

Previous ESA	Enrollment Requirement for this Agreement
<u>Standard (Opt-Out) Product</u>	<u>Default (Opt-Out) Product</u>
Milford Standard - [Product price]	Eligible for Automatic Renewal
<u>Optional (Opt-In) Products</u>	<u>Optional (Opt-In) Products</u>
Milford Basic - [Product price]	[Eligible for Automatic Renewal OR Must Affirmatively Re-Enroll]
Milford Plus – [Product price]	[Eligible for Automatic Renewal OR Must Affirmatively Re-Enroll]

3.4.2 Price Changes and/or Product Changes during Term

In the event there are price changes and/or product changes during the Term of this ESA, Competitive Supplier shall mail Change Documents to each Participating Customer at least 37 days prior to the date on which the price change or product change becomes effective, in accordance with the specifications established in Section 3.4.1 above.

3.5 ENROLLMENT

3.5.1 Participating Customers - All Participating Customers as of the Effective Date will continue to be enrolled in the Program under the terms of this ESA unless they opt-out during the period specified in the Plan or, if applicable, do not affirmatively re-enroll pursuant to a

product change per Section 3.4. The Municipality shall authorize the Local Distributor to provide to Competitive Supplier a list of Participating Customers as of the Effective Date, as well as such Participating Customer's service and billing addresses, and any other information necessary for Competitive Supplier to commence All-Requirements Power Supply to such Participating Customers as of the Service Commencement Date.

3.5.2 New Eligible Customers - If New Eligible Customers elect not to opt-out of the Program as provided in Article 3.2, such New Eligible Customers will be automatically enrolled by Competitive Supplier in the Program. Competitive Supplier shall enroll such New Eligible Customers in accordance with applicable Department and Local Distributor rules. Residential and small business New Eligible Customers shall be enrolled in the Program at the rates established in Exhibit A. All other New Eligible Customers may be enrolled at a price determined by the Competitive Supplier based on then-current wholesale prices and the Competitive Supplier's costs at the time the customer wants to enroll. The Competitive Supplier will provide a price that is fixed for the remainder of the then-current supply term.

3.5.3 Re-enrollment by Eligible Customers - At any time during this ESA, Eligible Customers who have previously opted out of the Program may request that they be re-enrolled in the Program. Competitive Supplier may provide All-Requirements Power Supply to such Eligible Customers at a price determined by the Competitive Supplier based on then-current wholesale prices and the Competitive Supplier's costs at the time the customer wants to enroll. The Competitive Supplier will provide a market-based price that is fixed for the remainder of the then-current supply term.

3.5.4 Eligible Customers Served by Third-Parties - Customers being served under other competitive supply products offered by third-parties will not be automatically enrolled as Participating Customers under this ESA when such product terminates or is otherwise completed. Competitive Supplier agrees that customers under such third-party competitive supply products may affirmatively opt-in and receive All-Requirements Power Supply. Residential and small business customers which opt-in shall be enrolled in the product at the rates reflected in Exhibit A. All other customers that opt-in may be enrolled at a price determined by the Competitive Supplier based on then-current wholesale prices and the Competitive Supplier's costs at the time the customer wants to enroll. The Competitive Supplier will provide a market-based price that is fixed for the remainder of the then-current supply term.

3.5.5 Product Summary Forms – As part of enrolling any Eligible Customer in a Standard or Optional Product, as identified in Exhibit A, the Competitive Supplier shall notify the customer that a Product Summary Form is available on the Program website or by calling the Customer Help Line.

3.5.6 Use of EDI -- Following mutually agreed upon procedures, the Competitive Supplier

is responsible for accurately and promptly transmitting information regarding Eligible Customers to the Local Distributor. The Competitive Supplier shall be responsible for enrolling all Eligible Customers through EDI transactions submitted to the Local Distributor for initial enrollment in the aggregation and all enrollments thereafter.

ARTICLE 4 TERM OF CONTRACT AND TERMINATION

4.1 TERM

This ESA shall commence on the Effective Date, provided, however, that Competitive Supplier's obligation to provide All-Requirements Power Supply shall commence on the Service Commencement Date, and shall terminate with the Participating Customer's first meter read date after _____, unless terminated earlier under Article 4.2 below ("Term").

4.2 TERMINATION

This ESA may be terminated at any time upon written notice:

- a) by the Municipality, or the Competitive Supplier, if the other Party fails to remedy or cure any breach of any material provision or condition of this ESA (including, but not limited to, Article 2.5 and Article 9, but excluding the failure to provide or arrange for All-Requirements Power Supply, which is addressed in Article 4.2(d)), within sixty (60) days following written notice to do so by the non-breaching party; or
- b) by the Municipality, or the Competitive Supplier, if any material provision or condition of this ESA be finally adjudged invalid by any court of competent jurisdiction, or if the Department exercises any lawful jurisdiction so as to invalidate or disapprove this ESA in whole or in significant part; or
- c) by the Municipality, i) if an order is entered against the Competitive Supplier approving a petition for an arrangement, liquidation, dissolution or similar relief relating to bankruptcy or insolvency and such order remains unvacated for thirty (30) days; or (ii) immediately if the Competitive Supplier shall file a voluntary petition in bankruptcy or any petition or answer seeking any arrangement, liquidation or dissolution relating to bankruptcy, insolvency or other relief for debtors or shall seek, consent to, or acquiesce in appointment of any trustee, receiver, or liquidation of any of Competitive Supplier's property; or
- d) notwithstanding the foregoing, the failure of Competitive Supplier to provide or arrange for All-Requirements Power Supply to Participating Customers, in the absence of Force Majeure or the Municipality's failure to perform, shall constitute an act of default, and the

Municipality may terminate this Agreement upon giving written notice and without a cure period. In the event the Competitive Supplier has performed its obligations hereunder and its failure to arrange for or provide All-Requirements Power Supply is a direct result of actions or non-actions by any transmission service provider, the Local Distributor, or the ISO-NE, the Competitive Supplier's failure shall not be deemed to be an act of immediate default and would be subject to remedy or cure as provided in Article 4.2 (a).

4.3 OBLIGATIONS UPON TERMINATION

Following termination of this ESA, the Parties shall each discharge by performance all obligations due to any other Party that arose up to the date of termination of the ESA and Competitive Supplier shall continue to have the right to collect all monies due for services rendered to that date. If Municipality has chosen a new supplier for its Program, Competitive Supplier shall assist in the transition to the new supplier by providing all Program information in its possession to the Municipality or the new supplier on a timely basis, including all updated reports pursuant to Article 11 and Exhibit B-1.

The Competitive Supplier specifically waives all rights it may have at law to claim that the Municipality has no standing or otherwise lacks the authority to seek monetary damages on behalf of individual Participating Customers in the event of a termination of this ESA. The Competitive Supplier shall submit all Customer drops via EDI to the Local Distributor in accordance with the rules and regulations set forth by the Massachusetts Electronic Business Transactions (EBT) Working Group.

4.4 EXTENSION

The ESA may be extended beyond the termination date established in Article 4.1 by mutual, written agreement of the Parties. Any new pricing terms shall be added to and replace Exhibit A as Exhibit A-2. Upon any such extension, this ESA shall continue to be in effect, and all provisions of the ESA shall retain the same force and effect as before the extension, unless it is terminated by either Party pursuant to the provisions of Article 4.2 or until the date stated in such extension.

ARTICLE 5 CONTINUING COVENANTS

The Competitive Supplier agrees and covenants to perform each of the following obligations during the term of this ESA.

5.1 STANDARDS OF MANAGEMENT AND OPERATIONS

In performing its obligations hereunder, during the term of this ESA, the Competitive Supplier shall exercise reasonable care and comply with all applicable Governmental Rules; and shall exercise all reasonable efforts to assure that its facilities are prudently and

efficiently managed; that it employs an adequate number of competently trained and experienced personnel to carry out its responsibilities; that it delivers or arranges to deliver an uninterrupted supply of such amounts of electricity to the Point of Delivery as are required under this ESA; that it complies with all relevant industry standards and practices for the supply of electricity to Participating Customers; and that, at all times with respect to Participating Customers, it exercises good practice for a Competitive Supplier and employs all Commercially Reasonable skills, systems and methods available to it.

5.2 CUSTOMER SERVICE ACCESS

The Competitive Supplier agrees to provide, or cause to be provided, certain customer services to Participating Customers. Such services shall be reasonably accessible to all Participating Customers, shall be available during normal working hours, shall allow Participating Customers to transact business they may have with the Competitive Supplier, and shall serve as a communications liaison among the Competitive Supplier, the Municipality, and the Local Distributor. A toll-free telephone number will be established by Competitive Supplier and be available for Participating Customers to contact Competitive Supplier during normal business hours (9:00 A.M.- 5:00 P.M. Eastern Time, Monday through Friday) to resolve concerns, answer questions and transact business with respect to the service received from Competitive Supplier. The Municipality will post Program-related information on the Municipality's website which will be available to Participating Customers for general information, product and service information, and other purposes.

5.3 RESPONDING TO REQUESTS FOR INFORMATION

To the extent authorized by the Participating Customer(s) and to the extent such individual permission is required by law, the Competitive Supplier shall, during normal business hours (as set forth above), respond promptly and without charge therefore to reasonable requests of the Municipality for information or explanation regarding the matters covered by this ESA and the supply of electricity to Participating Customers. Competitive Supplier agrees to designate a service representative or representatives (the "Service Contacts") who shall be available for these purposes, and shall identify the office address and telephone number of such representative(s). Whenever necessary to comply with this Article 5.3, the Service Contacts shall call upon other employees or agents of the Competitive Supplier to obtain such information or explanation as may be reasonably requested. Nothing in this Article 5.3 shall be interpreted as limiting the obligation of the Competitive Supplier to respond to complaints or inquiries from Participating Customers, or to comply with any provision of the Plan or regulation of the Department or Attorney General regarding customer service.

5.4 ARRANGING FOR FIRM ALL-REQUIREMENTS POWER SUPPLY

Competitive Supplier shall participate in or make appropriate arrangements with the ISO-NE,

any relevant regional transmission organization, wholesale suppliers or any other entity to ensure an uninterrupted flow of firm All-Requirements Power Supply (free of all claims, security interests or others encumbrances) to the Local Distributor for delivery to Participating Customers, and exercise all Commercially Reasonable efforts to cooperate with the NEPOOL, the ISO-NE or any other entity to ensure a source of back-up power in the event that Competitive Supplier is unable to deliver All-Requirements Power Supply to the Point of Delivery. In the event the Competitive Supplier is unable to deliver sufficient electricity to the grid to serve Participating Customers, the Competitive Supplier shall make all such arrangements and exercise all Commercially Reasonable efforts as may be necessary to continue to serve Participating Customers under the terms of this ESA, and shall bear any costs it may incur in carrying out these efforts and obligations. Competitive Supplier shall not be responsible to the Municipality or any Participating Customers in the event that, through no fault of the Competitive Supplier or its Associated Entities, the Local Distributor disconnects, curtails or reduces service to Participating Customers (notwithstanding whether such disconnection is directed by the ISO-NE).

5.5 NON-DISCRIMINATORY PROVISION OF SERVICE

Competitive Supplier shall supply electric energy to the Point of Delivery to all Eligible Customers on a non-discriminatory basis; provided, however, that those prices and other terms may vary in accordance with reasonably established rate classifications (e.g., residential, commercial, municipal, industrial) or by such other categories as appear in Exhibit A. To the extent applicable, Competitive Supplier's prices, terms and conditions shall be in accordance with the Massachusetts General Laws, the regulations of the Department, and other applicable provision of law. To the extent required by law and/or the conditions of any Department approval of this ESA, the Competitive Supplier may not deny service to an Eligible Customer for failure to pay the bills of any other electric company (whether engaged in the distribution, transmission, or generation of electricity) or of any other aggregator, marketer or broker of electricity, but may reasonably deny or condition new service, or terminate existing service, based upon any Participating Customer's failure to pay bills from the Competitive Supplier, subject to any provisions of law or applicable DPU orders or regulations. Competitive Supplier will not require a credit review for any customer participating in the Program, nor will Competitive Supplier require any customer to post any security deposit as a condition for participation in the Program. Competitive Supplier may terminate service to a Participating Customer and return such customer to Basic Service in the event that the customer fails to pay Competitive Supplier amounts past due greater than sixty (60) days.

5.6 APPROVAL OF GENERAL COMMUNICATIONS

Competitive Supplier may only communicate with Program participants and/or use the lists of Eligible Customers/Program participants to send Department-approved education materials, Opt-Out Notices, other communications essential to the operation of the Program.

Such lists may not be used by Competitive Supplier to market any additional products or services to Eligible Customers or Program Participants. Competitive Supplier shall cooperate with the Municipality in the drafting and sending of messages and information to Eligible Customers concerning the Program or any matter arising under or related to this ESA. Competitive Supplier shall provide a copy of such General Communication to the Municipality for its review to determine whether it is consistent with the purposes and goals of the Municipality, prior to sending, whether directly or through its Associated Entities, any direct mail, advertising, solicitation, bill insert, electronic mail, or other similar written or electronic communication (collectively, "General Communications") to Participating Customers (but excluding individually drafted or tailored communications responding to the specific complaint or circumstance of an individual customer). The Municipality shall have the right to disapprove such General Communications and suggest revisions if it finds the communication inconsistent with the purposes and goals of the Municipality, factually inaccurate or likely to mislead; provided, however: (i) that the communication shall be deemed approved if the Municipality fails to respond within seven (7) calendar days (not including weekends and holidays); and (ii) that no approval shall be necessary for any communication (a) regarding any emergency situation involving any risk to the public health, safety or welfare; (b) which has been approved by the Department, the DOER, or any other Governmental Authority; or (c) in the nature of routine monthly or periodic bills, or collection notices, except that any bill insert or message included at the bottom of such bill not within the scope of (a) or (b) above shall require approval. If the Municipality objects to any General Communication on the grounds it is inconsistent with the purposes and goals of the Municipality, the Competitive Supplier, after consultation as provided in this Article 5.6, may nevertheless elect to send such General Communication provided that it: (i) clearly indicates on such mailing that it has not been endorsed by the Municipality, (ii) has previously provided all Participating Customers a meaningful chance to opt not to receive such General Communications, (iii) has stated in connection with such chance to opt not to receive such communications that "the Municipality wants to protect Eligible Customers from receiving marketing materials if you do not wish to do so," and (iv) has otherwise sought input from the Municipality as to the means by which Eligible Customers are given a chance to remove their names from any list which may receive General Communications. The Municipality may reject or exclude any proposed General Communication that, in its reasonable judgment, is contrary to the interests and objectives of the Program or the Municipality, or inconsistent with Department policy or directives.

5.7 COMMUNICATION OF INSERTS AND MESSAGES

Competitive Supplier agrees that if it communicates with Participating Customers directly, and unless prevented for regulatory or other such reasons from doing so, it shall allow the Municipality to include no less than three (3) inserts per year into such communications, provided that the Municipality pays the cost of printing and reproducing such insert and any incremental postage or handling costs the Competitive Supplier may incur as a result of including such insert. Competitive Supplier shall have the right to disapprove such General

Communications (that is communications other than those pertaining to the Municipality's demand-side management, energy efficiency programs and technology, and renewable energy programs, if applicable) and suggest revisions if it finds the communication inconsistent with its business interests, factually inaccurate or likely to mislead; provided, however: (i) that the communication shall be deemed approved if the Competitive Supplier fails to respond within seven (7) calendar days after receipt (not including weekends and holidays); and (ii) that no approval shall be necessary for any communication which has been ordered by the Department, the DOER, or any other Governmental Authority to be so communicated. Competitive Supplier may only communicate with Program participants and/or use the lists of Eligible Customers/Program participants to send Department-approved education materials, Opt-Out Notices, other communications essential to the operation of the Program. Such lists may not be used by Competitive Supplier to market any additional products or services to Eligible Customers or Program Participants.

5.8 PARTICIPATING CUSTOMER LISTS AND ANNUAL REPORTS

5.8.1 Customer Lists

To the extent not prohibited by any Governmental Rule or expressly by any Participating Customer(s), the Competitive Supplier shall, upon request of the Municipality, provide a list of the Participating Customers being served by the Competitive Supplier, including such reasonable identifying and aggregate consumption information as the Municipality may also request to the extent such information is available to Competitive Supplier. Competitive Supplier shall provide such Participating Customer lists in an electronic format reasonably acceptable to both Parties and with no more frequency than once a month.

5.8.2 DPU Annual Report

Competitive Supplier acknowledges that the Municipality is required to submit an Annual Report on the Program to the DPU. Competitive Supplier shall assist Municipality in providing data and information to allow Municipality to prepare the Annual Report to be filed with the DPU. Such data and information may include, but not be limited to: a) monthly enrollment statistics by customer class, including customer additions and withdrawals; b) the number and percentage of customers that opted-out of the Program in the last calendar year; c) copies of any Opt-Out Notifications and reply cards sent in the last calendar year; d) documentation of Competitive Supplier's compliance with the alternative information disclosure strategy approved in the relevant final order approving the Municipality's aggregation plan; and e) copies of any complaints about the Program received by Competitive Supplier during the last calendar year and a description of the resolution of such complaints.

5.9 COMPLIANCE WITH LAWS

Competitive Supplier shall promptly and fully comply with all existing and future Governmental Rules of all Governmental Authorities having jurisdiction over the activities covered by this ESA.

5.10 CONSENT

Whenever performance of an obligation of any Party hereto requires the consent or approval of any Governmental Authority, such Party shall make Commercially Reasonable efforts to obtain such consent or approval. In the event the Competitive Supplier requests the Municipality's assistance in obtaining such consent or approval and the Municipality anticipates that it will incur costs in fulfilling the Competitive Supplier's request, it shall give the Competitive Supplier an estimate of such costs. Upon receiving the estimate, Competitive Supplier shall determine whether it will continue to request the Municipality's assistance, and if so, the Competitive Supplier shall reimburse the Municipality for all costs, up to the estimated dollar amount, reasonably incurred by the Municipality in connection with such efforts.

ARTICLE 6 ROLE OF THE MUNICIPALITY

Under this ESA, the Municipality shall not actually receive, take title to, or be liable for the supply or delivery of All-Requirements Power Supply in any manner whatsoever. The Parties specifically agree that the role of the Municipality is established under M.G.L. c. 164, § 134 and includes negotiating the terms and conditions under which All- Requirements Power Supply will be provided by the Competitive Supplier under this ESA. It is the sole obligation of the Competitive Supplier to arrange for delivery of All-Requirements Power Supply to Participating Customers. The Parties agree that Municipality is not a "distribution company", "electric company", "generation company" or "transmission company" within the meaning of M.G.L. c. 164, § 1 as a result of this ESA, unless a court, the Department, or other lawful authority shall adjudicate to the contrary; provided, however, that the Municipality may be considered to be operating a municipal load aggregation plan pursuant to M.G.L. c. 164, § 134. The Competitive Supplier hereby agrees that it will take no action, whether directly or through its Associated Entities, that would make the Municipality liable to any Participating Customer due to any act or failure to act on the part of the Competitive Supplier or its Associated Entities relating to the delivery or supply of All-Requirements Power Supply.

ARTICLE 7 PRICES AND SERVICES; BILLING

7.1 SCHEDULE OF PRICES AND TERMS

Competitive Supplier agrees to provide All-Requirements Power Supply and other related services as expressly set forth herein in accordance with Exhibit A to this ESA, which Exhibit is hereby incorporated by reference into this ESA.

7.2 OBLIGATION TO SERVE

As between the Parties, Competitive Supplier has the sole obligation to obtain sources of supply, whether from generating facilities owned or controlled by its affiliates, through bilateral transactions, or the market, as may be necessary to provide All-Requirements Power Supply for all of the Participating Customers under the Program. Competitive Supplier, except as explicitly limited by the terms included in Exhibit A, shall be obligated to accept all Participating Customers, regardless of their location or energy needs provided such Participating Customers are eligible under the applicable regulations and tariffs of the Local Distributor.

7.3 METERING

The Local Distributor will be responsible for any metering which may be required to bill Participating Customers in accordance with the Local Distributor's Terms and Conditions for Competitive Suppliers.

7.4 TERMS AND CONDITIONS PERTAINING TO INDIVIDUAL ACCOUNT SERVICE

7.4.1 Title

Title to All-Requirements Power Supply will transfer from Competitive Supplier to Participating Customers at the Point of Sale. In accordance with the Local Distributor's Terms and Conditions for Competitive Suppliers, the Competitive Supplier will be responsible for any and all losses incurred on the local network transmission systems and distribution systems, as determined by the Local Distributor.

7.4.2 Billing and Payment

Unless otherwise specified in an Exhibit to this ESA, all billing under this ESA shall be based on the meter readings of each Participating Customer's meter(s) performed by the Local Distributor. Competitive Supplier shall, or shall cause the Local Distributor or any other entity, to prepare and mail bills to Participating Customers monthly. If the Competitive

Supplier arranges for the Local Distributor to perform billing services, the Competitive Supplier shall adopt the billing and payment terms offered by the Local Distributor to its Eligible Customers on Basic Service unless the Competitive Supplier and Local Distributor otherwise agree. Any over-charge or under-charge will be accounted for in the next billing period for which actual meter data is available.

7.4.3 Regional and Local Transmission

Competitive Supplier's pricing under this ESA does not include current and future charges for distribution service costs collected by the Local Distributor under its distribution service tariff or local transmission costs as may be imposed by the regional power pool, ISO-NE, or individual electric utilities that have FERC transmission tariffs. The Competitive Supplier understands that these costs will be collected by the Local Distributor. If, in the future, Competitive Supplier becomes responsible for such distribution or transmission costs, Competitive Supplier shall be entitled to collect such costs from Participating Customers to the extent permitted by any Governmental Rules. These costs are "pass through" costs as determined by the appropriate regulatory agencies.

7.4.4 Taxes

All sales, gross receipts, excise or similar taxes imposed with respect to the sale or consumption of All-Requirements Power Supply shall be included on the Participating Customer's bill and shall be remitted to the appropriate taxing authority by Competitive Supplier. Participating Customers shall be responsible for all taxes that are required by law to be imposed upon a purchaser of electricity and are associated with electricity consumption under the ESA. Participating Customers shall be responsible for identifying and requesting any exemption from the collection of any tax by providing appropriate documentation to Competitive Supplier. For avoidance of doubt, Competitive Supplier shall be responsible for all taxes imposed on Competitive Supplier's income.

ARTICLE 8 DEVELOPMENT OR OFFERING OF RENEWABLE ENERGY SOURCES

8.1 RENEWABLE ENERGY PORTFOLIO STANDARD

Competitive Supplier agrees that it, and its Associated Entities directly or indirectly involved in providing services or meeting the Competitive Supplier's obligations under the ESA, will comply with the applicable provisions of M.G.L. c. 25A, § 11F, § 11 F1/2, and any regulations, orders or policies adopted pursuant thereto.

8.2 PROVISION OF RENEWABLE ENERGY CERTIFICATES

Competitive Supplier will enter into a REC Purchase Agreement ("RPA") with

_____ (“REC Supplier”) attached hereto as Exhibit C. Pursuant to the RPA, REC Supplier will provide, and Competitive Supplier will purchase, renewable energy certificates (RECs) in a quantity sufficient to support the Municipality’s opt-out and opt-in products as described in Exhibit A of the RPA. Competitive Supplier shall include the REC’s purchased from the REC Supplier in the All Requirements Power Supply to be provided to the Municipality under the ESA. Competitive Supplier shall include all costs of such RECs in the price for All Requirements Power Supply. In the event REC Supplier defaults under, or terminates, the RPA prior to the termination of this ESA, Competitive Supplier shall procure and provide Replacement RECs for the continuing term of the ESA sufficient to support the Municipality’s Opt-out and Opt-in Products as described in Exhibit A of the RPA. The prices included in Exhibit A of the ESA shall not be subject to modification because Competitive Supplier is required to provide Replacement RECs.

ARTICLE 9 SERVICE PROTECTIONS FOR RESIDENTIAL CUSTOMERS

Competitive Supplier agrees that it and its Associated Entities shall comply with the provisions of 220 C.M.R. 25.00, 27.00, 28.00 and 29.00, as applicable to Competitive Suppliers, and any amendments thereto, and any code of conduct or policies the Department may adopt in accordance with M.G.L. c. 164, § 1F(7). The Competitive Supplier shall, on or before _____, provide a written, detailed description of its billing and termination procedures, customer services, confidentiality and related practices and procedures for approval by the Municipality (which approval shall not be unreasonably withheld). Such written description shall also include the Competitive Supplier's plans for maintaining "service quality standards", as that phrase is used in § 1F(7); for complying with the “opt-out” provisions of M.G.L. c. 164, § 134(a); and for handling consumer complaints, including any arbitration procedures. If the Participating Customer(s) so permit(s) or to the extent such permission is required by law or the terms of any Department order with respect to this ESA, the Competitive Supplier agrees to provide notice to the Municipality of any consumer complaints received from a Participating Customer, and the Municipality shall have the right, but not the obligation, to participate in resolution of the dispute, to the extent that such complaints relate directly to the Program, and to the extent permitted by Department regulations and other applicable law. The failure to timely submit such written description, or the submission of practices and procedures which materially fail to comply with Department regulations and policies, shall be deemed grounds for termination of this ESA, at the discretion of the Municipality after providing written notice of such failure to the Competitive Supplier and allowing the Competitive Supplier sixty (60) days to cure such failure.

In addition, and in accordance with M.G.L. c. 164, § 1F(2) and 220 CMR 11.05(2)(b)19, in the event of a dispute regarding an invoice or Competitive Supplier's service, whether

directly or through its Associated Entities, under this ESA, a Participating Customer may contact the Department, which may refer the dispute to the Massachusetts Office for Dispute Resolution for mediation of such dispute, if the amount in dispute is greater than one hundred dollars (\$100.00) and the subject of the dispute is within the Department's statutory and regulatory authority.

ARTICLE 10 NON-DISCRIMINATION IN HIRING AND EMPLOYMENT

Competitive Supplier agrees that it shall conduct its operations and activities under this ESA in accordance with all applicable state and federal laws regarding non-discrimination in hiring and employment of employees.

ARTICLE 11 POWER SUPPLY INFORMATION AND ACCESS TO INFORMATION

11.1 POWER SUPPLY INFORMATION

11.1.1 Monthly Reports

Competitive Supplier shall provide the Municipality or its agent with monthly reports as described in Exhibit B. The monthly report will be due to the Municipality or its agent within thirty (30) days following the last day of each month. The aggregate kWh sales and number of Participating Customer accounts shall be listed in the report both by rate code and rate name as shown on Exhibit B attached hereto. This information shall be provided in electronic format.

11.1.2 Customer-Related Data

On and after the Service Commencement Date, Competitive Supplier will maintain customer-related data in electronic form including utility account number, billing name, billing address, service address historical usage, demand, and ICAP (Installed Capacity) data. Competitive Supplier will make such data available to the Municipality or its agent upon request within forty-five (45) days of the request. A violation of this Article 11.1.2 shall be grounds for termination under Article 4.2(a).

11.1.3 Standard of Care

Competitive Supplier shall use all Commercially Reasonable efforts in preparing and providing any information or data required under the ESA. To the extent that Competitive Supplier determines that any information or data provided hereunder is in error, it shall notify the Municipality and provide the correct information or data to the Municipality or its agent within a Commercially Reasonable time

11.2 POWER SUPPLY REPORT

Within fifteen (15) days of the end of the quarter, Competitive Supplier shall present a copy of the current "Disclosure Label" required by the Department of all Competitive Suppliers to be disclosed to their Participating Customers which includes information pertaining to Competitive Supplier's power supply and a reasonably detailed description of the sources of Competitive Supplier's power supply used to serve Participating Customers pursuant to this ESA, except to the extent such disclosure would violate any confidentiality obligations of Competitive Supplier.

11.3 BOOKS AND RECORDS

Competitive Supplier shall keep their books and records in accordance with any applicable regulations or guidelines of the Department, the FERC, and any other Governmental Authority. The Municipality will have access to any reports mandated by the Securities and Exchange Commission which are available on the Internet "EDGAR" system. Upon reasonable request by the Municipality, Competitive Supplier shall provide back up for any charge under this ESA questioned by the Municipality and, unless such charge is in error, the Municipality shall be responsible for the reasonable cost of providing such information.

11.4 COPIES OF REGULATORY REPORTS AND FILINGS

Upon reasonable request, Competitive Supplier shall provide to the Municipality a copy of each public periodic or incident-related report or record relating to this ESA which it files with any Massachusetts or federal agency regulating rates, service, compliance with environmental laws, or compliance with affirmative action and equal opportunity requirements, unless the Competitive Supplier is required by law or regulation to keep such reports confidential. Competitive Supplier shall be reimbursed its reasonable costs of providing such copies.

ARTICLE 12 RESOLUTION OF DISPUTES; CHOICE OF LAW AND FORUM

12.1 CHOICE OF LAW AND FORUM

This ESA and the rights of the Parties shall be interpreted and determined in accordance with the laws of the Commonwealth of Massachusetts without respect to conflicts-of-laws principles. Any litigation arising hereunder shall be brought solely in the appropriate federal court in Massachusetts or appropriate state court sitting in the Massachusetts county in which the Municipality is located, to whose jurisdiction the parties hereby assent, waiving all objections to venue or forum.

12.2 DISPUTE RESOLUTION

Unless otherwise provided for in this ESA, the dispute resolution procedures of this Article 12.2 shall be the exclusive mechanism to resolve disputes arising under this ESA. The Parties agree to use their respective best efforts to resolve any dispute(s) that may arise regarding this ESA. Any dispute that arises under or with respect to this ESA that cannot be resolved shall in the first instance be the subject of informal negotiations between the Parties involved in the dispute. The dispute shall be considered to have arisen when one Party sends the other Party(ies) involved in the dispute a written notice of dispute. The period for informal negotiations shall be fourteen (14) days from receipt of the written notice of dispute unless such time is modified by written agreement of the Parties involved in the dispute. In the event that the parties involved in the dispute cannot resolve a dispute by informal negotiations, the Parties may seek judicial enforcement subject to the provisions of this ESA. Notwithstanding the foregoing, injunctive relief may be immediately sought without resorting to the procedure set forth herein to prevent irreparable harm that would be caused by a breach of this ESA.

ARTICLE 13 INDEMNIFICATION

13.1 INDEMNIFICATION BY THE COMPETITIVE SUPPLIER

In addition to any other remedies available to the Municipality at law or equity, and notwithstanding any other provision contained herein, the Competitive Supplier shall indemnify, defend and hold harmless the Municipality ("Indemnified Party") and the Indemnified Party's officials, officers, employees, agents, representatives and independent contractors, from and against any and all costs, claims, liabilities, damages, expenses (including reasonable attorney's fees), causes of action, suits or judgments, incurred by, on behalf of or involving any one of the foregoing parties to the extent arising directly from or in connection with (i) any material breach by Competitive Supplier of its obligations, covenants, representations or warranties contained in this ESA and not resulting from the actions of the ISO, Local Distributor, the Municipality or its employees or agents, or (ii) any action or omission taken or made by the Competitive Supplier or its Associated Entities in connection with Competitive Supplier's performance of this ESA.

13.2 NOTICE OF INDEMNIFICATION CLAIMS

If the Municipality seeks indemnification pursuant to this Article 13, it shall notify Competitive Supplier of the existence of a claim, or potential claim as soon as practicable after learning of such claim, or potential claim, describing with reasonable particularity the circumstances giving rise to such claim. Upon written acknowledgment by the Competitive Supplier that it will assume the defense and indemnification of such claim, the Competitive Supplier may assert any defenses which are or would otherwise be available to the

Municipality.

13.3 SURVIVAL

Notwithstanding any provision contained herein, the provisions of this Article 13 shall survive the termination of this ESA.

13.4 DUTY TO MITIGATE

Each Party agrees that they have a duty to mitigate damages and covenant that they will use Commercially Reasonable efforts to minimize any damages they may incur as a result of the other Party's performance or non-performance of this ESA.

ARTICLE 14 REPRESENTATIONS AND WARRANTIES

14.1 BY THE COMPETITIVE SUPPLIER

As a material inducement to entering into this ESA, the Competitive Supplier hereby represents and warrants to the Municipality as of the Effective Date of this ESA as follows:

- a) it is duly organized, validly existing and in good standing under the laws of the jurisdiction of its formation and is qualified to conduct its business in those jurisdictions necessary for it to perform its obligations under this ESA;
- b) it has all authorizations from any Governmental Authority necessary for it to legally perform its obligations under this ESA or will obtain such authorizations in a timely manner prior to when any performance by it requiring such authorization becomes due;
- c) the execution, delivery and performance of this ESA are within its powers, have been duly authorized by all necessary action and do not violate any of the terms or conditions in its governing documents or any contract to which it is a party or any Governmental Rule applicable to it;
- d) subject to the conditions set forth in Article 2.4, this ESA constitutes a legal, valid and binding obligation of the Competitive Supplier enforceable against it in accordance with its terms, and the Competitive Supplier has all rights such that it can and will perform its obligations to the Municipality in conformance with the terms and conditions of this ESA, subject to bankruptcy, insolvency, reorganization and other laws affecting creditor's rights generally and general principles of equity;
- e) no Bankruptcy is pending against it or to its knowledge threatened against it;
- f) none of the documents or other written information furnished by or on behalf of Competitive Supplier to the Municipality pursuant to this ESA, contains any untrue statement of a material fact or omits to state any material fact required to be stated therein or necessary to make the statements contained herein or therein, in the light of the circumstances in which

they were made, not misleading; and
g) all information furnished by Competitive Supplier in response to the Request for Proposals for competitive electric supply services is true and accurate.

14.2 BY THE MUNICIPALITY

As a material inducement to entering into this ESA, the Municipality hereby represents and warrants to Competitive Supplier as of the effective date of this ESA as follows:

- a) this ESA constitutes the legal, valid and binding contract of the Municipality enforceable in accordance with its terms, subject to applicable law;
- b) the execution, delivery and performance of this ESA are within the Municipality's powers, have been or will be duly authorized by all necessary action;
- c) the Municipality has all authorizations from any local or state Governmental Authority necessary for it to legally perform its obligations under this ESA or will obtain such authorizations in a timely manner prior to when any performance by it requiring such authorization becomes due; and
- d) no Bankruptcy is pending or threatened against the Municipality.

ARTICLE 15 INSURANCE

15.1 In order to help support the indemnifications provided in Article 13, and its other promises and covenants stated herein, Competitive Supplier shall secure and maintain, at its own expense, before the Effective Date and throughout the term of this ESA, unless otherwise specified, comprehensive commercial general liability insurance of at least \$3,000,000 combined single limit and excess liability coverage of at least \$5,000,000 with insurers licensed to do business in the Commonwealth of Massachusetts and satisfactory to the Municipality. A certificate that each such insurance coverage is in force and effect, and listing the Municipality as an additional insured on all policies, shall be submitted on or before the Effective Date and thereafter whenever renewed or requested by the Municipality. All insurers must be notified that the insurance policies must provide that a copy of any notice of cancellation or non-renewal will be sent to the Municipality.

15.2 With respect to any of the insurance policies provided by the Competitive Supplier pursuant to these requirements which are "claims made" policies, in the event at any time such policies are canceled or not renewed, the Competitive Supplier shall provide a substitute insurance policy with terms and conditions and in amounts which comply with these requirements and which provides for retroactive coverage to the date of the cancellation or non-renewal of the prior "claims-made" policy. With respect to all "claims made" policies which have been renewed, the Competitive Supplier shall provide coverage retroactive to the Effective Date under this ESA. All said substitute or renewed "claims made" policies shall

be maintained in full force and effect for three (3) years from the date of the termination of the ESA.

15.3 Competitive Supplier, to the extent required by law, must provide worker's compensation insurance meeting all applicable state and federal requirements.

ARTICLE 16 CONFIDENTIALITY

Competitive Supplier acknowledges that the Municipality is subject to public records laws, including without limitation, M.G.L. c. 4, § 7, cl. 26 and M.G.L. c. 66, § 10, and that this Agreement is a public record subject to disclosure thereunder. To the extent not prohibited by such laws, each Party shall keep confidential, and shall not disseminate to any third party (other than such Party's affiliates) or use for any other purpose (except with written authorization, such authorization not to be unreasonably withheld), any information received from the other that is confidential or proprietary in nature unless legally compelled (by deposition, inquiry, request for production of documents, subpoena, civil investigative demand or similar process, or by order of a court or tribunal of competent jurisdiction, or in order to comply with applicable rules or requirements of any stock exchange, government department or agency or other Governmental Authority, or by requirements of any securities law or regulation or other Governmental Rule) or as necessary to enforce the terms of this ESA. The Party receiving confidential or proprietary information shall have no obligation with respect to such information which: (i) is or becomes generally available to the public other than as a result of disclosure by the receiving Party; (ii) was in its possession prior to disclosure hereunder and which was not acquired directly or, to the Party's knowledge, indirectly from the disclosing Party; (iii) was received from a non-party to this ESA who to the receiving Party's knowledge, was not subject to a confidentiality agreement or fiduciary obligation regarding information; (iv) was independently developed by the receiving Party without reference to the information.

Either Party may disclose confidential information, to the extent required to fulfill its obligations under this Agreement, to its affiliates, and to its officers, directors, employees, attorneys and accountants. This Article 16 shall survive the termination of this ESA for a period of two (2) years.

If either Party is compelled to disclose any confidential information of the other Party, such Party shall request that such disclosure be protected and maintained in confidence to the extent reasonable under the circumstances and use Commercially Reasonable efforts to protect or limit disclosure with respect to commercially sensitive terms. In addition, notwithstanding the public records laws referenced above, such Party shall provide the other Party with prompt notice of the requirement to disclose confidential information in order to enable the other Party to seek an appropriate protective order or other remedy, and such Party

shall consult with the other Party with respect to the other Party taking steps to resolve the scope of any required disclosure. In the event the Competitive Supplier requests the Municipality's assistance in protecting the confidentiality of information and the Municipality anticipates that it will incur costs in fulfilling the Competitive Supplier's request, it shall give the Competitive Supplier an estimate of such costs. Upon receiving the estimate, Competitive Supplier shall determine if it continues to request the Municipality's assistance, and if so, the Competitive Supplier shall reimburse the Municipality for all costs, up to the estimated amount, reasonably incurred by the Municipality in connection with such efforts.

For the avoidance of doubt, the information related to this ESA that is considered confidential and proprietary in nature shall include the following:

- a) any account information related to the Participating Customers including, without limitation, historic usage data, metering, and billing and payment information;
- b) any information regarding transactions entered into by Competitive Supplier and any third parties in connection with the provision of All-Requirements Power Supply;
- c) any list of Participating Customers;
- d) any information disclosed by a Party during any settlement discussions;
- e) Competitive Supplier's insurance policies;
- f) any financial security instrument(s) provided by Competitive Supplier;
- g) any non-public information provided by Competitive Supplier; and
- h) any information which either Party should reasonably understand to be confidential and proprietary by virtue of the sensitive nature of the information.

ARTICLE 17 REGULATORY EVENT

If, after the Effective Date, a Regulatory Event occurs or New Taxes are imposed, and such event or taxes have a direct, material and adverse effect on the economic benefits to a Party to this Agreement, the affected Party shall send written notice to the other Party, setting forth the Regulatory Event or New Taxes and reasonably demonstrating the effect of the same on the affected Party. Upon delivery of such notice, the Parties shall use reasonable efforts to negotiate an amendment to this Agreement to mitigate such effect. Alternatively, if as a direct result of such a Regulatory Event or New Taxes, Competitive Supplier incurs additional, material costs, Competitive Supplier shall provide a written notice to the Municipality that documents: a) the effective date of the Regulatory Event or New Tax; b) a detailed explanation and reasonable demonstration of the material costs incurred as a result of the Regulatory Event or New Tax; c) the timing of the cost impacts to be incurred by the Competitive Supplier; d) the proposed price increase per kWh to be passed on to Participating Customers; e) a proposed plan for coordinating with the LDC for an increase in price to be billed by the LDC designed to reimburse the Competitive Supplier for such cost impact. If the Parties are not able to agree on an amendment to this Agreement or

reimbursement contemplated by this section, the matter may be subject to dispute resolution in accordance with Article 12.2. In no event shall a price change become effective without providing Participating Customers with a 30-day advance notice of the price change.

ARTICLE 18 MISCELLANEOUS

18.1 NO ASSIGNMENT WITHOUT PERMISSION

Competitive Supplier shall not assign this ESA or any of its rights, obligations and privileges under this ESA without the prior written approval of the Municipality. Such approval may be denied at the reasonable discretion of the Municipality, including if the proposed assignee does not have the experience and financial ability to fulfill all obligations of the Competitive Supplier in the ESA. Notwithstanding the above, any assignment of this ESA by the Competitive Supplier, whether as the result of the sale of all or substantially all of the Competitive Supplier's business related to this ESA or otherwise, shall be subject to the following requirements: (i) Competitive Supplier shall provide the Municipality with notice of the proposed assignment at least 45 days prior to such assignment; (ii) Competitive Supplier's assignee shall agree in writing to be bound by the terms and conditions of this ESA; (iii) Competitive Supplier and such assignee shall, at least forty-five (45) days in advance of any assignment, reasonably demonstrate to Municipality that assignee has the experience and financial ability to fulfill all obligations of the Competitive Supplier in the ESA; and (iv) Competitive Supplier shall cure all defaults of this ESA, if any, of Competitive Supplier existing at the time of assignment.. The Municipality may assign this ESA without the prior consent of Competitive Supplier provided that the proposed assignee has at least the same financial ability as the Municipality and such assignment would not materially impair the rights and interests of Competitive Supplier under this ESA. The rights and obligations created by this ESA shall inure to the benefit of, and be binding upon, the successors and permitted assigns of, the respective Parties hereto.

18.2 DIRECT MARKETING

Prior to the introduction of any new product or service which Competitive Supplier may wish to make available to Participating Customers or other Eligible Customers located within the Municipality, and subject to the limitations in Article 2.6, Competitive Supplier agrees to (i) give the Municipality written notice of such new product or service and (ii) subject to the entry into reasonable confidentiality terms to the extent permitted by law and mutually acceptable to the Parties, discuss with the Municipality the possible inclusion of such new product or service in this or another aggregation program undertaken by the Municipality. Any new product or service that the competitive supplier and/or Municipality seek to make available to Program participants is subject to Department approval.

Competitive Supplier also agrees not to engage, whether directly or through any of its

Associated Entities, in any direct marketing to any Participating Customer that relies upon Competitive Supplier's unique knowledge of, or access to, Participating Customers gained as a result of this ESA. For the purposes of this provision, "direct marketing" shall include any telephone call, mailing, electronic mail, or other contact between the Competitive Supplier and the Customer. Broad-based programs of the Competitive Supplier that do not rely on unique knowledge or access gained through this ESA will not constitute such "direct marketing."

18.3 NOTICES

All notices, demands, requests, consents or other communications required or permitted to be given or made under this ESA shall be in writing and addressed to:

If to Competitive Supplier:

With copy to:

If to Municipality:

Mr. Charles de Casteja
Good Energy, L.P.
232 Madison Avenue, 3rd Floor
New York, NY 10016
Phone: 212-792-0222
Fax: 212-792-0223
charles@goodenergy.com

and

Select Board
Town of Milford
52 Main St
Milford, MA 01757

Phone: (508) 634-2303

Fax: [XXX-XXX-XXX]
[email address]

Notices hereunder shall be deemed properly served (i) by hand delivery, on the day and at the time on which delivered to the intended recipient at the address set forth in this ESA; (ii) if sent by mail, on the third business day after the day on which deposited in the United States certified or registered mail, postage prepaid, return receipt requested, addressed to the intended recipient at its address set forth in this ESA; or (iii) if by Federal Express or other reputable express mail service, on the next business day after delivery to such express mail service, addressed to the intended recipient at its address set forth in this ESA. Any party may change its address and contact person for the purposes of this Article 18.3 by giving notice thereof in the manner required herein.

18.4 CHANGES IN EMERGENCY AND SERVICE CONTACT PERSONS

In the event that the name or telephone number of any emergency or service contact for the Competitive Supplier changes, Competitive Supplier shall give prompt notice to the Municipality in the manner set forth in Article 18.3. In the event that the name or telephone number of any such contact person for the Municipality changes, prompt notice shall be given to the Competitive Supplier in the manner set forth in Article 18.3.

18.5 ENTIRE ESA; AMENDMENTS

This ESA, including the Plan incorporated by reference in Section 18.14, constitute the entire agreement between the Parties hereto with respect to the subject matter hereof and supersedes all prior oral or written agreements and understandings between the Parties relating to the subject matter hereof. This ESA may only be amended or modified by a written instrument signed by all Parties hereto.

18.6 FORCE MAJEURE

If by reason of Force Majeure any Party is unable to carry out, either in whole or in part, its obligations herein contained, such Party shall not be deemed to be in default during the continuation of such inability, provided that: (i) the non-performing Party, within two (2) weeks after the occurrence of the Force Majeure, gives the other Party hereto written notice describing the particulars of the occurrence; (ii) the suspension of performance be of no greater scope and of no longer duration than is required by the Force Majeure; (iii) no obligations of the Party which were to be performed prior to the occurrence causing the suspension of performance shall be excused as a result of the occurrence; and (iv) the non-performing Party shall use Commercially Reasonable efforts to remedy with all reasonable dispatch the cause or causes preventing it from carrying out its obligations. If (i) an event of

Force Majeure caused by any strikes, lockouts or other industrial disturbances involving Competitive Supplier or its Associated Entities continues for a period of thirty (30) days or longer, or (ii) an event of Force Majeure arising from any other cause continues for a period of sixty (60) days or longer, either Party may terminate this ESA by sending the other Party a written notice as set forth in Article 4.2; provided, however, that the same shall not constitute a default under this ESA and shall not give rise to any damages. Additionally, Competitive Supplier shall submit all customer drops via EDI to the Local Distributor in accordance with the rules and regulations set forth by the EBT Working Group.

18.7 EXPENSES

Each Party hereto shall pay all expenses incurred by it in connection with its entering into this ESA, including without limitation, all of its attorney's fees and expenses.

18.8 NO JOINT VENTURE

Competitive Supplier will perform all obligations under this ESA as an independent contractor. Nothing herein contained shall be deemed to constitute any Party a partner, agent or legal representative of the other Party or to create a joint venture, partnership, agency or any relationship between the Parties. The obligations of the Municipality and the Competitive Supplier hereunder are individual and neither collective nor joint in nature.

18.9 JOINT WORK PRODUCT

This ESA shall be considered the work product of all Parties hereto, and, therefore, no rule of strict construction shall be applied against either Party.

18.10 COUNTERPARTS

This ESA may be executed in counterparts, each of which shall be deemed an original and all of which shall constitute a single agreement.

18.11 COMMISSION FEE

The Parties acknowledge that the Price for energy as described in Exhibit A includes a commission fee equal to \$0.001 (1 mil) per kWh of Participating Customers actual usage for the duration of the ESA payable to Good Energy, L.P., the consultant hired by the Municipality to develop, implement, and administer the Program. The Competitive Supplier agrees to include the commission fees in the Price for energy and to make the monthly commission payments on behalf of Participating Customers to Good Energy, L.P. for the duration of this ESA. The commission fees shall be paid ten (10) business days following receipt by Competitive Supplier of the meter readings of each Participating Customer's meter(s) performed by the Local Distributor. This provision shall be binding upon the Parties

and all permitted assigns and other successors-in-interest of the Parties.

18.12 WAIVER

No waiver by any Party hereto of any one or more defaults by any other Party in the performance of any provision of this ESA shall operate or be construed as a waiver of any future default, whether of like or different character. No failure on the part of any Party hereto to complain of any action or non-action on the part of any other Party, no matter how long the same may continue, shall be deemed to be a waiver of any right hereunder by the Party(ies) so failing. A waiver of any of the provisions of this ESA shall only be effective if made in writing and signed by the Party who is making such waiver.

18.13 COOPERATION

Each Party acknowledges that this ESA must be approved by the Department and agree that they shall use Commercially Reasonable efforts to cooperate in seeking to secure such approval.

18.14 PLAN

Competitive Supplier agrees that it has been provided with and had a reasonable opportunity to read the Plan approved by the DPU. The parties recognize that the Municipality cannot enter into an ESA unless it is consistent with DPU-approved Plan. The Parties agree that the Plan, in the form as it exists on the Effective Date of this ESA, is incorporated into this ESA by reference, and that it shall be construed harmoniously to the greatest practicable extent; notwithstanding the foregoing, in the event of any conflict between this ESA and the Plan, this ESA shall govern. The Municipality will provide Competitive Supplier with amendments to the Plan as they are adopted; provided, however, that such amendments are not incorporated into this ESA as a result of such adoption. Any amendments hereto must be made in accordance with Article 18.5 of this ESA. The Municipality shall not enter into an ESA unless it is fully consistent with its Department approved Plan and Department directives; a failure in this regard will result in termination of the Program.

18.15 ADVERTISING LIMITATIONS

Competitive Supplier agrees not to use, whether directly or through any of its Associated Entities, the name of the Municipality, or make any reference to the Municipality in any advertising or other information to be distributed publicly for marketing or educational purposes, unless the Municipality expressly agrees to such usage. Any proposed use of the name of the Municipality must be submitted in writing for agreement and prior approval. The Municipality acknowledges that the Competitive Supplier's corporate affiliates own the exclusive right to the trademarked logo and trade name used by Competitive Supplier. No right, license or interest in this trademark and/or trade name is granted to the Municipality

hereunder, and the Municipality agrees that it shall not assert any right, license or interest with respect to such trademark and/or trade name.

18.16 PRESS RELEASES

The Parties agree to cooperate in good faith prior to the issuance of any formal press release with respect to this ESA, such cooperation to include agreement as to the form, substance and timing of such formal press release.

18.17 HEADINGS AND CAPTIONS

The headings and captions appearing in this ESA are intended for reference only, and are not to be considered in construing this ESA.

18.18 SURVIVAL OF OBLIGATION

Termination of this ESA for any reason shall not relieve the Municipality or the Competitive Supplier of any obligation accrued or accruing prior to such termination.

18.19 REMEDIES

18.19.1 General

Subject to the limitations set forth in Article 18.19.2 below and Article 4, the Municipality and the Competitive Supplier reserve and shall have all rights and remedies available to each of them at law or in equity with respect to the performance or non-performance of the other Party hereto under this ESA.

18.19.2 Limitations

NO PARTY HERETO SHALL BE LIABLE FOR CONSEQUENTIAL, INCIDENTAL, PUNITIVE, EXEMPLARY OR INDIRECT DAMAGES, LOST PROFITS OR OTHER BUSINESS INTERRUPTION DAMAGES, BY STATUTE, IN TORT OR CONTRACT. Notwithstanding the foregoing, each Party acknowledges that the preceding sentence shall not limit the other Party's rights to seek direct damages or, under Article 13.1, to seek indemnification from Competitive Supplier for consequential, punitive, or incidental damages or other such losses claimed by third- parties; provided that the aggregate limit on Competitive Supplier's indemnification obligation pursuant to this provision, except for any damages caused by the fraud or bad faith of the Competitive Supplier, shall be equal to the greater of : 1) the amount payable for such claims under any and all insurance maintained by

the Competitive Supplier; 2) 50% of the Competitive Supplier's annual gross receipts (price per kWh multiplied by kWh volumes sold) received under this ESA in the most recent 12 month period; or 3) \$10,000,000.00.

IN WITNESS WHEREOF, the Parties have caused this Agreement to be executed by their duly authorized representatives, as required by the applicable laws of the Municipality and the laws, rules and regulations of the Commonwealth of Massachusetts, as of the respective dates set forth below

COMPETITIVE SUPPLIER

By: _____

Name: _____

Title: _____

Address: _____

Dated: _____

MUNICIPALITY

By: _____

Name: _____

Title: _____

Address: _____

Dated: _____

EXHIBIT A

PRICES AND TERMS
Community Electricity Aggregation Program

Exhibit A will contain the price or pricing strategy and terms for supply service for the Standard (Opt-Out) and Optional (Opt-In) Products, based on the selected bid.

Information contained herein may be exempt from Public Records disclosure pursuant to G.L. c. 164, § 7 cl. 26(s) as it may contain energy-related competitively-sensitive information

Standard (Opt-Out) Product

Milford Standard (10% additional MA Class I RECs)

Optional (Opt-in) Products

Milford Basic (no additional RECS)

Milford Plus (additional MA Class I RECs to total 100% RECs)

EXHIBIT B

MONTHLY REPORTS

In the month following every month of the Agreement, Competitive Supplier shall provide the following five reports to the Municipality as noted below or s otherwise agreed to by the Parties.

- 1) SALES REPORT: Monthly report of sales which will contain: (i) the actual aggregate kWh sales for each meter read of the reporting period and (ii) the number of Participating Customer accounts active in each meter read of the reporting period.
- 2) MASTER ACCOUNT LIST: A list of Participating Customers, including all customer identifying information provided by the Local Distributor and (i) Customer Notification Documents mailing date, (ii) account status (active/inactive), (iii) account start date, (iv) account end date, (v) account read cycle, (vi) load zone and (vii) opt in date (if applicable).
- 3) MASTER OPT OUT FILE: A list of Participating Customers that opted out of the Program after receiving Customer Notification Documents but prior to enrollment and a list of Participating Customers that enrolled in the Program and then left the Program for any reason. Competitive Supplier shall provide this list 10-business day after the close of any LDC Read Month.
- 4) REFRESH MAILING LIST: This mailing list shall be created every month, or as otherwise agreed to by the Parties, by the Competitive Supplier and shall include customer information for all customers listed in the Updated LDC Basic Service File but excluding only customers listed in the Master Opt Out File.
- 5) MONTHLY COMMISSION REPORT – Competitive Supplier shall provide Municipality with information to obtain this report online, provided, however, if online access is unavailable for any reason, Competitive Supplier shall provide such report within thirty (30) days of receipt of a written request from Municipality.

TEMPLATE KWH SALES AND CUSTOMER ACCOUNTS DATA SUMMARY

Rate Code _____

Rate Name _____

Customer _____

No Accounts _____

kWh

January _____

February _____

March _____

April _____

May _____

June _____

July _____

August _____

September _____

October _____

November _____

December _____

EXHIBIT C

REC PURCHASE AGREEMENT

MEMORANDUM

To: Richard Villani and Brian Murray, Town of Milford
From: Good Energy
Re: Operational Adders in Municipal Aggregation Plans
Date: August 24, 2023

Introduction

The Department of Public Utilities (“Department” or “DPU”) has approved dozens of aggregation plans where the municipality has included a per kilowatt-hour (kWh) operational adder included in the supply charge and paid to the municipality to assist with operation of the program (“operational adder”). The Department’s analysis and review of proposed operational adders under the municipal aggregation statute, G.L. c. 164, §134(a), has evolved over time, however, becoming more and more rigorous, and requiring municipalities to provide significantly more details for use of the operational adder, as discussed below.

History

In the past, the Department was more deferential to municipalities with regard to ongoing operations of a municipal aggregation program and more permissive when approving language in an aggregation plan and the specific amount and use of the operational adder. From 2014 through 2019, the Department commonly approved operational adders to fund energy managers, wide-ranging energy management services, renewable energy projects that create benefits for program participants, and other initiatives. For example:

Town of Grafton. In 2018, the Town of Grafton amended its aggregation plan to give it the authority to collect an operational adder of up to \$0.001/kWh in its supply price. Grafton indicated that funds collected through this adder will be used to support certain operational costs of the Program, including the following: (1) personnel costs associated with an energy manager position who works on the Program; (2) the purchase of renewable energy certificates for the Program; and (3) other forms of support for local energy projects that provide benefits to Program participants. The Department reviewed Grafton’s proposal and found that it was consistent with G.L. c. 164, § 134(a) and Department precedent. D.P.U. 18-61, at 2, 10 (April 30, 2019) citing Town of Williamsburg, D.P.U. 16-143, at 3-4 (2017); Town of West Springfield, D.P.U. 16-160, at 4 (2017); Town of Great Barrington, D.P.U. 16-186, at 3-4 (2017).

Beginning in its orders in 2020, the Department began scrutinizing operational adders considerably. The DPU established a new standard of review for operational adders in Town of Becket, et. al., D.P.U. 18-133 through D.P.U. 18-146, (Feb. 7, 2020). Specifically, in that case addressing aggregation plans for fourteen communities, the Department stated that it “will review a proposed operational adder to determine whether there is a sufficient nexus with the proposed use of the funds to be collected through the adder and the operation of the Program as

authorized under G.L. c. 164, § 134(a). Accordingly, each municipality proposing to charge an operational adder bears the burden of fully describing the proposed use of such funds and demonstrating how such use is consistent with the municipal aggregation of electricity supply as authorized under G.L. c. 164, § 134(a).” D.P.U. 18-133 through D.P.U. 18-146, at 29 (Feb. 7, 2020).

The Order went on to say, “In addition, the Department will review a proposed operational adder to determine whether the proposal includes sufficient detail on costs to participants as required by G.L. c. 164, § 134(a). In this regard, the Department finds that identification of an appropriate maximum operational adder is consistent with the requirement of G.L. c. 164, § 134(a) that a plan include details on costs to participants.” Order at 29. Thus, going forward, each municipality shall (1) identify a maximum operational adder, and (2) demonstrate that such maximum is appropriate given the proposed use of such funds within the scope of an electricity supply aggregation authorized under G.L. c. 164, § 134(a). Order at 29-30, footnote 36. The Department has applied these standards cases going forward.

In the City of Boston municipal aggregation case, D.P.U. 19-65 (July 22, 2020), the DPU reduced the City’s maximum amount requested for the operational adder, approved funding the energy manager position, and rejected the City’s other proposed uses of the operational adder for unspecified renewable energy, storage, resiliency, or other local energy initiatives or projects and to purchase additional RECs and related obligations. With regard to other proposed uses of funds from the operational adder, the Department found that the City had not determined the details of these initiatives or projects, including costs; how the Program participants would benefit; how the City would measure benefits to Program participants; how the City proposes to coordinate any proposed initiatives or projects with NSTAR Electric, DOER, or other stakeholders; and how the initiatives or projects relate to or affect NSTAR Electric’s existing initiatives or projects in these areas. Order at 31-32. Therefore, the Department found that the Plan lacked sufficient detail regarding these proposed uses of operational adder funds.

The City moved for reconsideration of the Order, and the Department rejected the City’s motion and reiterated its findings regarding the operational adder. D.P.U. 19-65-A (December 15, 2022). The Department emphasized that its review ensures that proposed uses for funding are consistent with the administration of municipal aggregation programs and are not uses that require separate approval. The DPU made clear, for example, that a municipality may not use an operational adder to support energy efficiency or renewable energy initiatives (such as constructing or supporting the development of solar facilities) under G.L. c. 164, § 134(a). It indicated that the law specifies that if a municipality seeks to engage in these activities, it must obtain separate approval under G.L. c. 164, § 134(b). D.P.U. 19-65-A, at 18.

In this 2022 Order, the Department reiterated that **the only permissible use of an operational adder under G.L. c. 164, § 134(a) is to administer an opt-out municipal aggregation program. Any other use of funding, such as to support other energy related projects, general advocacy, construction of renewable energy facilities, etc., is not permitted under G.L. c. 164, § 134(a).** It emphasized that no municipality may rely on broad or general goals stated in its municipal aggregation plan as justification for using an operational adder for unauthorized purposes. D.P.U. 19-65-A, at 18-19.

Most recently, on June 29, 2023, the Department issued an Order regarding the filings of Towns of Burlington, North Brookfield, Mendon, D.P.U. 19-56/D.P.U. 19-63/D.P.U. 19-111, requiring the towns to revise their plans in numerous ways, including with regard to their proposed use of an Operational Adder of up to \$0.001 per kWh to fund personnel costs associated with an Energy Manager position to assist with the Program. Specifically, the Department stated that the towns must revise their Plans to explain in detail the role of the Energy Manager, the interplay between the Energy Manager and the municipal aggregation consultant, how funding will be altered in the event an Energy Manager is hired, and how the municipality will ensure that customers are not funding activities undertaken by an Energy Manager that are unrelated to the operation of the municipal aggregation program under G.L. c. 164, § 134(a). Order at 27-28. This appears to be the first time the Department has dug into the roles and responsibilities of a proposed town energy manager, but is consistent with how the Department more recently has been scrutinizing the uses and amount of the operational adder.

New Investigation to Establish Guidelines for Municipal Aggregation Proceedings

On August 15, 2023, the DPU issued a Vote and Order Opening Investigation on establishing Guidelines for Municipal Aggregation Proceedings, D.P.U. 23-67, establishing Draft Guidelines governing the filing requirements and the process by which the DPU reviews and evaluates municipal aggregation plans, and a Template Plan. The DPU seeks comments on the proposed guidelines and Template Plan, and Good Energy, municipalities and others will provide comments. While these Draft Guidelines are not established or approved, they demonstrate the Department's current perspective. Below are sections of the Draft Guidelines addressing operational adders:

- Rate Setting and Other Costs (Section B.2.c.): A Plan must include a description of any other charges assessed to customers, including adders to fund municipal employees, operation costs, and Consultants. The Municipality must include a description of how the amount of any charges or adders was or will be established and revised, how the charge or adder will be allocated, as well as any cap on the charge or adder. For each known charge or adder, the Municipality must provide the initial amount of the charge or adder. If the Municipality's Plan indicates that it has not yet made a determination about whether to include a charge or adder intended to fund the costs of Program implementation, the Municipality shall identify the process and all criteria the Municipality intends to employ to determine whether to implement such charge or adder, as well as when such charge or adder would be implemented (e.g., at Program launch).
- Program Operation Rules (A.6): Municipalities may propose to include an adder in their Plans to offset the cost to the Municipality for operating the Program. These costs may include portions of salary for municipal employees working on the Program. The Department's approval of any such adder does not permit the use of an adder for any purpose other than the Program. **For example, the adder is not permitted for renewable energy development, municipal electric vehicles, or any other municipal program whether energy or non-energy related.**

- Opt-Out Notice (C.3.1.1.3): For any charge or adder designed to offset the Municipality's costs for operating a Program, including costs to support employees such as an energy manager, the Municipality must disclose how much revenue the charge or adder is designed to generate annually.
- Amended Plans (D.1.1). Any new charge or adder not included in its approved Plan would require the filing of an Amended Plan.

Conclusion

In proposing to include an Operational Adder in a Plan:

- 1) The municipality bears the burden to fully describe the proposed use of such funds and demonstrate how such use is consistent with the municipal aggregation of electricity supply as authorized under G.L. c. 164, § 134(a).
- 2) The municipality must include an appropriate maximum operational amount.
- 3) The proposal must include sufficient details on costs to Program participants as required by G.L. c. 164, § 134(a).

In nearly all cases, the Department has approved use of an operational adder to fund a municipal energy manager position when the Plan contains sufficient detail regarding the costs, responsibilities of the energy manager, and maximum amounts to be collected, finding that this proposed use of funds is consistent with and directly related to the operation of each municipal aggregation program. In the past two and a half years, Department has not allowed use of an operational adder for any other purposes, finding that the filed Plans have not contained sufficient details on the proposals, and that the uses are unrelated to the operation of the municipal aggregation program under G.L. c. 164, § 134(a). Good Energy can work with the municipality on a comprehensive and appropriate proposal to the DPU if you are interested in pursuing an operational adder.

C-3

8-28-23



Town Stormwater Program Update

Town of Milford Selectmen Meeting

August 28, 2023



Meeting Overview

- MS4 Regulatory Background
 - What is an MS4?
 - MS4 in Milford
 - Charles River Watershed
- Existing Costs
 - Future Predicted Costs for Compliance
 - Town Stormwater Manager Position
 - How can we fund this program?
- Existing Stormwater Utilities in Massachusetts
 - Examples of Stormwater Fees in MA
 - How would it work in Milford?
- Q&A



Regulatory Background / What is an MS4?

Current Program - MS4 Regulatory Background

Phase 2 Stormwater MS4 Permit Program

- “Small MS4”
- Milford has been authorized to discharge its stormwater to the “Waters of the US” under the MS4 Permit Program since 2003
- Discharges shall not cause or contribute to an exceedance of applicable water quality standards

Reduce Pollution to the Maximum Extent Practicable

- 6 Minimum Control Measures
 - Public Education & Outreach
 - Public Participation
 - Illicit Discharge Detection & Elimination
 - Post construction stormwater management
 - Good Housekeeping & Pollution Prevention

Overall, there are >100 requirements in the permit

2016 MS4 Permit additions

- Water Quality Based Limitations and Requirements
- Special Conditions for Bacteria and Phosphorus Impairments
 - Charles River Watershed – Phosphorus Control Plan



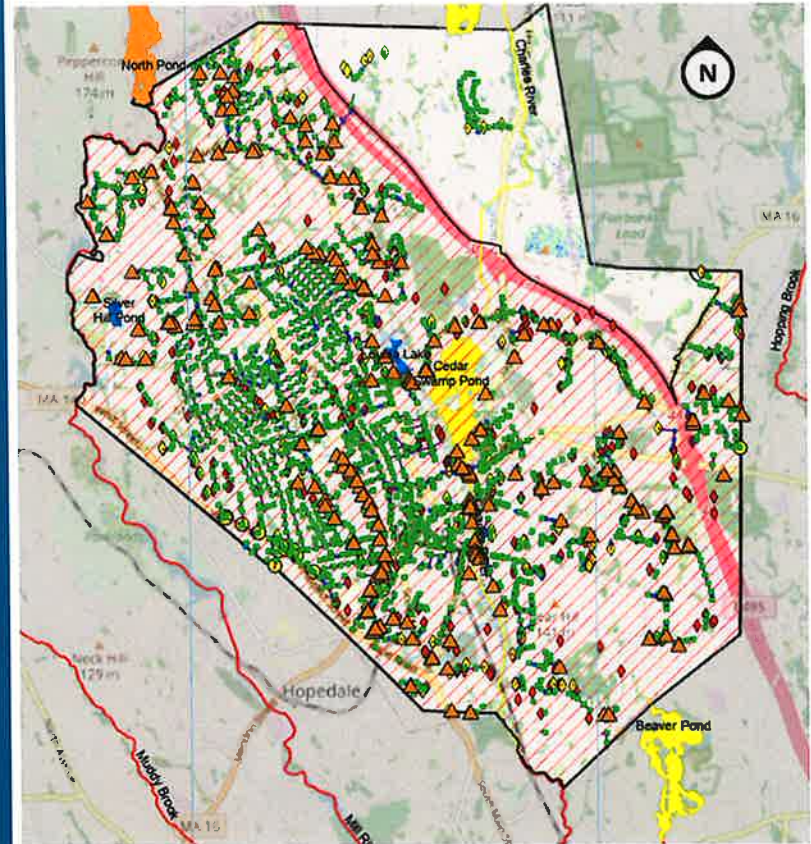
What is an MS4?

- Municipal Separate Storm Sewer System
- A conveyance or system of conveyances ...owned by a municipality that discharges to *waters of the U.S.* and is:
 - Designed or used for collecting or conveying stormwater (includes swales, ditches)



MS4 Program in Milford

- Existing Infrastructure
 - 86 miles of drainage pipe
 - 248 MS4 Outfalls
 - 25 BMPs
 - 3,800 Catch Basins
 - 1,900 Manholes
 - 1.4 miles of swales
 - 203 Inlets
 - 14 Interconnections



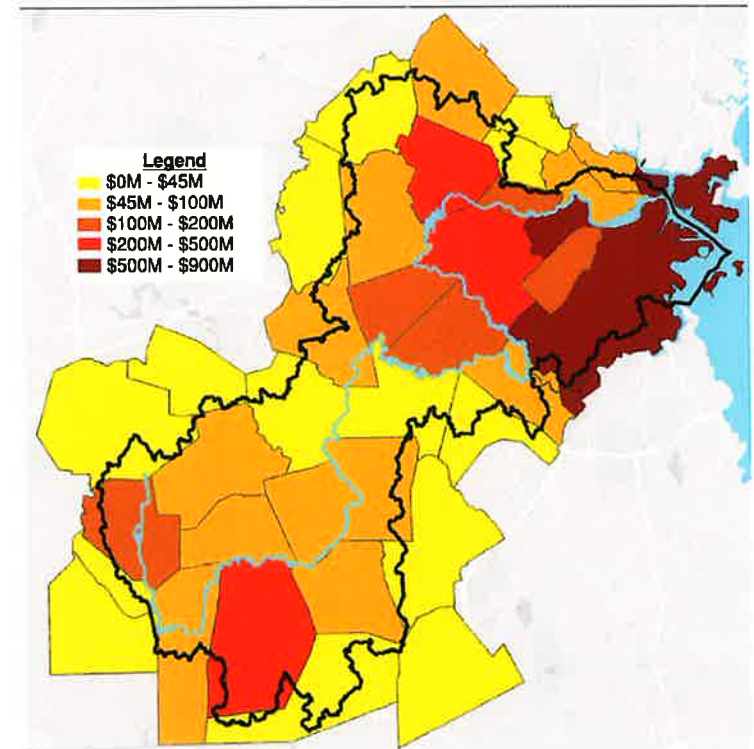
MS4 Program in Milford

- Currently managed by Highway Department with assistance from Engineering Department
- Annual Budget allotted for Consulting Services
 - Program Management
 - Mapping, Sampling, Investigations
 - BMP Inspections, SWPPP Inspections
 - Annual Report Updates & Submittals to DEP/EPA
- With Phosphorus Control Plan in development – evident that the Town of Milford needs additional funding, resources and staff in order to comply



MS4 Program in Milford – Charles River Watershed

- Potential Cost of Structural BMPs
- Assumes 10% of phosphorus reduction target is met through non-structural BMPs (cost of non-structural controls not included in the figure)
- Phosphorus Reduction Requirement
 - Milford – 1,759 lb/year
 - Assuming \$100K per pound of phosphorus removed
 - Milford's estimated cost = \$175.9 mil



Existing Funding Needs / Proposed Future Costs

Existing Stormwater Costs

- Town Staff Labor
(Highway/Engineering)
- Stormwater System O&M
- Regulatory Reporting
- Drainage Improvement Projects

Table 1: Estimated Annual Town Budget for Stormwater & Drainage Activities (2022)

Description	Budget	Notes
Highway Salary	\$327,000	25% of annual salary
Engineering Salary	\$28,000	25% of annual salary
Street Sweeping and Catch Basin Cleaning	\$65,000	Estimate
Miscellaneous Drainage Projects	\$20,000	Estimate
Household Hazardous Waste Cleanup	\$20,000	Estimate
Stockpile Disposal	\$10,000	Estimate
Charles River Watershed Association Membership	\$5,000	Estimate
MS4 Compliance	\$90,000	Consultant fees
Baseline Annual Drainage Budget		
\$565,000		
<i>Capital Drainage Projects</i>	<i>\$100,000</i>	<i>Estimate</i>
<i>Stormwater BMP Maintenance / Retrofits</i>	<i>\$50,000</i>	<i>Estimate</i>
<i>Dam/Culvert Maintenance</i>	<i>\$150,000</i>	<i>Estimate</i>
<i>Additional Drainage Items: \$50,000 - \$300,000</i>		
Estimated Annual Target Budget:		
\$615,000 - \$865,000		

Typical Annual Stormwater Budget does not include anticipated expenses of Phosphorus Control Plan (PCP) components. Town currently developing Phase 1 Phosphorus Control Plan (PCP) – 20-year planning document to help reduce Phosphorus loading to the Charles River Watershed



Proposed Future Compliance Costs

- Continued Annual MS4 Compliance
- Phosphorus Control Plan ^{NPO}
 - Non-Structural Controls
 - Enhanced Street Sweeping Program
 - Enhanced Catch Basin Program
 - Enhanced Leaf Litter Collection
 - Structural Controls
 - Operate and Maintain existing structures
 - Design/Build Additional Stormwater BMPs
- Additional Equipment / Capital Purchases
- Extensive Increase in Stormwater System O&M Costs
- Drainage Improvement Projects
- Staffing –
 - Stormwater Manager Position*



Slide 11

NPO **Need funding table from Utility Plan**
Natalie Pommersheim, 2023-07-31T18:48:45.542

Proposing a Town “Stormwater Management Position”

Stormwater Manager

- Work with Highway Department to manage maintenance of existing basins
- Work with Consultant more efficiently to manage Milford-specific information
- Modify existing local regulations (*stormwater, wetlands and subdivisions*) to incorporate requirements from the State in a way that best meets the needs of Milford
- Help develop and administer a stormwater funding program
 - Evaluate existing credits that can be documented

Need someone that understands Milford’s unique community



How do we fund this Program?

- Carving it out of existing General Fund (Tax Revenue)
- Increasing their annual Public Works O&M budget OR using other Highway funds to cover costs
- Grants and Loans (Specific Projects)
- **Establishing a Stormwater Utility and Enterprise Fund**
 - There are now between 1,500 – 2,000 Stormwater Utilities in the U.S.

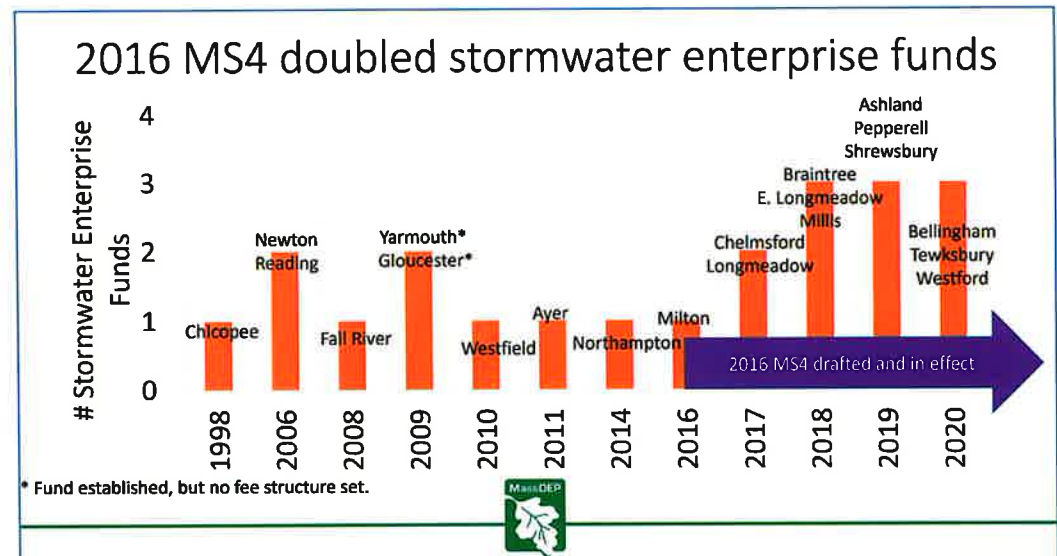


Existing Stormwater Utilities in NE / How would it work in Milford?

Where are the Stormwater Utilities in New England?

More than 30 active stormwater utilities in New England:

- MA – Ashland, Ayer, Bellingham, Braintree, Chelmsford, Chicopee, Dracut, E. Longmeadow, Fall River, Franklin, Groton, Longmeadow, Millis, Milton, Newton, Northampton, Pepperell, Reading, Shrewsbury, Tewksbury, Westfield and Westford.
- VT - Burlington, Colchester, Shelburne, South Burlington
- ME – Augusta, Bangor, Lewiston, and Portland
- CT - New London



Massachusetts Stormwater Enterprise Funds
 From "Pathways for Financing Stormwater Work in Massachusetts Municipalities"
 MassDEP Presentation – April 2021



Examples of Stormwater Fees in Massachusetts

	<u>Newton</u>	<u>Milton</u>	<u>Westford</u>	<u>Dedham</u>
Date of Adoption	2006	2016	2019	2023
Single Family Residential Fee	\$100/ year Flat Fee	\$30-\$520/ year 4 Tiers established	\$37.50-\$150/year 5 Tiers established	\$188-\$508/year 3 Tiers established
“Other” Residential	\$100/year Flat Fee for 2-4 unit Res	\$2.32 per 100 ft ² IA	\$75/ERU (3,500 ft ² IA)	\$206/ERU (2,627 ft ² IA)
Large Res, Commercial, Industrial	0.047 per ft ² IA Minimum of \$150/yr	2.32 per 100 ft ² IA	\$75/ERU	12 Tiers established

More locally...

The Town of Groton implemented a fee in 2021 – flat fee based on parcels with impervious cover

The Town of Franklin implemented a fee starting July 1, 2023 – rate based on impervious cover per lot (with a crediting system (*treatment/storage*)): <https://www.franklinma.gov/home/news/stormwater-utility-fee-implementation-july-1-2023>



How does a Stormwater Utility work?

Operates much like a sewer or drinking water utility; dedicated funding from rate revenue for operation, maintenance, and/or capital expenditures

- **Three Typical Rate Structures:**

- Flat Fee Residential Rates (generally range from less than \$50/year to \$200/year)
- Equivalent Residential Unit Method (based on impervious cover)
- Per Square Foot Method (requires parcel-by-parcel impervious cover analysis)

Can develop incentives for large commercial/industrial developments to implement stormwater treatment (*i.e., credits for BMPs, deep sump or leaching catch basins, tree wells, removing impervious surfaces*)

Can also consider residential credits (*i.e., reduced rates for residential rain barrels, porous pavement/pavers, rain gardens, dry wells*)



How would it work in Milford?

Examples of Revenue Projections for Milford:

Table 5: Flat Fee Revenue Projections

Flat Fee Rate	Annual Revenue Projection (Rate x 8,373 Parcels)
\$50 per year	\$418,650
\$75 per year	\$627,975
\$100 per year	\$837,300

Table 6: ERU Revenue Projections

ERU	Land Use Type	Calculation	Annual Revenue Projection
\$50 per year	Residential	7,738 parcels x \$50 per year	\$386,900
	Non-Residential	634 parcels x \$50 per year x 10 ERUs	\$318,172
Total Revenue:			\$705,072
\$75 per year	Residential	7,738 parcels x \$75 per year	\$580,350
	Non-Residential	634 parcels x \$75 per year x 10 ERUs	\$477,257
Total Revenue:			\$1,057,607
\$100 per year	Residential	7,738 parcels x \$100 per year	\$773,800
	Non-Residential	634 parcels x \$100 per year x 10 ERUs	\$636,343
Total Revenue:			\$1,410,143

Table 7: Per Square Foot Revenue Projections

Per Square Foot Rate	Land Use Type	Calculation	Revenue Projection	Average Annual Property Charge
\$0.75 per 100 SF	Residential	28,066,545 SF x \$0.75 / 100 SF	\$210,499	\$28.25
	Non-Residential	23,080,846 SF x \$0.75 / 100 SF	\$173,106	\$312.47
Total Revenue:			\$383,605	
\$1.00 per 100 SF	Residential	28,066,545 SF x \$1.00 / 100 SF	\$280,665	\$36
	Non-Residential	23,080,846 SF x \$1.00 / 100 SF	\$230,808	\$364
Total Revenue:			\$511,474	
\$1.25 per 100 SF	Residential	28,066,545 SF x \$1.25 / 100 SF	\$350,832	\$45
	Non-Residential	23,080,846 SF x \$1.25 / 100 SF	\$288,511	\$455
Total Revenue:			\$639,342	



How would it work in Milford – Next steps...

- Advertise Stormwater Manager Position (1st Step)
- Determine what department agency will administer the utility?
 - Water, Assessors, Clerk?
- Prepare billing system policies
- Define residential uses
 - How will you manage condominiums, apartments vs. single family homes
 - Determine if any properties are exempt (educational, religious uses)
- Select desired rate structure methodology
 - Will you include a utility credit program?
- Develop public involvement and education program
- Approval at Town Meeting is required to adopt the Stormwater Utility Enterprise Fund (Goal FY25 or FY26 Adoption?)



Q&A



THANK YOU

Natalie Pommersheim
Project Manager & Associate
nmp@envpartners.com






C-4
8-28-23

OFFICE OF THE TOWN ADMINISTRATOR

52 Main Street, Milford, MA 01757 508-634-2317

MEMORANDUM

To: Paul Mazzuchelli, Chair
Milford Select Board

From: John Charbonneau, Assistant Town Administrator /
Economic Development Director 

Date: August 24, 2023

Re: Project Status

The following is an update on the various ongoing economic development initiatives that have begun since my hiring:

- **Downtown Milford**

A land use inventory of all parcels within the Central Commercial (CA) zoning district has been completed by conducting a windshield and walking survey of the area. Also, I have met with the President of the Tri-County Regional Chamber of Commerce to begin the process of establishing a database of downtown and town-wide businesses and to become active with the Chamber. A database of vacant commercial space in the downtown has also been established. The Downtown Revitalization Committee's next meeting will be held on September 6, 2023. Comments will be provided to the Metropolitan Area Planning Council (MAPC) regarding an increased emphasis on the downtown area and economic development in the upcoming Comprehensive Plan update.

- **Rail Trail Flatbread**

In speaking with the owner's real estate broker, the intention remains to open for business before the end of the calendar year. I will remain in contact with the broker to obtain further updates.

- **Industrial Development Committee (IDC)**

The Industrial Development Committee (IDC) was reactivated and met on August 17, 2023. An article will be proposed at the October STM to reduce the membership from 11 members to seven (7) members and to change the name of the committee to the

Economic Development Committee (EDC). It has the unanimous support of the IDC.

- **Downtown Revitalization Committee**

I have met with the members and the next meeting is scheduled for September 6, 2023. The Committee will play an important role in helping to establish future goals and objectives for the downtown area in the Comprehensive Plan update.

- **Former Archer Rubber Company Site**

The properties where the former Archer Rubber Company was located are zoned Industrial A, which is not appropriate for the area as well as their proximity to the Downtown. The properties and surrounding area should be rezoned to Business Park (BP), Residential A, Residential B and Residential C to better reflect what is appropriate in the area. An article is being drafted to rezone the area.

I met with Robert Kearns of the Charles River Watershed Association to discuss the site and a site visit is scheduled with the property owners and the Charles River Watershed Association on Tuesday, August 29, 2023 to discuss the status of the property as well as the owner's vision for the future of the site.

- **Business Database**

I am in the process of developing a database of ALL businesses in Milford. During the process, I am confirming whether or not certain business are still at their Milford locations. I have also established a database of commercial / industrial vacancies in Milford. Through this process I have spoken to several commercial real estate agents and have begun to establish working relationships with them.

- **Outreach / Networking**

Met with the President of the Tri-County Region Chamber of Commerce to establish a working relationship.

Was appointed as the town's representative to the 495 MetroWest Partnership and attended their meeting on August 17, 2023.

Was appointed as one of the town's delegates to the Metropolitan Area Planning Council (MAPC) and the Southwest Advisory Planning Committee (SWAP). The next meeting of SWAP will be on September 19, 2023.

F-1
8-28-23



MILFORD BOARD OF SELECTMEN

Room 11, Town Hall, 52 Main St. (Route 16), Milford, Massachusetts 01757-2679
508-634-2303 Fax 508-634-2324
www.milfordma.gov

PERMIT TO OBSTRUCT APPLICATION

- 1) Read appropriate By-Law on reverse side (Article and Section is identified below)
- 2) An Insurance Certificate (\$1,000,000/\$3,000,000) is required, worded as follows:
THE TOWN OF MILFORD IS AN ADDITIONAL INSURED.
- 3) If requesting a Permit to hang a Sign or Banner, first obtain a permit for the Sign or Banner itself from the Building Commissioner. Attach a copy of that permit.
- 4) If a Banner overhanging a public street is to be attached to a building, you must obtain permission from the property owner.
- 5) Applicant shall engage a responsible individual to hang banner: **town employees are prohibited from engaging in this activity.**
- 6) Submit complete application, including Insurance Certificate and any other required documents, to Selectmen's Office at least two weeks prior to date requested below.

Detach and retain top section for future use; Complete and submit bottom section to Selectmen's Office

NAME OF ORGANIZATION Milford Special Olympics
MAILING ADDRESS: 31 W. Fountain St.
Milford, MA 01757

CONTACT PERSON: Jennifer Walsh **PHONE #** 508-889-2414

- CHECK ONE:**
- PERMIT TO OVERHANG PUBLIC WAY (Article 13, Section 5) \$10.00 Fee
 - PERMIT TO OBSTRUCT A PUBLIC WAY (Article 12, Section 3) \$5.00 Fee
 - PERMIT TO OBSTRUCT SIDEWALK (MERCHANDISE DISPLAY) (Article 13, Sec. 6) \$5.00 Fee

DESCRIBE IN DETAIL WHAT YOU PLAN TO DO:
 we would like to hold our Annual Road Race and walk on Saturday, September 30, 2023. we are looking to start at 9:00 AM.

INDICATE EXACT LOCATION (Street(s) & Number(s), EXACT DAY(S) AND DATE(S), TIMES OF DAY, AND ALL OTHER RELEVANT INFORMATION:
 we would start at the milford High School Back parking lot and turn right at the front entrance, left onto Congress St. left onto W. Vine and left on to W. Fountain & back into the front entrance.

Signature of person authorized to apply for permit Jennifer Walsh Date 6/5/23

James Falvey Date 8/24/2023
 Police Chief's Signature

Comments:
 organizers are to meet with Deputy Chief Tosino to plan and implement a safety plan to ensure safety for every one. The plan has to be approved by the Deputy Chief in advance. JF.

Richard Villani

From: Dave Consigli <dave.consigli@c21regroup.com>
Sent: Friday, August 25, 2023 12:17 PM
To: Richard Villani
Cc: Dave Consigli
Subject: Countryside Healthcare, Board of Trustees Vacancy Position

CAUTION: This email originated from outside the **Town of Milford**. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Good morning Mr. Villian, as you know, we have lost a very important board member with Mr. Joseph Lopes passing recently. Mr. Lopes has always supported and advocated for the entire facility at Countryside. His primary and major focus was always the care , concern and support of its patients, families and staff . In addition, Joe was instrumental in helping support the multiple Gold Ball fundraising events that were held, including as a board member of the Fundraising arm of the "Friends of GAM". (Geriatric Authority Milford). We are very thankful and appreciative for his dedication and support of Countryside for many years.

Countryside Healthcare, as we all know is one of Milford's most valued and important assets. We make every effort to assist and help care for our disabled, our sick ,our elderly , including supporting family members of our loved ones.

We, as board members feel it's an honor to serve, support and dedicate our time for this special and wonderful facility.

The important decision to recommend a new member does not come easy. It comes with a lot of thought and consideration, both now and for the future. I have reviewed the talent bank applications , and at this time I would recommend Mrs. Susan Clark to the position.

Mrs. Clark served on the Board of the "Friends of GAM" for a number of years in the past , she eagerly provided an endless dedication of her time, was a key contributor and so instrumental in the huge financial success we had when we conducted the Gold Ball fundraising events. She would be a true asset to have on the board of trustees.

Thank you for your time and consideration in this matter

Sincerely,

**David Consigli
Chairman
Countryside Healthcare
Milford, MA. 01757**



MILFORD BOARD OF SELECTMEN
 Room 11, Town Hall, 52 Main Street (Route 16), Milford, MA 01757
 508-634-2303 Fax 508-634-2324

APPLICATION FOR APPOINTMENT TO BOARD OR COMMITTEE

If you would like to serve on any of the local government boards whose members are appointed by the Board of Selectmen, please complete this application, providing all information requested, and return to the Board of Selectmen at the above address. Your application will remain on file for **three years**. If you have not had an opportunity for appointment within that time period, please reapply, so that your application can remain current. Thank you for your interest. (All information required on this form should be typed or printed clearly.)

YOUR NAME Susan Clark

YOUR ADDRESS _____

TELEPHONE NO. FOR WEEKDAYS _____ & EVENINGS() _____

EMAIL ADDRESS _____

PLEASE INDICATE BELOW, INFORMATION PERTINENT TO YOUR EDUCATION, EXPERIENCE, AND/OR INTERESTS WHICH WOULD BE RELEVANT TO THE BOARD(S) YOU HAVE CHOSEN.

EDUCATION Assoc Degree

EXPERIENCE 30 years town of Milford
Retired Senior Center Director

INTERESTS

Please indicate below if you are a Town Employee or serve on any Town Board.

Retired town employee

Please place "x" beside the Board(s) on which you are interested in serving:

- | | |
|-----------------------------------------------------------------|------------------------------------------------------------------|
| <input type="checkbox"/> Cedar Swamp Pond Development Committee | <input type="checkbox"/> Historical Commission |
| <input type="checkbox"/> Commission on Disability | <input type="checkbox"/> Industrial Development Commission |
| <input type="checkbox"/> Community School Use Committee | <input type="checkbox"/> Memorial Hall Cultural Center Committee |
| <input type="checkbox"/> Conservation Commission | <input type="checkbox"/> Milford Cultural Council |
| <input type="checkbox"/> Council on Aging | <input type="checkbox"/> (formerly Arts Lottery Council) |
| <input type="checkbox"/> Fair Housing Committee | <input checked="" type="checkbox"/> Milford Geriatric Authority |
| <input type="checkbox"/> Finance Committee | <input type="checkbox"/> Milford Youth Commission |
| | <input type="checkbox"/> Personnel Board |
| | <input type="checkbox"/> Zoning Board of Appeals |
| | <input type="checkbox"/> Other (Describe Below) |

FOR OFFICE USE ONLY: Date Rec'd 7-17-23 Recorded 7-31-23 Application Expires 7-17-23
 Referred to Board Chair for Review/Comment/Recommendation 7-31-23



MILFORD SELECT BOARD

Room 11, Town Hall, 52 Main Street (Route 16), Milford, MA 01757
508-634-2303 Fax 508-634-2324

APPLICATION FOR APPOINTMENT TO BOARD OR COMMITTEE

If you would like to serve on any of the local government boards whose members are appointed by the Board of Selectmen, please complete this application, providing all information requested, and return to the Board of Selectmen at the above address. Your application will remain on file for **three years**. If you have not had an opportunity for appointment within that time period, please reapply, so that your application can remain current. Thank you for your interest. (All information required on this form should be typed or printed clearly.)

YOUR NAME Harold S. Rhodes

YOUR ADDRESS _____

TELEPHONE NO. FOR WEEKDAYS () _____ & EVENINGS () _____

EMAIL ADDRESS f _____

PLEASE INDICATE BELOW, INFORMATION PERTINENT TO YOUR EDUCATION, EXPERIENCE, AND/OR INTERESTS WHICH WOULD BE RELEVANT TO THE BOARD(S) YOU HAVE CHOSEN.

EDUCATION Harvard Business School: MBA (Honors - 2nd Yr); Indiana Univ: B.A. Economics (MCL)

EXPERIENCE 25 Years in Management Positions at leading high tech companies
Author, The Blameless Victim
20 Years Volunteer Service (Chmn. Personnel Board and Disability Comm; Member, Mass Architectural Access Board; Member, Milford Reg Healthcare Foundation; Member, Milford Area Humanitarian Council; Bringing public transportation to Milford)

INTERESTS Improving the Rights of Persons with Disabilities
Improving financial & business operations for boards, commissions, authorities, and committees

Please indicate below if you are a Town Employee or serve on any Town Board.

No. _____

Please place "x" beside the Board(s) on which you are interested in serving:

- | | |
|-----------------------------------------------------------------|------------------------------------------------------------------|
| <input type="checkbox"/> Cedar Swamp Pond Development Committee | <input type="checkbox"/> Historical Commission |
| <input type="checkbox"/> Commission on Disability | <input type="checkbox"/> Industrial Development Commission |
| <input type="checkbox"/> Community School Use Committee | <input type="checkbox"/> Memorial Hall Cultural Center Committee |
| <input type="checkbox"/> Conservation Commission | <input type="checkbox"/> Milford Cultural Council |
| <input type="checkbox"/> Council on Aging | <input type="checkbox"/> (formerly Arts Lottery Council) |
| <input type="checkbox"/> Fair Housing Committee | <input checked="" type="checkbox"/> Milford Geriatric Authority |
| <input type="checkbox"/> Finance Committee | <input type="checkbox"/> Milford Youth Commission |
| | <input type="checkbox"/> Personnel Board |
| | <input type="checkbox"/> Zoning Board of Appeals |
| | <input type="checkbox"/> Other (Describe Below) |

FOR OFFICE USE ONLY: Date Rec'd 6-7-23 Recorded 6-7-23 Application Expires 6-7-26
Referred to Board Chair for Review/Comment/Recommendation 6-7-23

Richard Villani

From: Harold S. Rhodes <haroldrhodes@comcast.net>
Sent: Wednesday, June 7, 2023 11:34 AM
To: Richard Villani
Cc: Liz Fernandes; Paul Mazzuchelli
Subject: Talent Bank Application for Appointment to the Milford Geriatric Authority
Attachments: Talent Bank Application - Harold Rhodes.pdf

CAUTION: This email originated from outside the **Town of Milford**. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Dear Rick,

Please find attached my talent bank application for an appointment to the Milford Geriatric Authority.

I recognize that this appointment is unlikely. Nonetheless, I believe that the Milford Geriatric Authority could be well-served with the addition of a fresh business perspective of the current and future operations of the M.G.A. As you know, I hold an M.B.A. from the Harvard Business School as well as a B.A. in Economics from Indiana University (Magna Cum Laude). I have worked in the private sector for 25 years for quite successful large and emerging high-tech companies. References from the leaders of these companies can be provided.

Not listed on the Talent Bank Application are the five years I served as a board member of the Spinal Cord Injury Association (Boston) as well as six years as a peer mentor to newly injured individuals and their families.

With the 20 years of care that I have provided to Marcia, having served five years as chairman and member of the Milford Committee and four years as chairman and member of the Milford Personnel Board, I believe I have an excellent understanding of the important issues that the M.G.A. is currently facing.

Thank you very much.

---- Harold

Harold S. Rhodes
11 Janock Road
Milford, MA 01757
617-834-9682
haroldrhodes@comcast.net



MILFORD SELECT BOARD

Room 11, Town Hall, 52 Main Street (Route 16), Milford, MA 01757
508-634-2303 Fax 508-634-2324

APPLICATION FOR APPOINTMENT TO BOARD OR COMMITTEE

If you would like to serve on any of the local government boards whose members are appointed by the Board of Selectmen, please complete this application, providing all information requested, and return to the Board of Selectmen at the above address. Your application will remain on file for **three years**. If you have not had an opportunity for appointment within that time period, please reapply, so that your application can remain current. Thank you for your interest. (All information required on this form should be typed or printed clearly.)

YOUR NAME Sandra Tosches

YOUR ADDRESS _____

TELEPHONE NO. FOR WEEKDAYS _____ & EVENINGS() same

EMAIL ADDRESS _____

PLEASE INDICATE BELOW, INFORMATION PERTINENT TO YOUR EDUCATION, EXPERIENCE, AND/OR INTERESTS WHICH WOULD BE RELEVANT TO THE BOARD(S) YOU HAVE CHOSEN.

EDUCATION BS in Education, Master's classes

EXPERIENCE Served as Town meeting Member Precinct 5
Served on Milford Memorial Hall Committee
Volunteered at Geriatric Authority on Countryside with
Greenleaf Garden Club

INTERESTS Education, Reading, Flower Arranging

Please indicate below if you are a Town Employee or serve on any Town Board.

Retired-School system

Please place "x" beside the Board(s) on which you are interested in serving:

- | | |
|-----------------------------------------------------------------|------------------------------------------------------------------|
| <input type="checkbox"/> Cedar Swamp Pond Development Committee | <input type="checkbox"/> Historical Commission |
| <input type="checkbox"/> Commission on Disability | <input type="checkbox"/> Industrial Development Commission |
| <input type="checkbox"/> Community School Use Committee | <input type="checkbox"/> Memorial Hall Cultural Center Committee |
| <input type="checkbox"/> Conservation Commission | <input type="checkbox"/> Milford Cultural Council |
| <input type="checkbox"/> Council on Aging | <input type="checkbox"/> (formerly Arts Lottery Council) |
| <input type="checkbox"/> Fair Housing Committee | <input checked="" type="checkbox"/> Milford Geriatric Authority |
| <input type="checkbox"/> Finance Committee | <input type="checkbox"/> Milford Youth Commission |
| | <input type="checkbox"/> Personnel Board |
| | <input type="checkbox"/> Zoning Board of Appeals |
| | <input type="checkbox"/> Other (Describe Below) |

FOR OFFICE USE ONLY: Date Rec'd 11-17-22 Recorded 11-17-22 Application Expires 11-17-25
Referred to Board Chair for Review/Comment/Recommendation _____



MILFORD BOARD OF SELECTMEN

Room 11, Town Hall, 52 Main Street (Route 16), Milford, MA
01757 508-634-2303 Fax 508-634-2324

APPLICATION ON FOR APPOINTMENT TO BOARD OR COMMITTEE

If you would like to serve on any of the local government boards whose members are appointed by the Board of Selectmen, please complete this application, providing all information requested, and return to the Board of Selectmen at the above address. Your application will remain on file for three years. If you have not had an opportunity for appointment within that time period, please reapply, so that your application can remain current. Thank you for your interest. (All information required on this form should be typed or printed clearly.)

YOUR NAME Michael P. Visconti, Jr. Submitted on **6 / 11 / 2023 & every past year since 2016**

YOUR ADDRESS: _____

TELEPHONE NOS. FOR WEEKDAYS: _____ **& EVENINGS:** _____

PLEASE INDICATE BELOW, INFORMATION PERTINENT TO YOUR EDUCATION, EXPERIENCE, AND/OR INTERESTS WHICH WOULD BE RELEVANT TO THE BOARD(S) YOU HAVE CHOSEN.

EXPERIENCE:

INTERESTS Volunteering my services to the town of Milford

Please indicate below if you are a Town Employee or serve on any Town Board.

Town Meeting member for 35 + years

Please check below the Board(s) on which you are interested in serving:

- | | |
|-----------------------------------------------------------------|-----------------------------------------------------------------------------------|
| <input type="checkbox"/> Cable TV Complaint Committee | <input type="checkbox"/> Historical Commission |
| <input type="checkbox"/> Capital Improvement Committee | <input type="checkbox"/> Industrial Development Commission |
| <input type="checkbox"/> Cedar Swamp Pond Development Committee | <input type="checkbox"/> Memorial Hall Cultural Center Committee |
| <input type="checkbox"/> Commission on Disability | <input type="checkbox"/> Milford Cultural Council (Formerly Arts Lottery Council) |
| <input type="checkbox"/> Community School Use Committee | <input checked="" type="checkbox"/> Milford Geriatric Authority |
| <input type="checkbox"/> Conservation Commission | <input type="checkbox"/> Milford Youth Commission |
| <input type="checkbox"/> Council on Aging | <input type="checkbox"/> Personnel Board |
| <input type="checkbox"/> Fair Housing Committee | <input type="checkbox"/> Zoning Board of Appeals |
| <input type="checkbox"/> Finance Committee | <input type="checkbox"/> Other (Describe Below) |

FOR OFFICE USE ONLY: Date Rec'd _____ Recorded 6-13-23 Application Expires: 6-13-26
review/Comment/Recommendation 6-14-23 Referred to Board Chair for _____ Revised 7/8/05



MILFORD SELECT BOARD

Room 11, Town Hall, 52 Main Street (Route 16), Milford, MA 01757
508-634-2303 Fax 508-634-2324

APPLICATION FOR APPOINTMENT TO BOARD OR COMMITTEE

If you would like to serve on any of the local government boards whose members are appointed by the Board of Selectmen, please complete this application, providing all information requested, and return to the Board of Selectmen at the above address. Your application will remain on file for **three years**. If you have not had an opportunity for appointment within that time period, please reapply, so that your application can remain current. Thank you for your interest. (All information required on this form should be typed or printed clearly.)

YOUR NAME Daniel "Scott" Wilson

YOUR ADDRESS 4

TELEPHONE NO. FOR WEEKDAYS () _____ & EVENINGS(_____)

EMAIL ADDRESS 5

PLEASE INDICATE BELOW, INFORMATION PERTINENT TO YOUR EDUCATION, EXPERIENCE, AND/OR INTERESTS WHICH WOULD BE RELEVANT TO THE BOARD(S) YOU HAVE CHOSEN.

EDUCATION BS in Plant & Soil Science university of Massachusetts Amherst 1986. MBA Bentley College 199

EXPERIENCE 6 years as a head grower, and 2 years owning a retail/wholesale garden center. 27 years in the print industry, designing mailrooms, print centers, and office printing in the S&P 500 arena. Develop process improvements around print in large coporations such as. Raytheon, Deutche Banc, Goldman Sachs, etc. I have had numerous teams that I managed over my career. Developed and successfully ran an online store, with website, email lists, and social media.

INTERESTS Fishing and building fishing rods. Reading, especially history. Lapidary, Gardening, Visiting historical sites in the U.S. home improvement.

Please indicate below if you are a Town Employee or serve on any Town Board.

Please place "x" beside the Board(s) on which you are interested in serving:

- | | |
|-----------------------------------------------------------------|-----------------------------------------------------------------------------|
| <input type="checkbox"/> Cedar Swamp Pond Development Committee | <input checked="" type="checkbox"/> Historical Commission |
| <input checked="" type="checkbox"/> Commission on Disability | <input type="checkbox"/> Industrial Development Commission |
| <input type="checkbox"/> Community School Use Committee | <input checked="" type="checkbox"/> Memorial Hall Cultural Center Committee |
| <input checked="" type="checkbox"/> Conservation Commission | <input type="checkbox"/> Milford Cultural Council |
| <input checked="" type="checkbox"/> Council on Aging | <input type="checkbox"/> (formerly Arts Lottery Council) |
| <input type="checkbox"/> Fair Housing Committee | <input checked="" type="checkbox"/> Milford Geriatric Authority |
| <input type="checkbox"/> Finance Committee | <input checked="" type="checkbox"/> Milford Youth Commission |
| | <input type="checkbox"/> Personnel Board |
| | <input type="checkbox"/> Zoning Board of Appeals |
| | <input checked="" type="checkbox"/> Other (Describe Below) |

Animal Resecue, etc. _____

FOR OFFICE USE ONLY: Date Rec'd 7-1-22 Recorded 7-1-22 Application Expires 7-1-25
Referred to Board Chair for Review/Comment/Recommendation _____

F-3
8-28-23

MILFORD SELECT BOARD

Room 11, Town Hall, 52 Main St. (Route 16), Milford, Massachusetts 01757-2679
508-634-2303 Fax 508-634-2324
www.milfordma.gov

APPLICATION FOR A ONE DAY LIQUOR LICENSE PER MGL, C138, S14

APPLICANT/HOST INFORMATION:

Name or Organization: Doubtree Hotel Milford
Type of Organization (Individual/Non-Profit Corp./For-Profit Corp.) Hotel
Organization Address: 11 Beaver St

DETAILS OF EVENT:

Type of Event (i.e. banquet/fundraiser/party) Community Charity / Arts & Crafts / Social
Where will it be held On hotel property 11 Beaver St.
Who owns the premises Janson Hospitality Mgmt Contact Day Time# 978-998-2194
Date(s) of Event October 22 2023
Hours of Event 11a-3p
Expected # of people 250 Admission Charge _____
Type of License: All Alcohol (Non-Profits Only) \$100 _____ or Beer & Wine Only \$100 X
Alcohol will be sold or given away (check one) Sold X Given Away _____
Is the event open to the general public (check one) Yes X No _____

I certify under the pains and penalties of perjury that the above information is true and that I will comply with all applicable Alcohol Control Laws of the State of Massachusetts and policies and regulations of the Town of Milford.

Applicant Signature: [Signature]

Applicant Cell Phone #: 978-998-2194

Applicant Email Address: robert.boewin@hilton.com

Town Official Signature of Approval (if applicable) _____
(If using a Town Facility)

F-4
8-28-23



MILFORD SELECT BOARD

Room 11, Town Hall, 52 Main St. (Route 16), Milford, Massachusetts
01757-2679 508-634-2303 Fax 508-634-2324
www.milfordma.gov

PERMIT TO OBSTRUCT APPLICATION

- 1) Read appropriate By-Law on reverse side (Article and Section is identified below)
- 2) An Insurance Certificate (\$1,000,000/\$3,000,000) is required, worded as follows:
THE TOWN OF MILFORD IS AN ADDITIONAL INSURED.
- 3) If requesting a Permit to hang a Sign or Banner, first obtain a permit for the Sign or Banner itself from the Building Commissioner. Attach a copy of that permit.
- 4) If a Banner overhanging a public street is to be attached to a building, you must obtain permission from the property owner.
- 5) Applicant shall engage a responsible individual to hang banner: **town employees are prohibited from engaging in this activity.**
- 6) Submit complete application, including Insurance Certificate and any other required documents, to Select Board Office at least **two weeks prior to date requested below.**

Detach and retain top section for future use; Complete and submit bottom section to Select Board's Office

NAME OF ORGANIZATION Lucas Denomme Legacy Foundation
 MAILING ADDRESS: 105 Fairbury Lane
Goose Creek, SC 29445

CONTACT PERSON: Joycee Koshinsky PHONE # 508-498-0821

CHECK ONE:
 PERMIT TO OVERHANG PUBLIC WAY (Article 13, Section 5) \$10.00 Fee
 PERMIT TO OBSTRUCT A PUBLIC WAY (Article 12, Section 3) \$5.00 PER DAY Fee
 PERMIT TO OBSTRUCT SIDEWALK (MERCHANDISE DISPLAY) (Article 13, Sec. 6) \$5.00 PER DAY Fee

DESCRIBE IN DETAIL WHAT YOU PLAN TO DO:
 We want to sponsor a benefit walk for suicide awareness month in memory of our 16 year old son, Lucas Denomme who passed away in April of 2022. We anticipate about 250 participants, plus a few pop-up tents for registration and t-shirt handouts.

INDICATE EXACT LOCATION (Street(s) & Number(s), EXACT DAY(S) AND DATE(S), TIMES OF DAY, AND ALL OTHER RELEVANT INFORMATION:
 Sunday, Sept. 17 2023 at Fino Field. Registration 9am, walk starts at 10am

See attached for ROUTE INFO

Joycee Koshinsky _____ Date 8/8/2023
 Signature of person authorized to apply for permit

James Falvey _____ Date 8/15/2023
 Police Chief's Signature

Comments:
 The organizers will have to meet with Milford Police Dept. command staff to work out a safety plan in advance so all participants will be safe.
 Thank you. J.F.

Lucas Denomme Legacy foundation

DESCRIBE IN DETAIL WHAT YOU PLAN TO DO:

We want to have a benefit walk for suicide awareness month, in memory of my 16-year-old son, Lucas Denomme, who passed away in April of last year. We anticipate about 250 participants. The walk will begin and end at Fino Field. There will be a few pop-up tents, registration and t-shirt handouts.

Details below.

Sunday, September 17. Registration begins at 9:00 am. The walk will begin at 10:00.

The Route:

Begin at Fino Field

Exit Fino onto Charles River Bike Path, toward town.

Proceed down path

Turn right onto Main St at Dunkin Donuts.

Turn right onto Pearl Street

Continue to Purchase Street

Turn right onto Dilla Street

Turn right onto Bike Path

End at Fino Field

Good morning,

Our Foundation is planning the 2nd annual walk for this year for the Lucas Denommeee Legacy fund.

We have reached out to Jim Asam and we are good with the date of September 17.

The walk will begin and end at Fino Field.

I believe I need to submit an application and insurance certificate. Please let me know the deadline for those applications.

And if there is anything else we need to do.

Thank you very much,

Jaycee Koshinsky



F-5
8-28-23

HISTORICAL COMMISSION OF MILFORD

Memorial Hall, School Street
Milford, MA 01757



To: Milford Select Board and Town Administrator

From: Milford Historical Commission

Re: Appointment to Fill Vacancy

Date: August 10, 2023

A dedicated and valuable member of the Historical Commission, James Miller, passed away a few months ago. His passing has created a vacancy on the Commission.

The commissioners and the associate commissioners of the Historical Commission unanimously request the Select Board to appoint Daniel S. Wilson to fill the vacancy.

As a volunteer and then associate commissioner, Daniel S. Wilson actively participated in digitizing our Museum documents and research information. He alone took the digitized files and converted all of the files into individual and collective searchable documents for public use.

The Commission seeks to maintain ongoing continuity in order to better preserve and protect the historical and archaeological assets of our town.

Your consideration to this matter is appreciated.

Respectfully,

Robert M. Andreola

Chairman



MILFORD SELECT BOARD

Room 11, Town Hall, 52 Main Street (Route 16), Milford, MA 01757
508-634-2303 Fax 508-634-2324

APPLICATION FOR APPOINTMENT TO BOARD OR COMMITTEE

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YOUR NAME Daniel "Scott" Wilson

YOUR ADDRESS _____

TELEPHONE NO. FOR WEEKDAYS () _____ & EVENINGS () _____

EMAIL ADDRESS _____

PLEASE INDICATE BELOW, INFORMATION PERTINENT TO YOUR EDUCATION, EXPERIENCE, AND/OR INTERESTS WHICH WOULD BE RELEVANT TO THE BOARD(S) YOU HAVE CHOSEN.

EDUCATION BS in Plant & Soil Science university of Massachusetts Amherst 1986. MBA Bentley College 199

EXPERIENCE 6 years as a head grower, and 2 years owning a retail/wholesale garden center. 27 years in the print industry, designing mailrooms, print centers, and office printing in the S&P 500 arena. Develop process improvements around print in large coporations such as. Raytheon, Deutche Banc, Goldman Sachs, etc. I have had numerous teams that I managed over my career. Developed and successfully ran an online store, with website, email lists, and social media.

INTERESTS Fishing and building fishing rods. Reading, especially history. Lapidary, Gardening, Visiting historical sites in the U.S. home improvement.

Please indicate below if you are a Town Employee or serve on any Town Board.

Please place "x" beside the Board(s) on which you are interested in serving:

- | | |
|-----------------------------------------------------------------|-----------------------------------------------------------------------------|
| <input type="checkbox"/> Cedar Swamp Pond Development Committee | <input checked="" type="checkbox"/> Historical Commission |
| <input checked="" type="checkbox"/> Commission on Disability | <input type="checkbox"/> Industrial Development Commission |
| <input type="checkbox"/> Community School Use Committee | <input checked="" type="checkbox"/> Memorial Hall Cultural Center Committee |
| <input checked="" type="checkbox"/> Conservation Commission | <input type="checkbox"/> Milford Cultural Council |
| <input checked="" type="checkbox"/> Council on Aging | <input type="checkbox"/> (formerly Arts Lottery Council) |
| <input type="checkbox"/> Fair Housing Committee | <input checked="" type="checkbox"/> Milford Geriatric Authority |
| <input type="checkbox"/> Finance Committee | <input checked="" type="checkbox"/> Milford Youth Commission |
| | <input type="checkbox"/> Personnel Board |
| | <input type="checkbox"/> Zoning Board of Appeals |
| | <input checked="" type="checkbox"/> Other (Describe Below) |

Animal Resecue, etc.

FOR OFFICE USE ONLY: Date Rec'd 7-1-22 Recorded 7-1-22 Application Expires 7-1-25
Referred to Board Chair for Review/Comment/Recommendation _____



MILFORD SELECT BOARD

Room 11, Town Hall, 52 Main Street (Route 16), Milford, MA 01757
508-634-2303 Fax 508-634-2324

APPLICATION FOR APPOINTMENT TO BOARD OR COMMITTEE

If you would like to serve on any of the local government boards whose members are appointed by the Board of Selectmen, please complete this application, providing all information requested, and return to the Board of Selectmen at the above address. Your application will remain on file for **three years**. If you have not had an opportunity for appointment within that time period, please reapply, so that your application can remain current. Thank you for your interest. (All information required on this form should be typed or printed clearly.)

YOUR NAME David M. Themo-Liao

YOUR ADDRESS _____

TELEPHONE NO. FOR WEEKDAYS (_____) & EVENINGS(_____)

EMAIL ADDRESS _____

PLEASE INDICATE BELOW, INFORMATION PERTINENT TO YOUR EDUCATION, EXPERIENCE, AND/OR INTERESTS WHICH WOULD BE RELEVANT TO THE BOARD(S) YOU HAVE CHOSEN.

EDUCATION Master of Public Administration [Framingham State University]; Bachelor of Arts in Sociology [UMASS Boston]

EXPERIENCE Documentation Specialist/Technical Writer @ Point 32 Health (formerly Tufts Health Plan)

INTERESTS Travel;
The Arts

Please indicate below if you are a Town Employee or serve on any Town Board.

Please place "x" beside the Board(s) on which you are interested in serving:

- | | |
|-----------------------------------------------------------------|------------------------------------------------------------------|
| <input type="checkbox"/> Cedar Swamp Pond Development Committee | <input checked="" type="checkbox"/> Historical Commission |
| <input checked="" type="checkbox"/> Commission on Disability | <input type="checkbox"/> Industrial Development Commission |
| <input type="checkbox"/> Community School Use Committee | <input type="checkbox"/> Memorial Hall Cultural Center Committee |
| <input type="checkbox"/> Conservation Commission | <input checked="" type="checkbox"/> Milford Cultural Council |
| <input type="checkbox"/> Council on Aging | <input type="checkbox"/> (formerly Arts Lottery Council) |
| <input type="checkbox"/> Fair Housing Committee | <input type="checkbox"/> Milford Geriatric Authority |
| <input type="checkbox"/> Finance Committee | <input type="checkbox"/> Milford Youth Commission |
| | <input type="checkbox"/> Personnel Board |
| | <input checked="" type="checkbox"/> Zoning Board of Appeals |
| | <input type="checkbox"/> Other (Describe Below) |

FOR OFFICE USE ONLY: Date Rec'd 3-13-23 Recorded 3-13-23 Application Expires 3-13-26
Referred to Board Chair for Review/Comment/Recommendation 3-13-22



MILFORD BOARD OF SELECTMEN
 Room 11, Town Hall, 52 Main Street (Route 16), Milford, MA 01757
 508-634-2303 Fax 508-634-2324

APPLICATION FOR APPOINTMENT TO BOARD OR COMMITTEE

If you would like to serve on any of the local government boards whose members are appointed by the Board of Selectmen, please complete this application, providing all information requested, and return to the Board of Selectmen at the above address. Your application will remain on file for **three years**. If you have not had an opportunity for appointment within that time period, please reapply, so that your application can remain current. Thank you for your interest. (All information required on this form should be typed or printed clearly.)

YOUR NAME VINCENZO VALASTRO

YOUR ADDRESS _____

TELEPHONE NO. FOR WEEKDAYS (_____) & EVENINGS(_____)

EMAIL ADDRESS _____

PLEASE INDICATE BELOW, INFORMATION PERTINENT TO YOUR EDUCATION, EXPERIENCE, AND/OR INTERESTS WHICH WOULD BE RELEVANT TO THE BOARD(S) YOU HAVE CHOSEN.

EDUCATION Post Graduate

EXPERIENCE Forty-seven years military and Government experience

INTERESTS History Major / Former History Educator; work related to veterans charity work; vfw/AM Legi^o

Please indicate below if you are a Town Employee or serve on any Town Board.

Please place "x" beside the Board(s) on which you are interested in serving:

- | | |
|-----------------------------------------------------------------|--------------------------------------------------------------------------------------|
| <input type="checkbox"/> Cedar Swamp Pond Development Committee | <input checked="" type="checkbox"/> Historical Commission |
| <input type="checkbox"/> Commission on Disability | <input type="checkbox"/> Industrial Development Commission |
| <input type="checkbox"/> Community School Use Committee | <input type="checkbox"/> Memorial Hall Cultural Center Committee |
| <input type="checkbox"/> Conservation Commission | <input type="checkbox"/> Milford Cultural Council
(formerly Arts Lottery Council) |
| <input type="checkbox"/> Council on Aging | <input type="checkbox"/> Milford Geriatric Authority |
| <input type="checkbox"/> Fair Housing Committee | <input type="checkbox"/> Milford Youth Commission |
| <input type="checkbox"/> Finance Committee | <input type="checkbox"/> Personnel Board |
| <input checked="" type="checkbox"/> Veterans' Council | <input type="checkbox"/> Zoning Board of Appeals |
| | <input type="checkbox"/> Other (Describe Below) |

FOR OFFICE USE ONLY: Date Rec'd 9/28/22 Recorded 9/28/22 Application Expires 9/28/25
 Referred to Board Chair for Review/Comment/Recommendation _____



MILFORD SELECT BOARD
 Room 11, Town Hall, 52 Main Street (Route 16), Milford, MA 01757
 508-634-2303 Fax 508-634-2324

APPLICATION FOR APPOINTMENT TO BOARD OR COMMITTEE

If you would like to serve on any of the local government boards whose members are appointed by the Board of Selectmen, please complete this application, providing all information requested, and return to the Board of Selectmen at the above address. Your application will remain on file for **three years**. If you have not had an opportunity for appointment within that time period, please reapply, so that your application can remain current. Thank you for your interest. (All information required on this form should be typed or printed clearly.)

YOUR NAME William Farrell
 YOUR ADDRESS _____
 TELEPHONE NO. FOR WEEKDAYS _____ & EVENINGS() SAME
 EMAIL ADDRESS _____

PLEASE INDICATE BELOW, INFORMATION PERTINENT TO YOUR EDUCATION, EXPERIENCE, AND/OR INTERESTS WHICH WOULD BE RELEVANT TO THE BOARD(S) YOU HAVE CHOSEN.

EDUCATION BS - Accounting (Bentley University)
MBA - Lake Forest Graduate School of Mgmt.
 EXPERIENCE 40 years with large corporations in controllership and strategic planning roles.
 INTERESTS Sports, Reading, Cribbage

Please indicate below if you are a Town Employee or serve on any Town Board.

Please place "x" beside the Board(s) on which you are interested in serving:

- | | |
|--------------------------------------------------------------------|--------------------------------------------------------------------------------------|
| <input type="checkbox"/> Cedar Swamp Pond Development Committee | <input checked="" type="checkbox"/> Historical Commission |
| <input type="checkbox"/> Commission on Disability | <input type="checkbox"/> Industrial Development Commission |
| <input checked="" type="checkbox"/> Community School Use Committee | <input checked="" type="checkbox"/> Memorial Hall Cultural Center Committee |
| <input type="checkbox"/> Conservation Commission | <input type="checkbox"/> Milford Cultural Council
(formerly Arts Lottery Council) |
| <input type="checkbox"/> Council on Aging | <input type="checkbox"/> Milford Geriatric Authority |
| <input type="checkbox"/> Fair Housing Committee | <input checked="" type="checkbox"/> Milford Youth Commission |
| <input checked="" type="checkbox"/> Finance Committee | <input type="checkbox"/> Personnel Board |
| | <input type="checkbox"/> Zoning Board of Appeals |
| | <input type="checkbox"/> Other (Describe Below) |

FOR OFFICE USE ONLY: Date Rec'd 2-7-22 Recorded 2-7-22 Application Expires 2-7-25
 Referred to Board Chair for Review/Comment/Recommendation _____



MILFORD SELECT BOARD
 Room 11, Town Hall, 52 Main Street (Route 16), Milford, MA 01757
 508-634-2303 Fax 508-634-2324

APPLICATION FOR APPOINTMENT TO BOARD OR COMMITTEE

If you would like to serve on any of the local government boards whose members are appointed by the Board of Selectmen, please complete this application, providing all information requested, and return to the Board of Selectmen at the above address. Your application will remain on file for **three years**. If you have not had an opportunity for appointment within that time period, please reapply, so that your application can remain current. Thank you for your interest. (All information required on this form should be typed or printed clearly.)

YOUR NAME JAMES J. BUCKLEY JR

YOUR ADDRESS _____

TELEPHONE NO. FOR WEEKDAYS _____ & EVENINGS _____

EMAIL ADDRESS _____

PLEASE INDICATE BELOW, INFORMATION PERTINENT TO YOUR EDUCATION, EXPERIENCE, AND/OR INTERESTS WHICH WOULD BE RELEVANT TO THE BOARD(S) YOU HAVE CHOSEN.

EDUCATION D. Ed, HARVARD UNIVERSITY

EXPERIENCE 6 years on Cultural Council in the past
Over 200 published Milford History Articles

INTERESTS Writing, MAKING ORAL presentations About
Milford history

Please indicate below if you are a Town Employee or serve on any Town Board.

Please place "x" beside the Board(s) on which you are interested in serving:

- Cedar Swamp Pond Development Committee
- Commission on Disability
- Community School Use Committee
- Conservation Commission
- Council on Aging
- Fair Housing Committee
- Finance Committee
- Historical Commission
- Industrial Development Commission
- Memorial Hall Cultural Center Committee
- Milford Cultural Council
(formerly Arts Lottery Council)
- Milford Geriatric Authority
- Milford Youth Commission
- Personnel Board
- Zoning Board of Appeals
- Other (Describe Below)

FOR OFFICE USE ONLY: Date Rec'd 3-28-22 Recorded 3-28-22 Application Expires 3-28-25
 Referred to Board Chair for Review/Comment/Recommendation _____



MILFORD BOARD OF SELECTMEN
 Room 11, Town Hall, 52 Main Street (Route 16), Milford, MA 01757
 508-634-2303 Fax 508-634-2324

APPLICATION FOR APPOINTMENT TO BOARD OR COMMITTEE

If you would like to serve on any of the local government boards whose members are appointed by the Board of Selectmen, please complete this application, providing all information requested, and return to the Board of Selectmen at the above address. Your application will remain on file for **three years**. If you have not had an opportunity for appointment within that time period, please reapply, so that your application can remain current. Thank you for your interest. (All information required on this form should be typed or printed clearly.)

YOUR NAME Brian William Long

YOUR ADDRESS: _____

TELEPHONE NO. FOR WEEKDAYS () _____

& EVENINGS(_____)

EMAIL ADDRESS: _____

PLEASE INDICATE BELOW, INFORMATION PERTINENT TO YOUR EDUCATION, EXPERIENCE, AND/OR INTERESTS WHICH WOULD BE RELEVANT TO THE BOARD(S) YOU HAVE CHOSEN.

EDUCATION University of Massachusetts - BA, History

EXPERIENCE Professional - 14 years in Staffing/HR Industry, mostly focused on IT recruiting - experience includes sourcing, interviewing, salary negotiations, benefits negotiation, offers, onboarding. Personal - Town Government for 6+ years; Historical studies; Public Transportation and Highway Infrastructure studies

INTERESTS Finance, HR/Personnel/Benefits, Staffing/Interviewing, History/Historical Preservation, Highway/Roadway/Railway Infrastructure, Public Transportation

Please indicate below if you are a Town Employee or serve on any Town Board.

Town Meeting Member; PTAC - Chair; TMSIC - Participating Applicant

Please place "x" beside the Board(s) on which you are interested in serving:

- Cedar Swamp Pond Development Committee
- Commission on Disability
- Community School Use Committee
- Conservation Commission
- Council on Aging
- Fair Housing Committee
- Finance Committee

- Historical Commission
- Industrial Development Commission
- Memorial Hall Cultural Center Committee
- Milford Cultural Council
(formerly Arts Lottery Council)
- Milford Geriatric Authority
- Milford Youth Commission
- Personnel Board
- Zoning Board of Appeals
- Other (Describe Below)

Downtown Revitalization

FOR OFFICE USE ONLY: Date Rec'd 3-11-21 Recorded 3-11-21 Application Expires 3-11-24
 Referred to Board Chair for Review/Comment/Recommendation _____



MILFORD BOARD OF SELECTMEN
 Room 11, Town Hall, 52 Main Street (Route 16), Milford, MA
 01757 508-634-2303 Fax 508-634-2324

**APPLICATION ON FOR APPOINTMENT TO
 BOARD OR COMMITTEE**

If you would like to serve on any of the local government boards whose members are appointed by the Board of Selectmen, please complete this application, providing all information requested, and return to the Board of Selectmen at the above address. Your application will remain on file for three years. If you have not had an opportunity for appointment within that time period, please reapply, so that your application can remain current. Thank you for your interest. (All information required on this form should be typed or printed clearly.)

YOUR NAME Michael P. Visconti, Jr. Submitted on 6 / 9 / 2022 & every past year
 since 2018

YOUR ADDRESS: _____

TELEPHONE NOS. FOR WEEKDAYS: _____

& EVENINGS: _____

PLEASE INDICATE BELOW, INFORMATION PERTINENT TO YOUR EDUCATION, EXPERIENCE, AND/OR INTERESTS WHICH WOULD BE RELEVANT TO THE BOARD(S) YOU HAVE CHOSEN.

EXPERIENCE: Lifelong resident with a wealth of historical knowledge.

INTERESTS Strong desire to promote and preserve our town's great history.

Please indicate below if you are a Town Employee or serve on any Town Board.

Town Meeting member for 35 + years

Please check below the Board(s) on which you are interested in serving:

- | | |
|-----------------------------------------------------------------|-----------------------------------------------------------------------------------|
| <input type="checkbox"/> Cable TV Complaint Committee | <input checked="" type="checkbox"/> Historical Commission |
| <input type="checkbox"/> Capital Improvement Committee | <input type="checkbox"/> Industrial Development Commission |
| <input type="checkbox"/> Cedar Swamp Pond Development Committee | <input type="checkbox"/> Memorial Hall Cultural Center Committee |
| <input type="checkbox"/> Commission on Disability | <input type="checkbox"/> Milford Cultural Council (Formerly Arts Lottery Council) |
| <input type="checkbox"/> Community School Use Committee | <input type="checkbox"/> Milford Geriatric Authority |
| <input type="checkbox"/> Conservation Commission | <input type="checkbox"/> Milford Youth Commission |
| <input type="checkbox"/> Council on Aging | <input type="checkbox"/> Personnel Board |
| <input type="checkbox"/> Fair Housing Committee | <input type="checkbox"/> Zoning Board of Appeals |
| <input type="checkbox"/> Finance Committee | <input type="checkbox"/> Other (Describe Below) |

FOR OFFICE USE ONLY: Date Rec'd 6/9/22 Recorded 6/9/22 Application Expires: 6/9/25
 review/Comment/Recommendation on _____ Referred to Board Chair for Revised 7/8/05

F-6
8-28-23

Richard Villani

From: Janice Coogan
Sent: Friday, August 11, 2023 12:23 PM
To: Richard Villani
Cc: Victoria Houston
Subject: Sign for Brookside

Rick,

The principal of Brookside is requesting a new sign to be installed in the parking lot of the school that says "Right Turn Only". It is my understanding that all new sign requests must go through the Select Board. We will write a work order once the request has been approved.

Regards,

Janice E. Coogan

Assistant to the Highway Surveyor

30 Front Street

Milford, MA 01757

Phone: 508-473-1274

Fax: 508-634-2348

Email: jcoogan@townofmilford.com

From: Victoria Houston <vlhouston@milfordma.com>
Sent: Tuesday, August 8, 2023 1:15 PM
To: Janice Coogan <JCoogan@townofmilford.com>
Cc: Scott Crisafulli <SCrisafulli@townofmilford.com>
Subject: Sign for Brookside

CAUTION: This email originated from outside the **Town of Milford**. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Hi Janice,

Would it be possible to get a sign for Brookside's parking lot that says "Right turn only"?? I have been in touch with Milford PD and they are aware that we are going to direct traffic to the right out of the parking lot at arrival and dismissal. If you can get us a sign, what would the cost be?

Thanks!

Vicky Houston

Principal

Brookside Elementary School

Milford Public School District

vhouston@milfordma.com

office phone number: (508)478-1177 ext 4617

office fax: (508)634-2375



F-7
8-28-23

TOWN ACCOUNTANT

52 Main Street, Milford, MA 01757
Phone: 508-634-2309 * Fax: 508-634-2324

Email to Accountant

Email to Town Admin.

GIFT ACCEPTANCE FORM

Donor Name Benjamin Moore & Co. Address 49 Sumner St.
City, State. & Zip Milford, MA 01757 Phone (877) 482-5615

Name of Gift N/A

Purpose Support MYC programming with message "Keep up the great work!"

Total Amt. of Gift \$2,500.00

Contact Person Scott Kaplan

- Attached is a copy of correspondence received
- There was no written correspondence with this gift
- The Board of Selectmen/School Committee have been notified of this gift and have approved of the expenditures for the purpose stated

Board of Selectmen

Chairman

School Committee

Chairman

Contact Person _____

Town Accountant Use

Assigned Account Number _____

Date Received _____



Benjamin Moore & Co.
49 Sumner Street
Milford, MA 01757
(t) 508 473-8900
(f) 508 473-3315
www.benjaminmoore.com

6/1/2023

Dear Director Ward,

We greatly appreciate what the Milford Youth Center provides to the community and are pleased to provide the MYC with the enclosed community donation of \$2,500. We know the crew and kids will have a great time at the MYC in 2023. Please thank your team on our behalf and keep up the great work.

Thank you,

A handwritten signature in blue ink, appearing to read 'Scott Kaplan'.

**Scott Kaplan
Distribution Center Manager**

**Benjamin Moore & Co
49 Sumner Street
Milford, MA 01757
(t) 508-482-5615
(f) 508-482-5643**

Richard Villani

F-8
8-28-23

From: Pokornicki Jr., Edward <EPokornicki@milfordpolice.org>
Sent: Wednesday, August 16, 2023 11:00 AM
To: Richard Villani
Subject: Milford Inventory Auction
Attachments: Xerox Scan_08162023103423.PDF

You don't often get email from epokornicki@milfordpolice.org. [Learn why this is important](#)

CAUTION: This email originated from outside the **Town of Milford**. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Mr. Villani,
Attached is a formal request to auction off 2 town owned plows which are no longer being used. When I requested a surplus auction last year you informed me that the letter would have to be presented to the selectmen. Not sure when the next meeting is but if my request could be put on the agenda for approval I'd appreciate it. Thank you.

Officer Edward Pokornicki Jr.
Licensing Division
Milford Police Department
Milford, MA 01757
508-473-1113



MILFORD POLICE DEPARTMENT

James F. Falvey
Chief of Police

250 Main Street * Milford, MA 01757 * Tel. (508) 473-1113 * Fax (508) 634-2346

TO: Richard Villani
Town Administrator

FROM: Officer Edward Pokornicki Jr.

DATE: August 16, 2023

RE: Town of Milford Inventory Sale

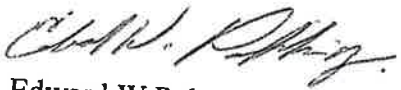
Dear sir,

I am writing to you on behalf of the Milford Police Department requesting to place up for auction two town owned plows which are no longer being utilized. These plows were previously utilized by Carlos Benjamin to be used in the performance of his duties during the winter months. This past year the Town of Milford has purchased two new trucks for Carlos Benjamin and his assistant. The plows I'm requesting to place up for auction will not accommodate the new trucks. I have been informed that new plows have since been purchased to replace these.

If approved I would like to place the below described plows up for auction utilizing "Municibid". Municibid was used last year in order to auction off surplus inventory and was successful in doing so. Please let me know if you require anything else on my behalf.

- 2013 8'6" Fisher V-Plow Serial #13031310123985500
- 2016 7'6" Boss Plow Serial #2257055

Respectfully,


Edward W Pokornicki Jr.

F-9
8-28-23

SPECIAL TOWN MEETING: MONDAY, OCTOBER 30, 2023

- | | |
|-----------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. Monday, August 28, 2023 | Select Board set date for Special Town Meeting |
| 2. Monday, August 28, 2023 | Select Board opens Warrant as Notice to Department Heads for the Submission of Articles. |
| 3. Tuesday, September 12, 2023* | Town Counsel begins preparation of official Warrant |
| 4. Monday, September 25, 2023 | Select Board approve final Warrant |
| 5. Tuesday, September 26, 2023 | Warrant to printer for reproduction. |
| 6. September 26- October 30, 2023 | Finance Committee, Personnel Board and Select Board schedule meetings to review articles, as necessary |
| 7. Tuesday, October 3, 2023 | Town Clerk posts copies of Warrant in all precincts (a minimum of) 14 days prior to Special and 7 days prior to Annual Town Meeting, per MGL. |
| 8. Friday, October 13, 2023* | Town Clerk posts copies of Warrant in ten (10) public places and mails Warrant to Town Meeting membership (at least) 7 days prior to Special or Annual Town Meeting, per Article 37 of June 13, 1989 ATM |
| 9. Monday, October 30, 2023 | TOWN MEETING CONVENES AT 7:00 PM AT MILFORD TOWN HALL, 52 MAIN STREET |
| 10. Wednesday, November 1, 2032 | Adjourned Town Meeting, if required. |

*Denotes action must be taken on or before specified date.

CC: Select Board, Town Administrator, Town Counsel, Town Clerk, Town Moderator, Finance Director, Town Accountant, Personnel Board, Finance Committee.

REFERENCES:

MASS.GEN.LAWS: Warrant shall be posted in all precincts at least 14 days prior to Special Town Meeting and at least 7 days prior to Annual Town Meeting.

Annual Town Meeting of June 13, 1989. Article 37: (Amends standing vote of 9/16/35 TM) Notice of every Town Meeting shall be given at least 7 days before such meeting by posting attested copies of the Warrant therefore in ten or more public places located in the Town of Milford, and by publishing a summary of the Warrant in a newspaper having a general circulation in the Town of Milford. A copy of the Warrant shall be received by first class mail to all Town Meeting members at least 7 days before such meetings. UNAN. VOICE VOTE.

Special Town Meeting of October 25, 2000. Article 2: Amends standing vote of 6/13/89 Notice of every Town Meeting shall be given at least 7 days before such meeting by posting attested copies of the Warrant therefore in ten or more public places located in the Town of Milford. A copy of the Warrant shall be mailed by first class mail to all Town Meeting members at least 7 days before said meetings. UNAN. VOICE VOTE.

F-10
8-28-23



TOWN OF MILFORD
52 MAIN STREET, MILFORD, MASSACHUSETTS 01757
508-634-2317 Fax 508-473-2394
ldunkin@townofmilford.com

OFFICE OF PLANNING
AND ENGINEERING

Larry L. Dunkin, MCRP
Town Planner

M E M O R A N D U M

TO: Select Board
FROM: Larry L. Dunkin, MCRP Town Planner
DATE: 8-18-2023
SUBJECT: Proposed Zoning Bylaw Amendment

At their regular meeting on 8-15-2023, the Planning Board unanimously voted to forward the following Zoning Bylaw amendment proposal to the Select Board for inclusion on the upcoming Special Town Meeting Warrant. The amendment pertains to the following:

1. To amend the Zoning Bylaw and Zoning Map by rezoning multiple parcels from IA Central Industrial A District to BP Business Park District. The various parcels or portions thereof are located south of Central Street, along and in the vicinity of Depot Street and of the Charles River.

I recommend that you refer the amendment to the Planning Board for public hearing and report to Town Meeting for the October 23, 2023 Special Town Meeting. The full Warrant Article text for the proposed amendment is attached.

ARTICLE _____: To see if the Town will vote to amend the Zoning Bylaw and Zoning Map by rezoning the following parcels from IA Central Industrial A District to BP Business Park District:

- Assessors Map 47 Block 0 Lots 1 and 2.
- Assessors Map 47 Block 82 Lot 4.
- Assessors Map 48 Block 0 Lots 2 thru 32, 30A, 32B and 33A.
- Assessors Map 48 Block 0 Lots 46, 47 and 48.
- Assessors Map 48 Block 82 Lots 1, 2 and 3.
- Assessors Map 52 Block 0 Lots 60 and 389.
- Assessors Map 53 Block 0 Lot 8.

BY rezoning the following parcels from IA Central Industrial A District to RA General Residential District:

- Assessors Map 48 Block 0 Lot 33.
- Assessors Map 52 Block 0 Lots 17 thru 21.
- Assessors Map 52 Block 0 Lots 58 and 59.

BY rezoning the following parcels from IA Central Industrial A District to RB Single Family Residential District:

- Assessors Map 47 Block 0 Lot 4.
- Assessors Map 53 Block 0 Lots 3, 6, 7 and 7A.

AND BY rezoning the balance of the following parcels not already entirely within the RA General Residential District from IA Central Industrial A District to RA General Residential District:

- Assessors Map 48 Block 0 Lots 34, 45 and 51A.
- Assessors Map 52 Block 0 Lots 362 and 362B.

AND BY rezoning the balance of the following parcels not already entirely within the RB Single Family Residential District or the RC Rural Residential C District from IA Central Industrial A District to RB Single Family Residential District:

- Assessors Map 52 Block 0 Lots 7A and 21.

AND IN ADDITION BY rezoning the balance of the following parcels not already entirely within the RC Rural Residential C District from IB Highway Industrial B District to RC Rural Residential C District:

- Assessors Map 53 Block 86 Lots 22 thru 26.

AND FURTHER IN ADDITION by replacing in Section 2.1 Establishment of Districts Subsection 2.1.1 the words "Town of Milford Zoning Map, Updated October 2018" with the words "Town of Milford Zoning Map, Updated October 2023".

The listed parcels or portions thereof referenced herein are located south of Central Street, along and in the vicinity of Depot Street and of the Charles River.

Or take any other action relating thereto.

(Planning Board)

F-11
8-28-23



MILFORD INDUSTRIAL DEVELOPMENT COMMISSION

52 Main Street, Milford, MA 01757 508-634-2317

M E M O R A N D U M

TO: Richard A. Villani, Esq. Town Administrator
FROM: Larry L. Dunkin, MCRP Town Planner / IDC Chairman
DATE: August 18, 2023
SUBJECT: Article 6 Amendment relating to the Industrial Development Commission

At their 8-17-2023 meeting, the Industrial Development Commission (IDC) by unanimous vote supported the attached proposed amendment to Article 6 of the General Bylaws of the Town relating to the Industrial Development Commission.

Given the Town's interest in rejuvenating the IDC now that the Economic Development Director position has been filled, it seems appropriate to rename the Industrial Development Commission to the Economic Development Commission. It also is advisable to reduce the number of members from eleven to seven. The text of the attached article, originally drafted by the Town Planner, has been reviewed by both the Town Administrator and Town Counsel and deemed sufficient for these purposes.

Therefore, the Industrial Development Commission requests that the Select Board include the attached article on the upcoming Fall Special Town Meeting Warrant.

ARTICLE _____: To see if the Town will vote to amend Article 6 of the General Bylaws of the Town relating to the Industrial Development Commission as follows:

BY CHANGING the title of said Article 6 from “Industrial Development Commission” to “Economic Development Commission”.

BY DELETING in Section 1 Composition, Term of Office the words “Industrial Development Commission, consisting of eleven (11) members” and adopting in lieu thereof the words “Economic Development Commission, consisting of seven (7) members”.

BY ADDING at the end of Section 1 Composition, Term of Office the words “The terms of the sitting members of the Industrial Development Commission shall continue uninterrupted as members of the Economic Development Commission.”

AND BY ADDING at the end of Section 2 Powers and Duties the words “Such commission shall conduct research into industrial conditions, investigate and assist in the establishment of educational or commercial projects, including projects involving private enterprise, for the purpose of expanding or strengthening the local economy, and shall seek to co-ordinate the activities of unofficial bodies organized for said purposes, and may advertise, prepare, print and distribute books, maps, charts and pamphlets which in its judgment will further the purposes for which it is established.”

Or take any other action relating thereto.

(Industrial Development Commission/Select Board)